

Non-Farm Jobs Lost/ Gained During and Following Recession (Selected States/US)

Nonfarm Jobs Lost and Gained During and Following the Recession							
Selected States and U.S.							
State	Peak	Jobs lost Peak to Trough	Jobs lost Peak to Trough (percent change)	Trough	Jobs Gained Trough to Current	Jobs Gained Trough to Current (percent change)	Current (Mar 2014)
Nebraska	971,600	(32,200)	-3.3%	939,400	46,300	4.9%	985,700
Oklahoma	1,620,400	(77,500)	-4.8%	1,542,900	108,700	7.0%	1,651,600
Iowa	1,528,000	(65,200)	-4.3%	1,462,800	75,300	5.1%	1,538,100
Kansas	1,396,900	(77,900)	-5.6%	1,319,000	64,500	4.9%	1,383,500
Missouri	2,810,700	(158,600)	-5.6%	2,652,100	105,600	4.0%	2,757,700
Arkansas	1,209,800	(59,200)	-4.9%	1,150,600	39,200	3.4%	1,189,800
U.S.	138,365,000	(8,710,000)	-6.3%	129,655,000	8,597,000	6.6%	138,252,000

Source: Kansas Department of Labor, Labor Market Information Services in conjunction with the Bureau of Labor Statistics

Note: Peak and trough dates specific to each state.

Note: Current U.S. data is April 2014 not March as the statewide data.



Private Sector Jobs Lost/ Gained During and Following Recession (Selected States/US)

Private Sector Jobs Lost and Gained During and Following the Recession							
Selected States and U.S.							
State	Peak	Jobs lost Peak to Trough	Jobs lost Peak to Trough (percent change)	Trough	Jobs Gained Trough to Current	Jobs Gained Trough to Current (percent change)	Current (Mar 2014)
Nebraska	808,900	(38,300)	-4.7%	770,600	46,900	6.1%	817,500
Oklahoma	1,285,800	(92,200)	-7.2%	1,193,600	109,800	9.2%	1,303,400
Iowa	1,276,500	(66,900)	-5.2%	1,209,600	72,200	6.0%	1,281,800
Kansas	1,136,400	(76,900)	-6.8%	1,059,500	66,100	6.2%	1,125,600
Arkansas	996,900	(61,200)	-6.1%	935,700	38,800	4.1%	974,500
Missouri	2,366,800	(164,500)	-7.0%	2,202,300	100,200	4.5%	2,302,500
U.S.	115,977,000	(8,790,000)	-7.6%	107,187,000	9,196,000	8.6%	116,383,000

Source: Kansas Department of Labor, Labor Market Information Services in conjunction with the Bureau of Labor Statistics

Note: Peak and trough dates specific to each state. Current U.S. is for April 2014

Note: Current U.S. data is April 2014 not March as the statewide data.



Private Sector Job Growth: 2004-09 (Selected States)

Total Private (BLS)							
All Employees, In Thousands							
Not Seasonally Adjusted							
	2004	2005	2006	2007	2008	2009	Growth 2004- 2009
AR	957.7	974.2	991.0	993.7	988.8	948.0	-1.0%
IA	1,212.7	1,235.3	1,257.2	1,269.2	1,271.5	1,224.2	0.9%
KS	1,073.8	1,082.3	1,099.4	1,121.9	1,130.8	1,082.0	0.8%
MO	2,266.6	2,307.9	2,342.8	2,358.0	2,346.9	2,237.8	-1.3%
NE	761.4	773.0	783.4	799.3	805.6	780.9	2.6%
OK	1,176.8	1,204.3	1,236.1	1,261.0	1,281.2	1,219.3	3.6%

