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David C. Toland, Secretary

Laura Kelly, Governor

TO: The Honorable Governor Kelly
House Speaker Ron Ryckman
Senate President Ty Masterson
House Majority Leader Daniel Hawkins
Senate Majority Leader Gene Suellentrop
House Minority Leader Tom Sawyer
Senate Minority Leader Dinah Sykes
Senate Assessment and Taxation Committee
Senate Commerce Committee
House Commerce, Labor and Economic Development Committee
House Taxation Committee

FROM: David C. Toland, Secretary of Commerce

DATE: February 1, 2021

RE: Fiscal Year 2020 STAR Bonds Annual Report

This 2020 STAR Bond Annual Report is submitted by the Department of Commerce in cooperation with the Department of Revenue in accordance with K.S.A. 2019 Supp. 12-17,169(c)(2)(A). This report contains the most complete and accurate information available with respect to each STAR Bond district.

STAR BONDS

2020 ANNUAL REPORT

JANUARY 2021



SALES TAX REVENUE (STAR) BONDS

The STAR Bond Act was established in 1999 under the Graves Administration. It was originally combined with Tax Increment Financing Act. The two programs were separated in 2007. The related statute is KSA 12-17,160.

Sales Tax Revenue (STAR) Bonds provide Kansas municipalities the opportunity to issue bonds to finance the development of major commercial, entertainment and tourism areas and use the sales tax revenue generated by the development to pay off the bonds. Currently there are 19 projects at various stages of completion and repayment throughout the state.

STAR Bonds are a municipal financing program intended to create tourism and entertainment attractions, drawing visitors from across the region and out of state. The new sales taxes generated by the tourist or entertainment attraction go toward paying down bonds that were issued to help finance the project.

In order to be considered a major commercial entertainment and tourism area, a proposed project must be capable of being characterized as a statewide and regional destination, and include a high quality innovative entertainment and tourism attraction, containing unique features which will increase tourism, generate significant positive and diverse economic and fiscal impacts and be capable of sustainable development over time. Public benefits must exceed public costs.

STAR Bond financing must constitute less than 50% of total project costs. Additionally, retail tenants of projects financed by STAR Bonds must comply with all Kansas laws, including the Kansas "affiliate nexus" law, and collect sales tax on remote sales to Kansas residents.

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- 1. STAR Bond District Summaries
 - a. Atchison Summary
 - b. Derby Summary
 - c. Dodge City Summary
 - d. Garden City Summary
 - e. Goddard Summary
 - f. Kansas City Summary
 - g. Manhattan Summary
 - h. Overland Park Summary
 - i. Salina Summary
 - j. Topeka Summary
 - k. Wichita Summary
- 2. STAR Bonds Financial Report
- 3. STAR Bond District Reports



CITY OF ATCHISON

Issued May 2018

Construction of the Amelia Earhart Aviation Museum building is nearing completion as of the date of this report. The museum will feature a rare aircraft- a 1935 Lockheed Electra L-10E, "Muriel"- as well as a flight simulator and interactive education exhibits. The aircraft is identical to the aircraft flown by Amelia Earhart and is believed to be the only one of its kind. The Foundation operating the Museum expects to open for visitors by the Spring of 2021. Construction of the Farmers Market pavilions was completed in May 2019, in time for the start of the season.

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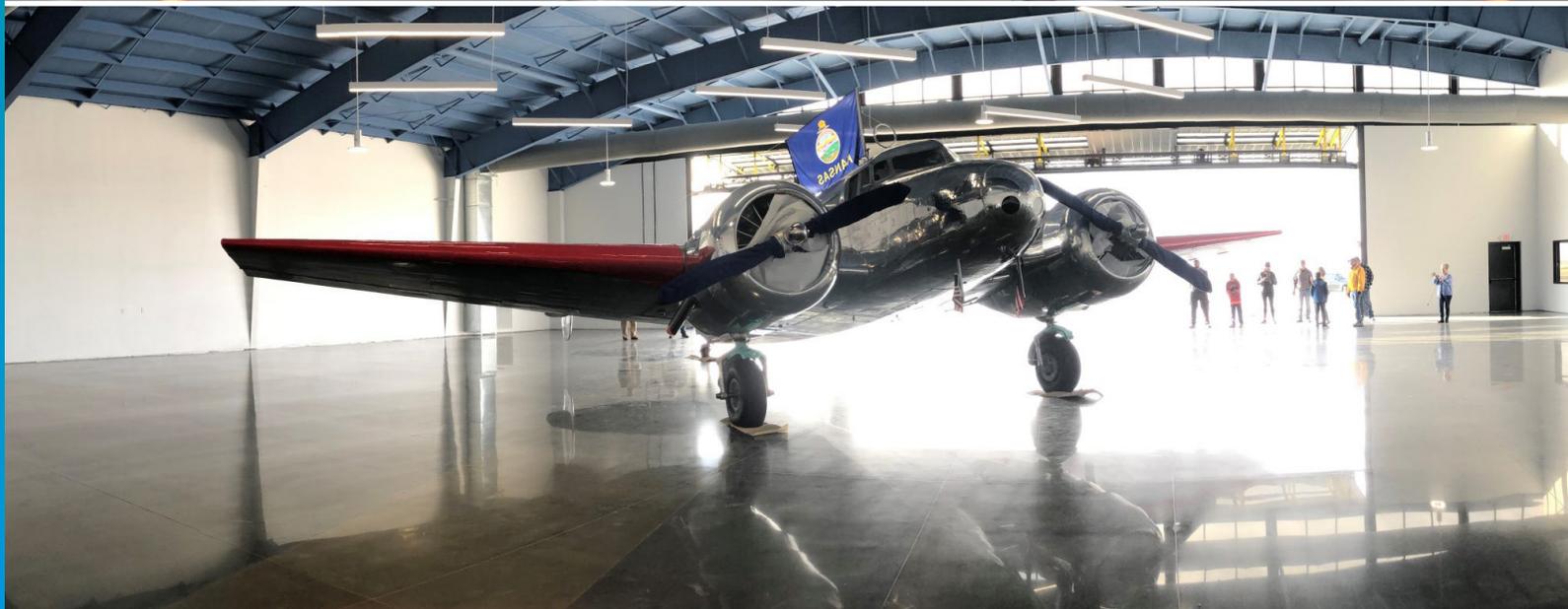
BOND DETAILS

