

City Worksheet

FOR COMMERCE USE ONLY

Firm: _____

Submitted by: _____

Regional Project Manager: _____

- | | |
|-------|--|
| _____ | 1. City Name |
| _____ | 2. City Mill Levy |
| _____ | 3. City Sales Tax Rate |
| _____ | 4. City Transient Guest Tax Rate |
| _____ | 5. Average market value of new residential property in the city |
| _____ | 6. Number of residents in the city |
| _____ | 7. Number of workers at businesses in the city |
| _____ | 8. Number of households in the city |
| _____ | 9. Total annual revenues (receipts) for the city |
| _____ | 10. Total operating budget (expenditures) for the city |
| _____ | 11. Enterprise fund expenditures (utilities, golf course, swimming pool, etc.) |
| _____ | 12. Internal transfers (the portion of the city budget reflecting one city department billing another city department) |
| _____ | 13. Total collection of property taxes, transient guest taxes, sales taxes, utilities, and utility franchise fees |

Utility Revenue from Households

	City-Owned Utilities		Franchise Fees	
	Annual Billed Amount	Annual Cost	Collected	Fee Rate
14. Telephone				
15. Electricity				
16. Gas				
17. Water				
18. Waste Water				
19. Garbage				
20. Cable				
21. Other				

Utility Revenue from the Firm

	City-Owned Utilities		Franchise Fees
	Annual Billed Amount	Cost to Provide Service	Amount Collected
22. Telephone			
23. Electricity			
24. Gas			
25. Water			
26. Waste Water			
27. Garbage			
28. Cable			
29. Other			

County Worksheet

- _____ 30. County Name
_____ 31. County Mill Levy
_____ 32. County Sales Tax Rate
_____ 33. County Transient Guest Tax Rate
(Do Not Complete) _____ 34. Regional economic multiplier adjustment for the county
_____ 35. Number of residents in the county
_____ 36. Number of workers at businesses in the county
_____ 37. Average market value of new residential property in the county
_____ 38. Total annual revenues (receipts) for the county
_____ 39. Total operating budget (expenditures) for the county
_____ 40. Enterprise fund expenditures (utilities, golf course, swimming pool, etc.)
_____ 41. Internal transfers (the portion of the county budget reflecting one county department billing another county department)
_____ 42. Total collection of property taxes, transient guest taxes, sales taxes, utilities and utility franchise fees

School District Worksheet

- _____ 43. School District Number (USD #101)
_____ 44. District local option mill levy (including state levy of 20 mill)
_____ 45. Average market value of new residential property in the district
_____ 46. Annual operating expenditures
_____ 47. Number of students enrolled in the district
(Do Not Complete) _____ 48. Average cost per child enrolled in the district
_____ 49. Estimated marginal cost per child enrolled in the district
(If unknown, 10 percent of average cost per child will be used)
_____ 50. State funding per child in the district
_____ 51. Federal and local funding per child in the district

Special Taxing District #1 Worksheet

- | | |
|-------|---|
| _____ | 52. Special Taxing District #1 Name |
| _____ | 53. District mill levy |
| _____ | 54. Average market value of new residential property in the district |
| _____ | 55. Number of residents in the district |
| _____ | 56. Number of workers residing in the taxing district |
| _____ | 57. Total annual revenues (receipts) |
| _____ | 58. Total general operating budget (expenditures) |
| _____ | 59. Total property taxes collected |
| 70% | 60. Percent of budget devoted to residents (Default will be 70 percent) |
| 70% | 61. Percent of non-tax revenues received from residents (Default will be 70 percent) |
| 30% | 62. Percent of budget devoted to businesses (Default will be 30 percent) |
| 30% | 63. Percent of non-tax revenues received from businesses (Default will be 30 percent) |

Special Taxing District #2 Worksheet

- | | |
|-------|---|
| _____ | 64. Special Taxing District #2 Name |
| _____ | 65. District mill levy |
| _____ | 66. Average market value of new residential property in the district |
| _____ | 67. Number of residents in the district |
| _____ | 68. Number of workers residing in the taxing district |
| _____ | 69. Total annual revenues (receipts) |
| _____ | 70. Total general operating budget (expenditures) |
| _____ | 71. Total property taxes collected |
| 70% | 72. Percent of budget devoted to residents (Default will be 70 percent) |
| 70% | 73. Percent of non-tax revenues received from residents (Default will be 70 percent) |
| 30% | 74. Percent of budget devoted to businesses (Default will be 30 percent) |
| 30% | 75. Percent of non-tax revenues received from businesses (Default will be 30 percent) |

Firm Worksheet

76. Firm's Name: _____
77. Firm's NAICS Code: _____
78. Description and purpose of the expansion: _____

Is this CBA being prepared for an EDX or IRBX abatement?