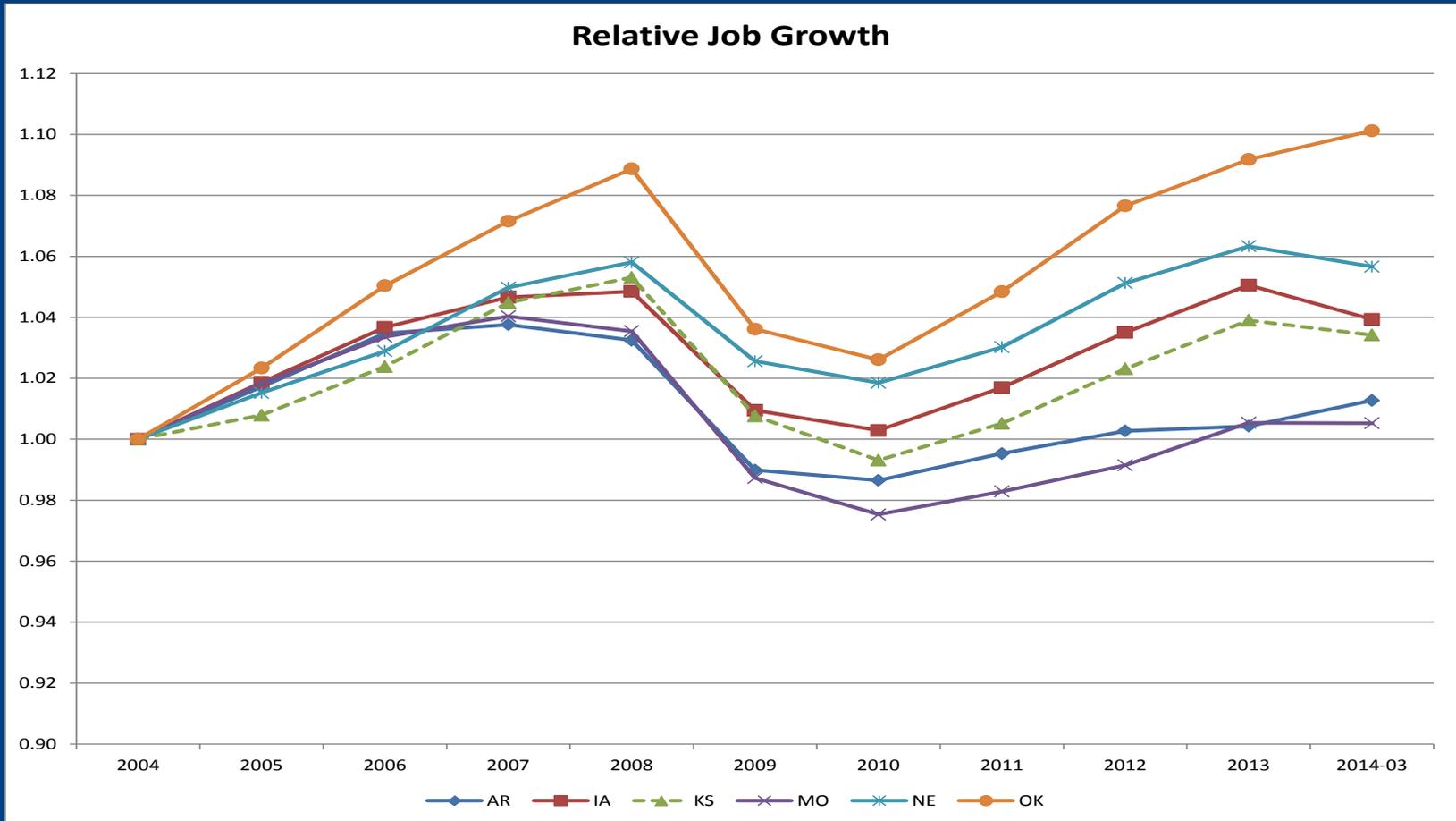


Private Sector Job Growth: 2010-14 (Selected States)

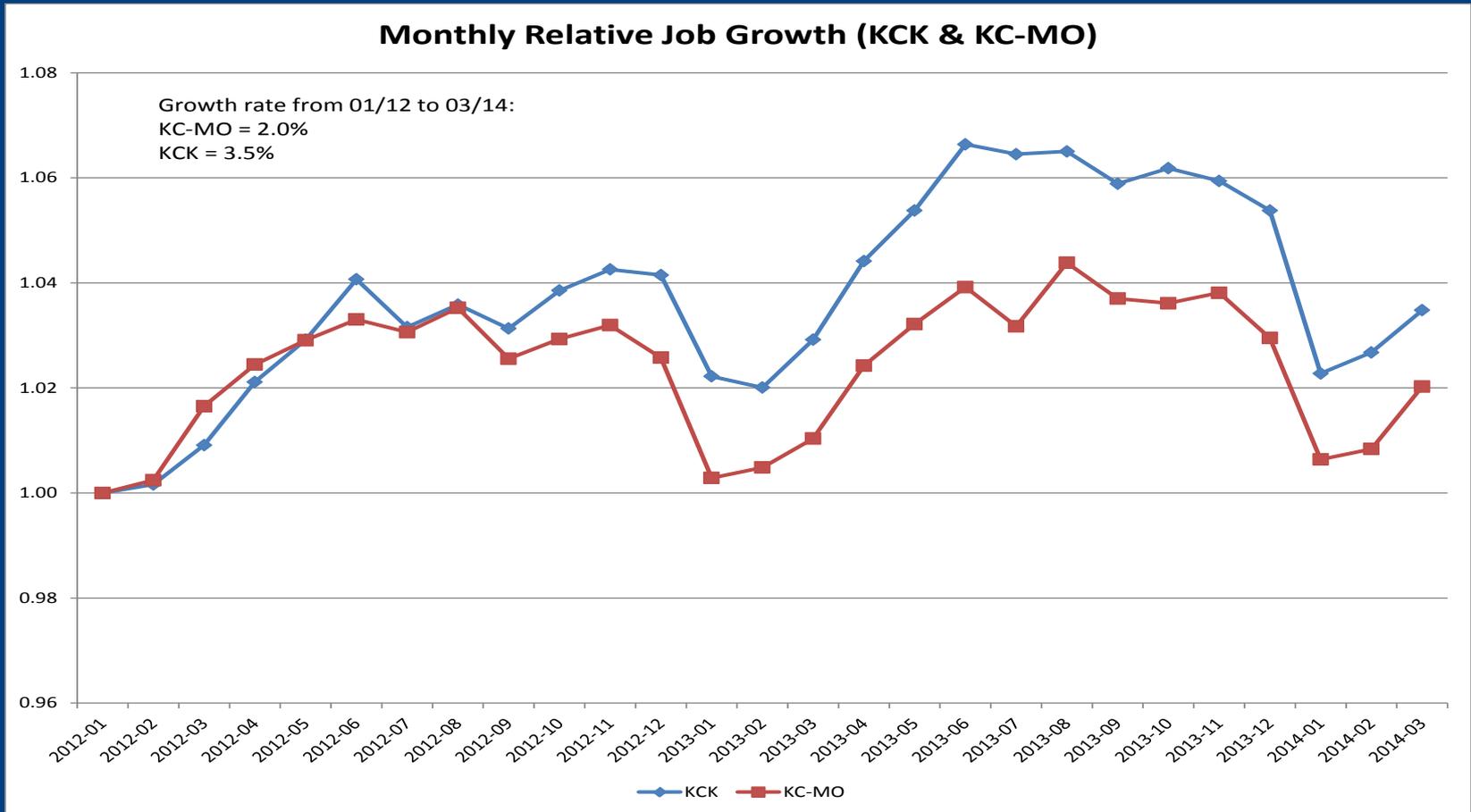
Total Private (BLS)						
All Employees, In Thousands						
Not Seasonally Adjusted						
	2010	2011	2012	2013	2014-03	Growth 2010- Current
AR	944.8	953.2	960.3	961.8	969.9	2.7%
IA	1,216.2	1,233.2	1,255.2	1,274.0	1,260.4	3.6%
KS	1,066.4	1,079.4	1,098.6	1,115.7	1,110.5	4.1%
MO	2,210.7	2,227.8	2,247.2	2,278.5	2,278.5	3.1%
NE	775.5	784.4	800.4	809.6	804.5	3.7%
OK	1,207.5	1,233.8	1,266.9	1,284.8	1,295.9	7.3%