Bonds Issued: \$2,370,000.00

Bonds Outstanding: \$2,055,000.00

Sales Tax Revenues: \$253,256.80

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CITY OF DERBY

Issued March 2017

Field Station: Dinosaurs, an outdoor attraction geared to children 3-11 years old, was completed in May 2018. The attraction includes life-size animatronic dinosaurs and educational exhibits based on the latest scientific theories and discoveries, an 18-hole miniature golf course, a ropes course and an open-air amphitheater. The project area also includes a hospital and medical office facilities, of which the primary building (Rock Regional Hospital) opened in 2019. Construction of retail and commercial businesses in the district continues at a brisk pace. In October 2018 and January 2020, the project was amended to add Derby Sports Zone, a multisport facility, as a second attraction to enhance visitation and add economic impact. Funding for the multisport facility and completion of the educational park were accomplished by reallocating contingency funds in the original budget. Construction has not yet begun, but design and planning are underway.

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BOND DETAILS

Bonds Issued: 1) 2017 - \$20,465,000.00; 2) 2020 - \$14,375,000.00

Bonds Outstanding: 1) \$13,230,000.00; 2) \$14,375,000.00

Sales Tax Revenues: 1) \$5,852,263.41

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CITY OF DODGE CITY

Issued December 2015; additional bonds issued December 2018

The Power Center Area in Dodge City includes a variety of museums, entertainment venues, hotel and retail spaces. It also includes the expansion and renovation of the world-renowned Boot Hill Museum, themed and aesthetic improvements to Front Street and Wyatt Earp, a themed water park/aquatic facility, and regional specialty-themed retail and restaurant concepts. The Western-themed Long Branch Lagoon Water Park has attracted more than 200,000 visitors since opening. The Guymon Petro Bar and Grill located in the historic Guymon Petro building is opened, as are the Boot Hill Distillery, Holiday Inn Express and other retail and restaurant attractions. The Power Center Area will have a major home improvement store, junior anchor stores, a variety of small, local shops and additional development sites for restaurants. Sales tax revenues have exceeded expectations, and bond repayment is ahead of schedule.

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BOND DETAILS

Bonds Issued: 1) 2015 - \$13,150,000.00; 2) 2018 - \$15,690,000.00

Bonds Outstanding: 1) \$10,280,000.00; 2) \$15,200,000.00

Sales Tax Revenues: 1) \$1,154,671.95; 2) \$812,416.52

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CITY OF GARDEN CITY

Issued March 2019

The Garden City STAR Bond district includes a Heritage Inn & Suites, Parrot Cove Water Park, retail shopping centers and several restaurants and other retail amenities that have been privately developed. The next phase of the project will include a multi-sport facility known as Sports of the World. The project is being designed to include indoor and outdoor soccer fields, basketball courts, baseball cages and a trampoline park, as well as outdoor sand volleyball courts, pickle ball courts and cornhole courts. This phase will also include necessary public infrastructure such as parking facilities, internal drives and detention facilities.

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BOND DETAILS

Bonds Issued: \$29,540,000.00

Bonds Outstanding: \$28,250,000

Sales Tax Revenues: \$3,101,728.09

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CITY OF GODDARD

Issued in 2019

The Olympic Park Project occupies a 280-acre site in Goddard, Kansas. The principal attraction is a major multi-sport athletic complex including a 66,000-square-foot aquatic center with two Olympic competition pools, a diving well for springboard, platform diving, water polo events and seating for 1,250. Also included are four field tournament quality baseball/softball complex, a 150 room all-suite hotel and conference center and 343,500 square feet of retail space. The Project aims at creating a mixed-use athletic, lodging and retail destination.