Does the request for abatement involve any leased property? Yes No

Capital Investment

Market or retail value of the new or additional investment:

	First Expansion	Second	Third	Fourth
79. Land				
80. Building & Improvements				
81. Furniture, Fixtures & Equipment				

Sales and Purchases

Expected sales and purchases due to the expansion:

	Sales	Purchases
82. Year 1		
83. Year 2		
84. Year 3		
85. Year 4		
86. Year 5		
87. Year 6		
88. Year 7		
89. Year 8		
90. Year 9		
91. Year 10		

Percentage of sales and purchases that are subject to state and local sales tax:

	Sales	Purchases
92. City		
93. County		
94. State		

95. What is the expected percentage of annual net taxable income on which state corporate income tax will be computed?

Additional Annual Utility Expenditures due to the Expansion

	Construction Period	Year One of Expansion
96. Telephone		
97. Electricity		
98. Gas		
99. Water		
100. Waste Water		
101. Garbage		
102. Cable		
103. Other		

104. By what percentage are utility bills expected to increase during the remaining years of the expansion?

New Employees due to Expansion

	New Hires	Average Annual Salaries	Moving to the county	Moving from out-of-state
105. Year 1				
106. Year 2				
107. Year 3				
108. Year 4				
109. Year 5				
110. Year 6				
111. Year 7				
112. Year 8				
113. Year 9				
114. Year 10				

New Construction

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
115. Total Construction Cost				
116. Construction Profit Percentage				

Construction Materials Purchased

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
117. In the state				
118. In the county				
119. In the city				

Costs of Furniture, Fixtures & Equipment Purchased

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
120. In the state				
121. In the county				
122. In the city				

Construction Workers and Salaries

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
123. Number of construction workers				
124. Total salary paid average worker				
125. Total construction salaries				
126. Household size of average worker				

Visitors due to the Expansion

	Out-of-town visitors expected
127. Year 1	
128. Year 2	
129. Year 3	
130. Year 4	
131. Year 5	
132. Year 6	
133. Year 7	
134. Year 8	
135. Year 9	
136. Year 10	

137. How many days will an average visitor to your firm be expected to stay in the area?

138. How many nights will a visitor to your firm be expected to stay overnight in city hotels or motels?

139. How many nights will a visitor to your firm be expected to stay overnight anywhere in the county?

Economic Development Worksheet

Benefit/Cost Analysis

Firm's Name: _____

Extraordinary Payments by Firm

	To the City	To the County	USD	To the State
140. Construction Period				
141. Year 1				
142. Year 2				
143. Year 3				
144. Year 4				
145. Year 5				
146. Year 6				
147. Year 7				
148. Year 8				
149. Year 9				
150. Year 10				

Extra Costs to Provide Infrastructure and/or Services for this Expansion

	City costs	County costs	State costs
151. Construction Period			
152. Year 1			
153. Year 2			
154. Year 3			
155. Year 4			
156. Year 5			
157. Year 6			
158. Year 7			
159. Year 8			
160. Year 9			
161. Year 10			

Incentives (Not Including Tax Abatements) Offered to the Firm

	By the City	By the County
162. Construction Period		
163. Year 1		
164. Year 2		
165. Year 3		
166. Year 4		
167. Year 5		
168. Year 6		
169. Year 7		
170. Year 8		
171. Year 9		
172. Year 10		

STATE INCENTIVES	PEAK	IMPACT	KIT/KIR	HPIP	KEIEIP & KEOIF
Construction Period					
Year 1					
Year 2					
Year 3					
Year 4					
Year 5					
Year 6					
Year 7					
Year 8					
Year 9					
Year 10					

Property Tax Abatements

173. Is the expansion located within city property tax jurisdiction? Yes No

Taxes will be abated by (mark with an X):

- | | |
|--|--------------|
| <input type="checkbox"/> 174. The City | 180. Year 1 |
| <input type="checkbox"/> 175. The County | 181. Year 2 |
| <input type="checkbox"/> 176. The School District | 182. Year 3 |
| <input type="checkbox"/> 177. Special Taxing District #1 | 183. Year 4 |
| <input type="checkbox"/> 178. Special Taxing District #2 | 184. Year 5 |
| <input type="checkbox"/> 179. The State of Kansas | 185. Year 6 |
| | 186. Year 7 |
| | 187. Year 8 |
| | 188. Year 9 |
| | 189. Year 10 |

Percentage of taxes to be abated on:

Land	Buildings & Improvements	Furniture, Fixtures & Equipment

Where New Employees Live

As a Percentage of the Total
Number of New Employees

- _____ 190. In the city
- _____ 191. In the school district where the firm is located
- _____ 192. In special taxing district 1
- _____ 193. In special taxing district 2

Where New Employees Shop

Percent of shopping

- _____ 194. In Kansas
- _____ 195. In the county
- _____ 196. In the City

New Employee Housing and Schools

- _____ 197. Household size of a typical new employee
- _____ 198. School-age children in household of a typical new employee
- _____ 199. Percentage of new employees moving to the community for whom
New housing will be required.

Indirect New Employees

As a Percentage of the Total
Number of New Employees

- _____ 200. From out-of-state
- _____ 201. From another county in Kansas

Construction Workers

Where are construction workers expected to spend their salaries?

- _____ 202. In the state of Kansas
- _____ 203. In the County
- _____ 204. In the City

Visitors Spending

	In the county	Of that, in the city
205. Daily retail spending by a visitor, excluding lodging		
206. Average daily hotel/motel room rates		