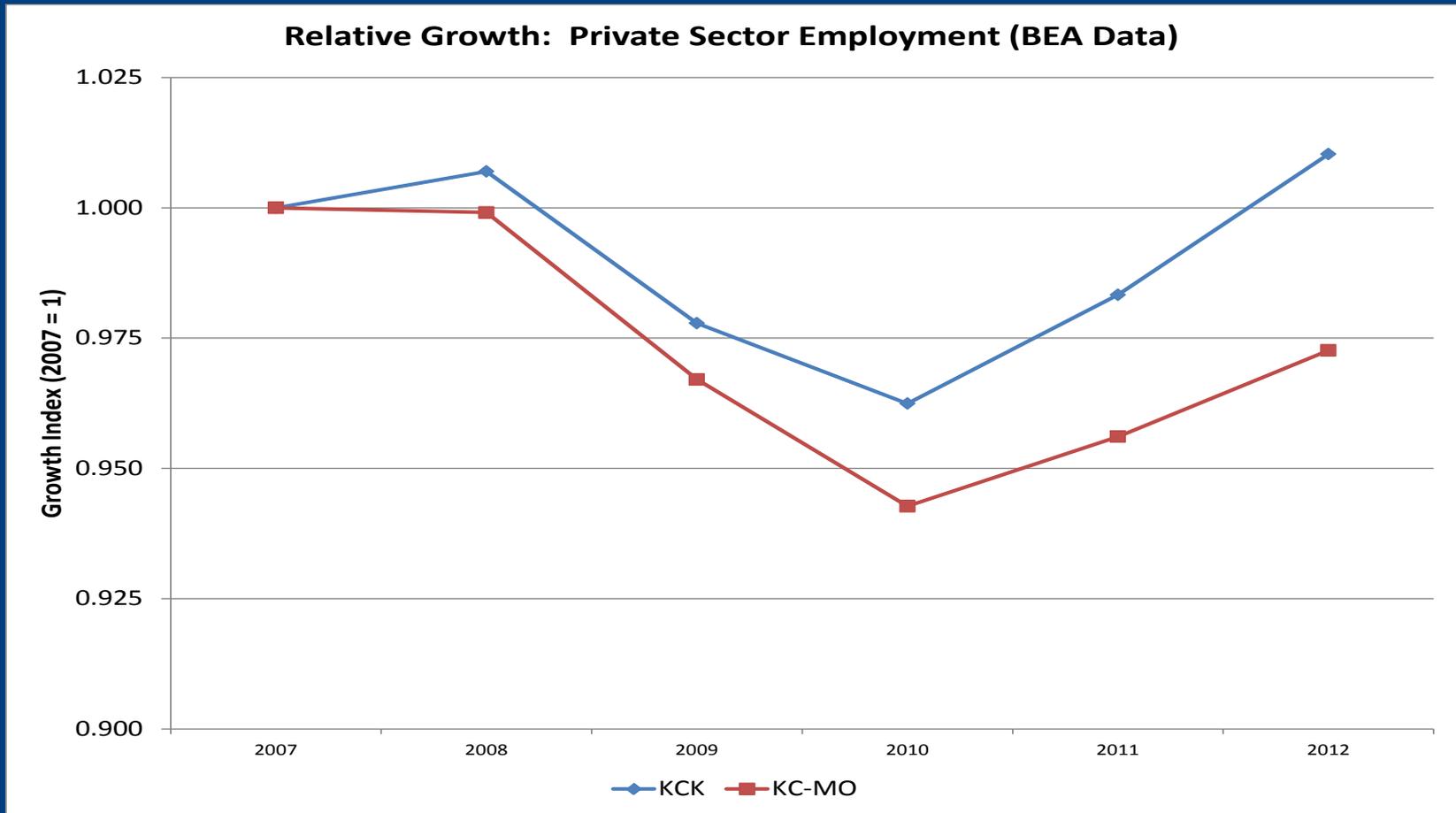
Relative Job Growth 2004-13 (Selected States)



Monthly Relative Job Growth: Kansas City Kansas/Kansas City Missouri



Relative Growth Private Sector Employment: KCK/KCMO 2007-12

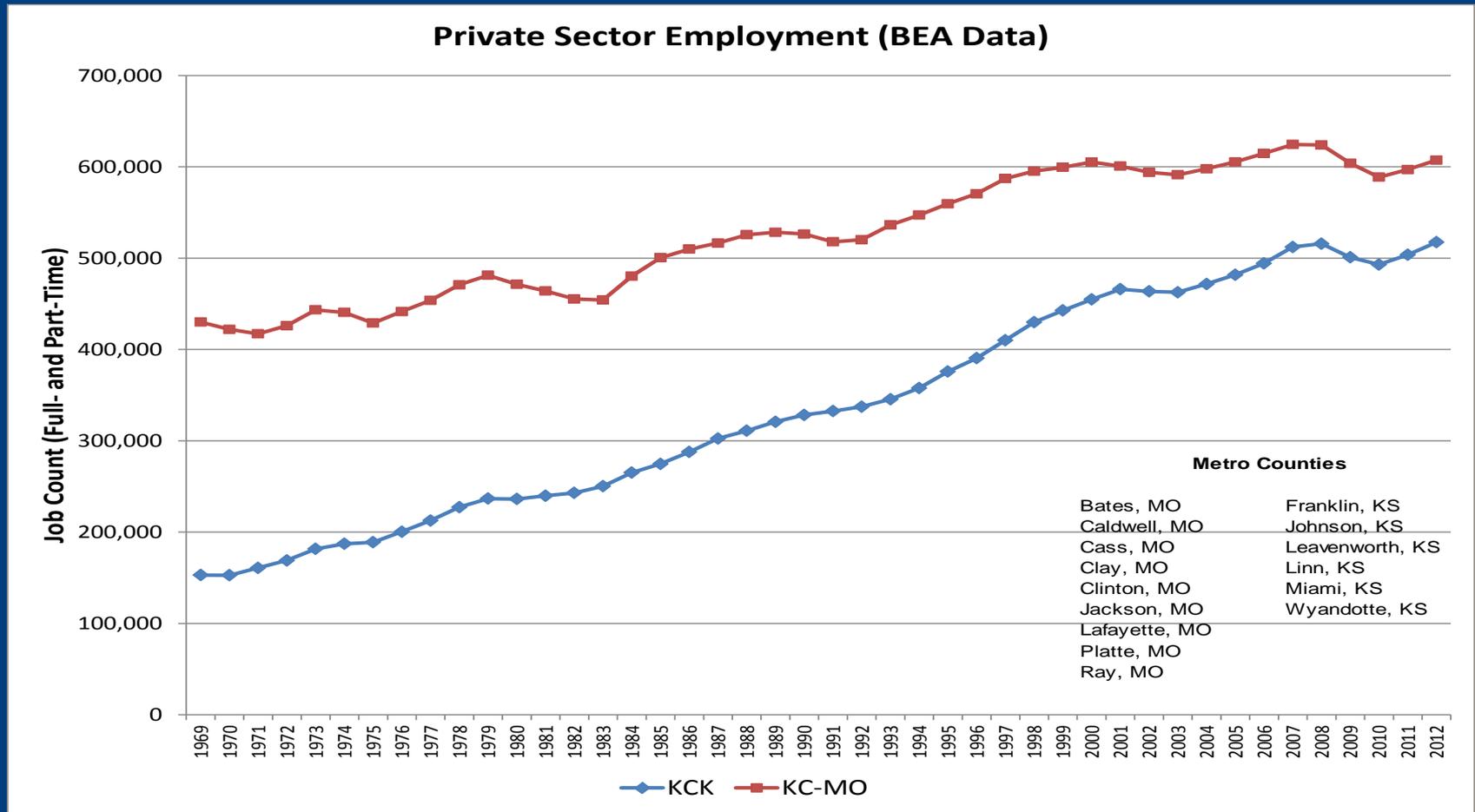


Comparison: Private Sector Job Growth Kansas/Missouri Counties

Total Private (BLS)			
All Employees, In Thousands			
NOT Seasonally Adjusted			
Counties	Jan-12	Sep-13	Growth
Franklin	6,796	7,058	3.9%
Johnson	274,080	291,971	6.5%
Leavenworth	11,742	12,174	3.7%
Linn	1,226	1,258	2.6%
Miami	5,329	5,714	7.2%
Wyandotte	65,244	69,758	6.9%
Total	364,417	387,933	6.5%
Bates	2,394	2,351	-1.8%
Caldwell	804	823	2.4%
Cass	17,270	18,932	9.6%
Clay	69,590	75,752	8.9%
Clinton	2,573	2,731	6.1%
Jackson	280,615	291,328	3.8%
Lafayette	6,439	6,248	-3.0%
Platte	35,015	35,091	0.2%
Ray	2,562	2,714	5.9%
Total	417,262	435,970	4.5%

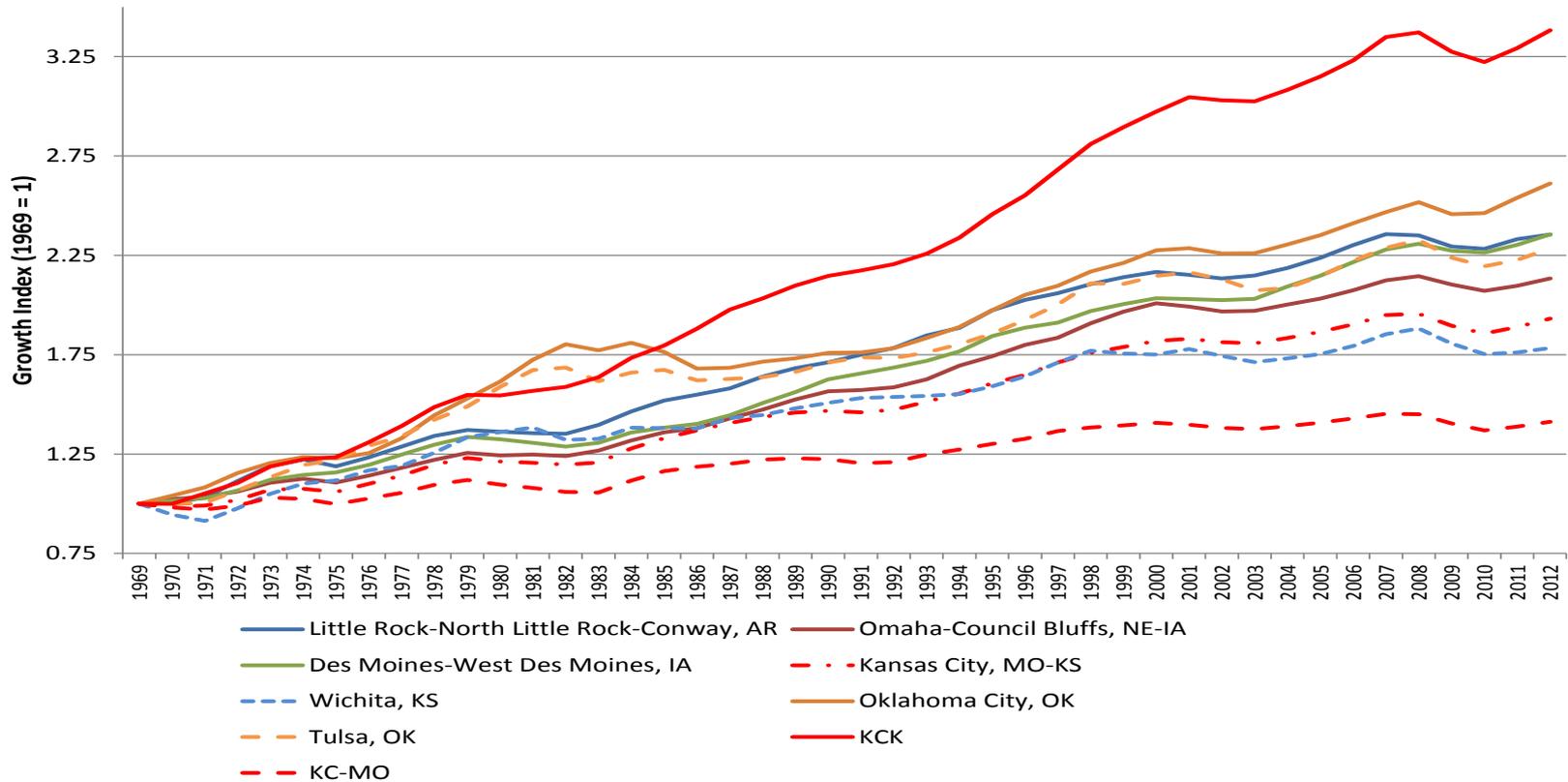


Comparison Private Sector Job Growth Kansas/Missouri Counties



Regional Comparison: Relative Growth Private Sector Employment 1969-2012

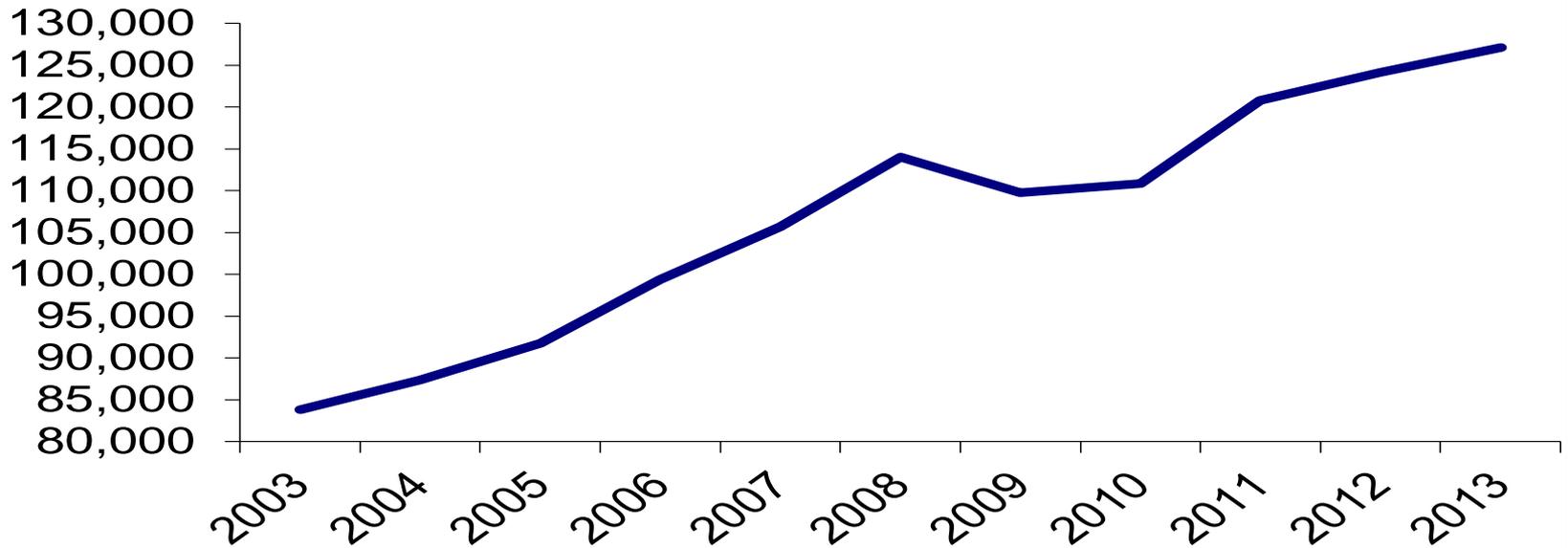
Relative Growth: Private Sector Employment (BEA Data)



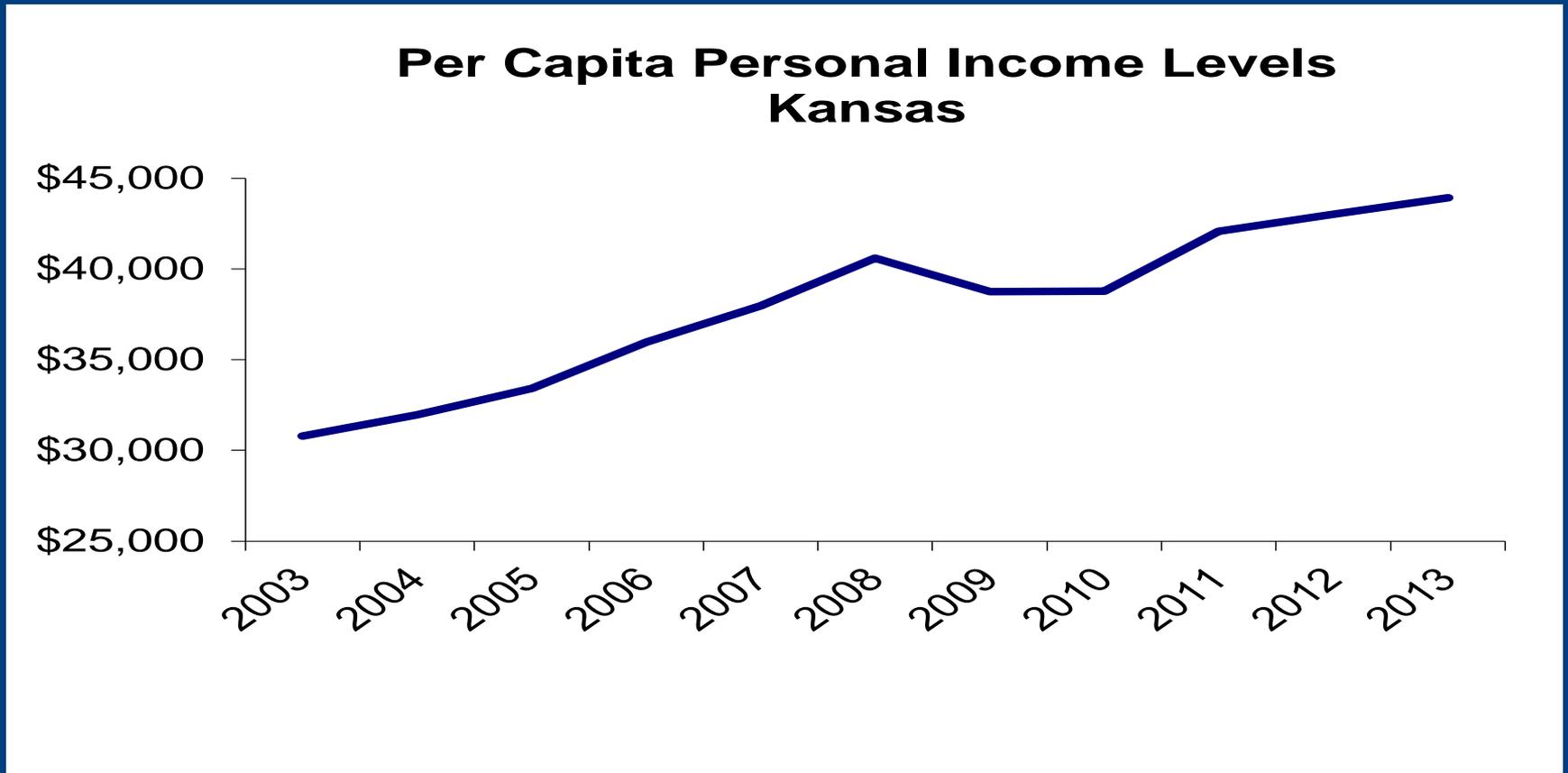
Personal income for Kansas increased to 127,092M in 2013, up from 124,137M in 2012

Personal Income, Kansas

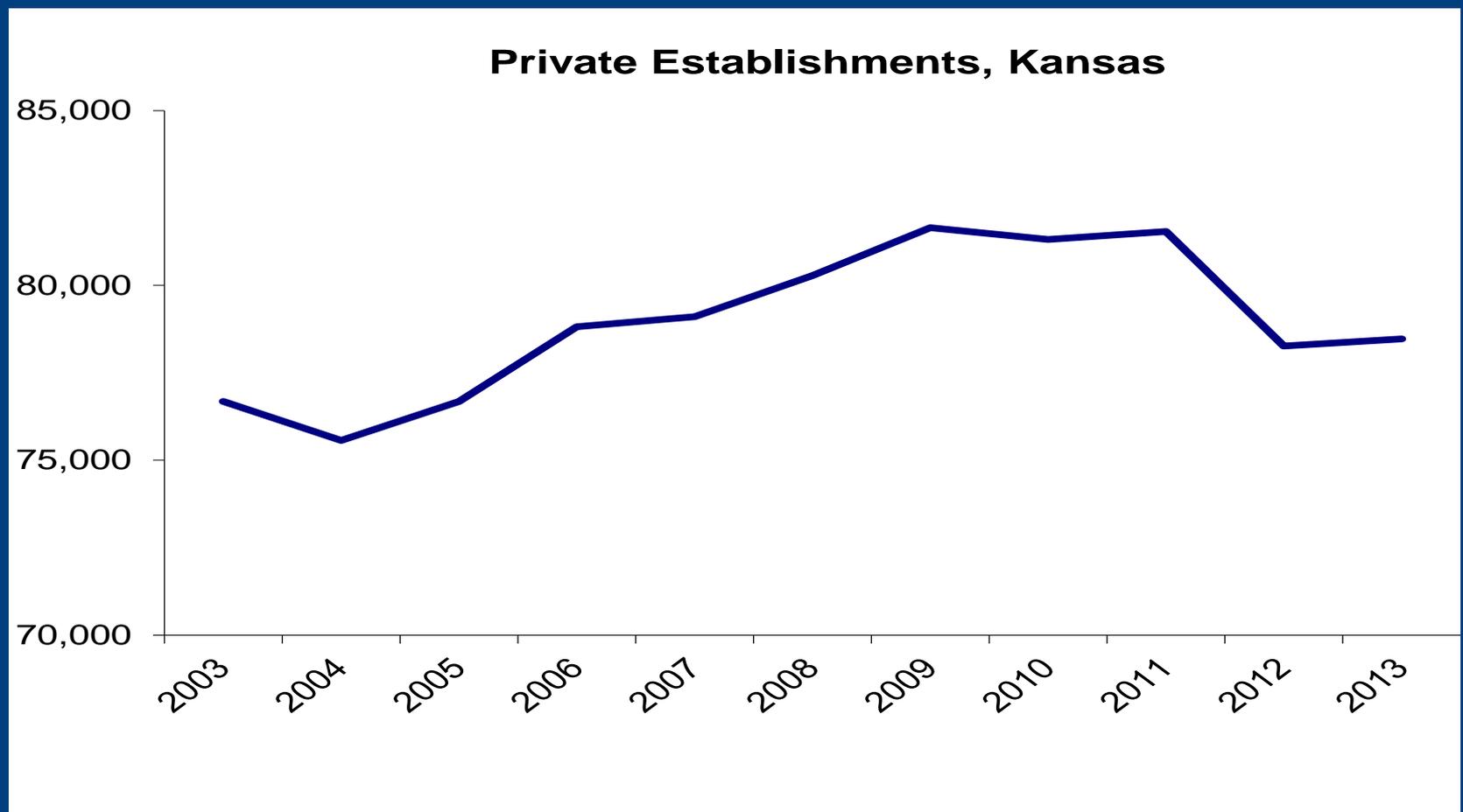
Millions of dollars



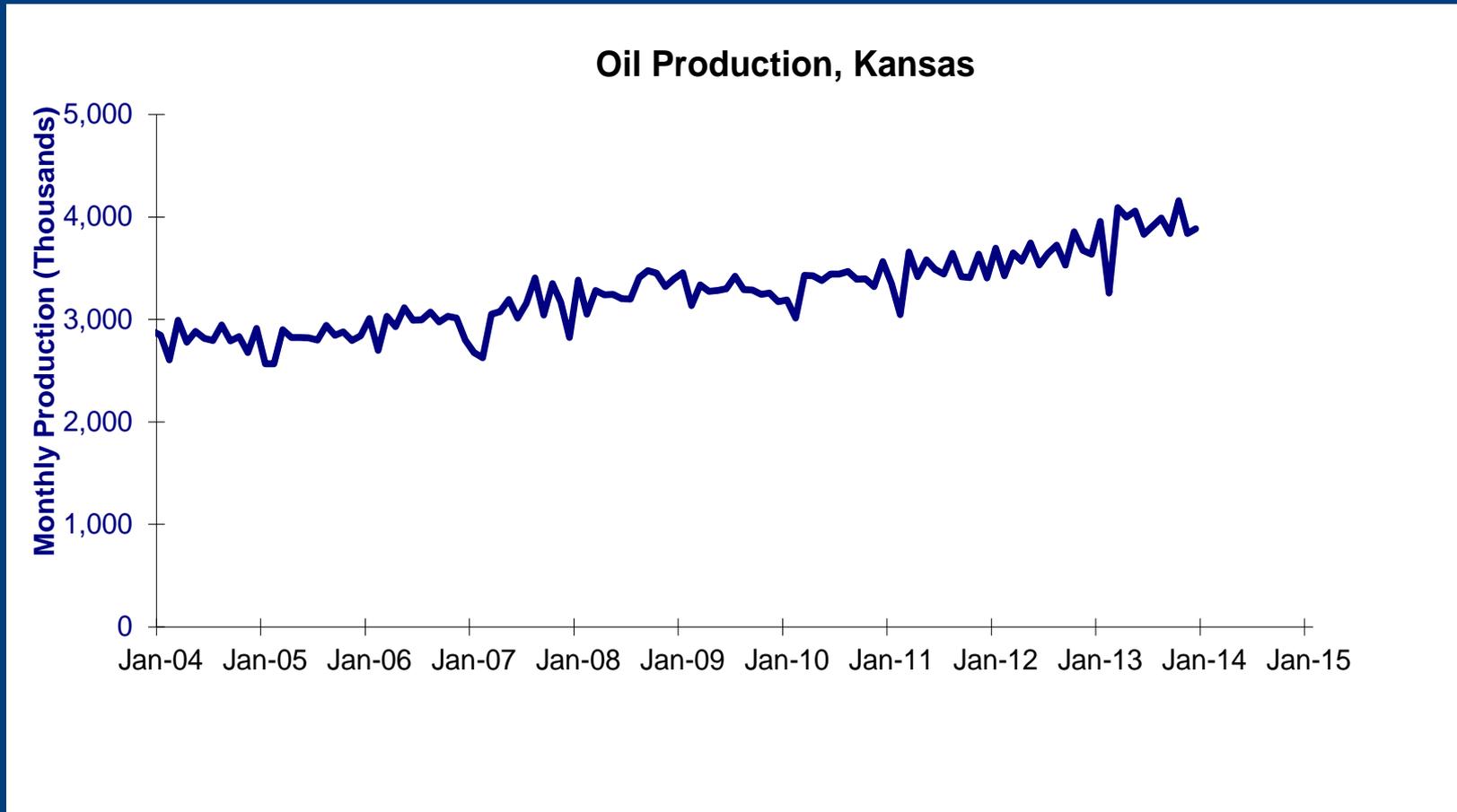
Kansas Surpassed the Region on Per Capita Personal Income \$43,916 v. 6-state Region Average of \$42,554



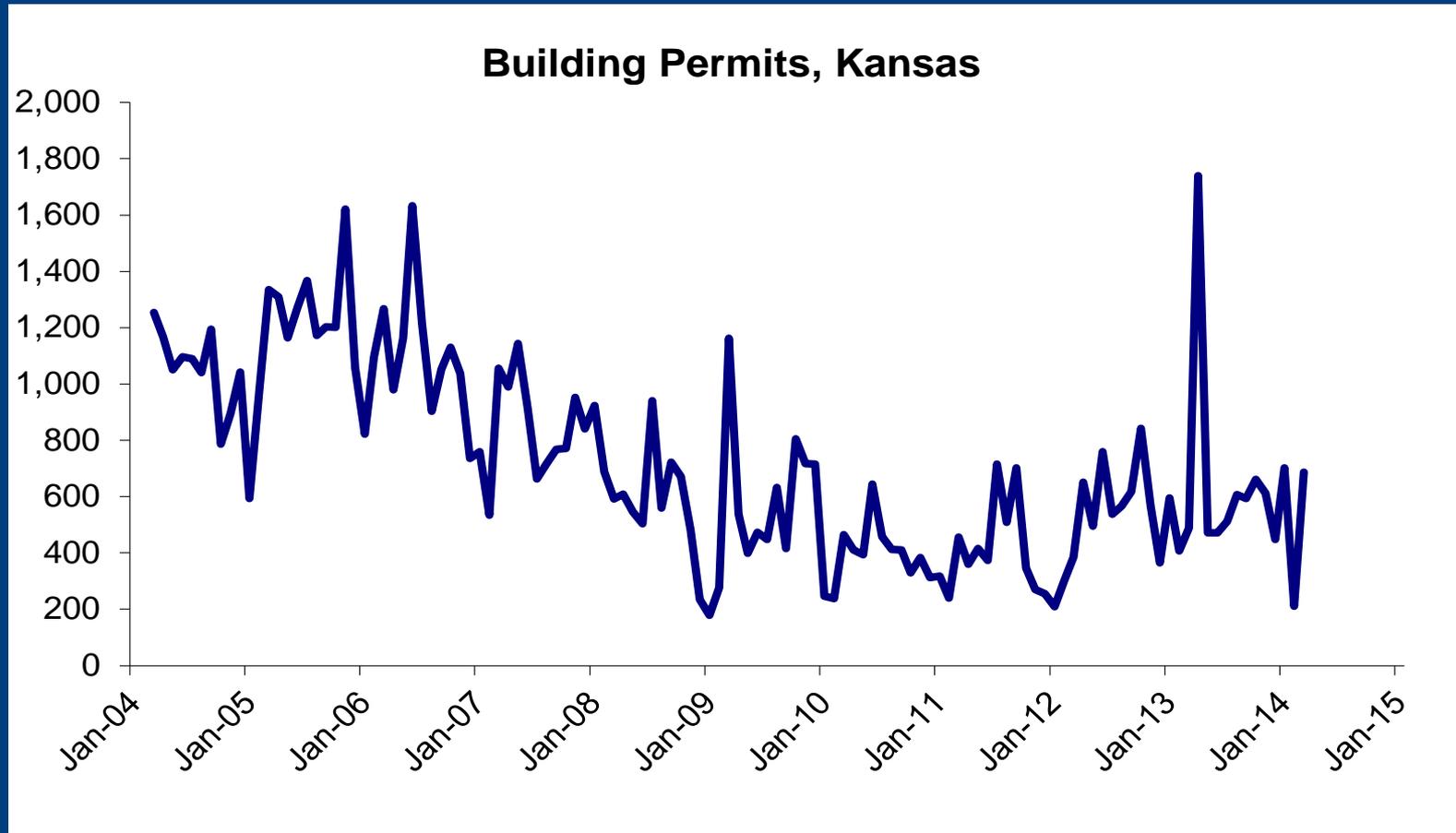
Private Establishments in Kansas increased from 78,261 to 78,475 for 2012-13



Oil Production in Kansas up from 3,638,358 bbl in 2012 to 3,886,739 in 2013



Kansas Leads the Region and Nation in Percentage of Building Permits Issued



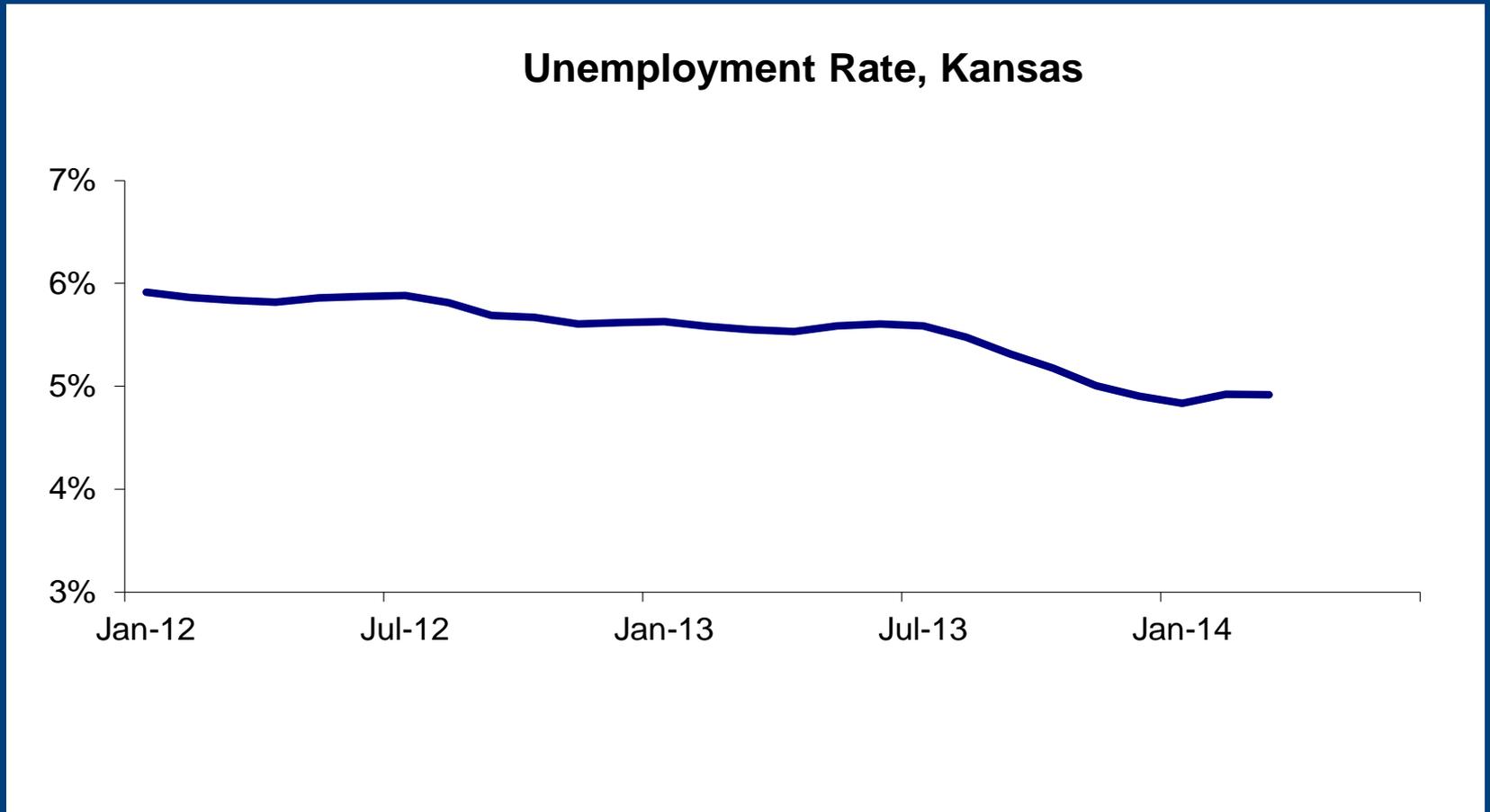
Associated General Contractors of America Reports Kansas Has Fourth Highest Rate of Growth in the Country

Percentage of Construction Industry Growth - March 2013 to March 2014	
Selected States	
State	Percentage of Growth
Kansas	8.3%
Colorado	5.9%
Nebraska	3.4%
Oklahoma	4.5%
Missouri	3.6%

Source: Associated General Contractors of America as per U.S. Bureau of Labor Statistics



Kansas Outperforms the U.S. (6.3%) with an Unemployment Rate of 4.8% (April 2014)



Unemployment Annual Averages Following Recession

Unemployment Annual Averages Following the Recession

Selected States

State	2008	2009	2010	2011	2012	2013	2014*	Decrease 2010-14	Percent Change 2010-14
Kansas	4.4%	6.7%	7.1%	6.7%	5.7%	5.4%	4.8%	2.3%	32.4%
Arkansas	5.1%	7.3%	7.9%	8.0%	7.3%	7.5%	6.6%	1.3%	16.5%
Iowa	4.1%	6.0%	6.3%	5.9%	5.2%	4.6%	4.3%	2.0%	31.7%
Nebraska	3.3%	4.6%	4.7%	4.4%	3.9%	3.9%	3.6%	1.1%	23.4%
Oklahoma	3.7%	6.4%	6.9%	6.2%	5.2%	5.4%	4.6%	2.3%	33.3%
Missouri	6.1%	9.3%	9.3%	8.6%	6.9%	6.5%	6.6%	2.7%	29.0%
U.S.	5.8%	9.3%	9.6%	8.9%	8.1%	7.4%	6.3%	3.3%	34.4%

Source: U.S. Department of Labor- Bureau of Labor Statistics, Local Area Unemployment Statistics (LAUS) program

*April 2014 latest release data