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BOND DETAILS

Bonds Issued: \$25,880,000.00

Bonds Outstanding: \$22,300,000.00

Sales Tax Revenues: \$3,656,200.93.00

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CITY OF KANSAS CITY: U.S. SOCCER TRAINING CENTER

Issued August 2015

Pinnacle, the National Training and Coaching Development Center (NTCDC) opened in January 2018. As another component of the \$80 million soccer village, this state-of-the-art facility with more than 80,000 square feet, is the home of the U.S. Soccer coaching education program and is used for training by the U.S. Soccer national teams. The Wyandotte Sporting Youth Fields area is a world-class, 52-acre complex featuring 12 playing fields with four natural grass and eight synthetic turf fields.

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BOND DETAILS

Bonds Issued: \$65,229,559.85

Bonds Outstanding: \$87,605,629.80

Sales Tax Revenues: \$461,183.48

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CITY OF KANSAS CITY: CHILDREN'S MERCY PARK

Issued May 2010

This destination facility is the home stadium for Sporting Kansas City and is one of the premier soccer venues in the world. The stadium boasts state-of-the-art technology and visitor amenities throughout and has become an iconic Kansas landmark. The stadium anticipates hosting more than 100 events, including soccer, lacrosse, football and concerts, in the 2020 calendar year. The park was recognized by the Kansas Department of Wildlife, Parks and Tourism as one of the most popular tourist destinations in Kansas.

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BOND DETAILS

Bonds Issued: \$150,289,488.50

Bonds Outstanding: PAID OFF (zero balance)

Sales Tax Revenues: PAID OFF (zero balance)

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CITY OF KANSAS CITY: KANSAS SPEEDWAY

Issued January 1999

The Kansas Speedway has the distinction of being the first STAR Bond project in Kansas and has paved the way for a hugely successful transformation in western Wyandotte County. The Speedway continues to host two NASCAR events each year with the Monster Energy NASCAR Cup Series Hollywood Casino on Oct. 20, 2019. The Speedway hosts a number of other racing and related events as well as the American Royal BBQ Competition, which attracts thousands of visitors and BBQ aficionados from around the country.

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BOND DETAILS

Bonds Issued: \$24,300,413.00

Bonds Outstanding: \$15,635,000.00

Sales Tax Revenues: \$2,266,969.60

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CITY OF KANSAS CITY: SCHLITTERBAHN

Issued October 2013

The Schlitterbahn Water Park was closed in 2019.

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BOND DETAILS

Bonds Issued: \$85,200,000.00

Bonds Outstanding: \$74,805,000.00

Sales Tax Revenues: \$6,198,384.85

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CITY OF MANHATTAN

Issued December 2009

The City of Manhattan's STAR Bond project was completed in 2016, with the Flint Hills Discovery Center being the major attraction to the district. The North Redevelopment Area is near full build-out, currently providing 24 commercial spaces, of which two are available for lease. Periodic vacancies have been caused by closures of businesses. In 2019, two new businesses, Kansas Discount Nutrition and T'licious opened. All 160 residential units have been completed on the north end. Bonds are anticipated to pay off earlier than expected. The South Redevelopment Area has been designed and completed to provide room for 15 businesses. These spaces can be categorized as three hotels, the Discovery Center, seven retail spaces, one restaurant space and four office spaces. In 2019, Sacred Leaf opened its new location in Blue Earth Place, taking the remaining retail space available for lease.

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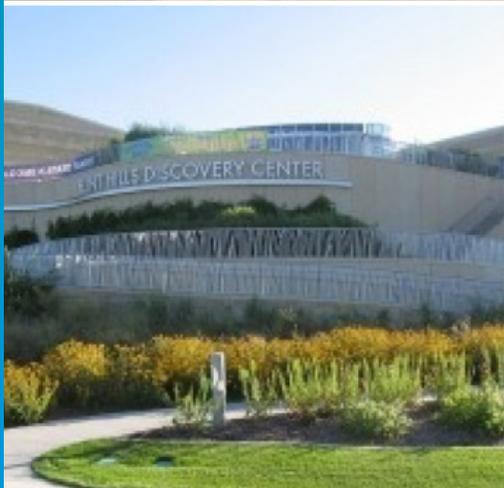
BOND DETAILS

Bonds Issued: \$50,000,000.00

Bonds Outstanding: \$6,105,000.00

Sales Tax Revenues: \$5,171,167.11

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CITY OF OVERLAND PARK: PRAIRIEFIRE

Issued December 2012

The Prairiefire at LionsGate Project is located in the vicinity of 135th Street between Lamar Avenue and Nall Avenue in the City of Overland Park, Kan. It includes retail, office, hotel and residential uses and features the Museum of Prairiefire. The 35,000-square-foot museum has hosted traveling exhibits by New York's American Museum of Natural History as well as other science programming. The project development consists of two phases. Phase 1 project components include the museum, entertainment attractions, retail space, multi-family residential and development of wetlands and interpretive walk areas. Components for Phase 2, currently underway, include office space, hotel and additional entertainment and retail businesses.

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BOND DETAILS

Bonds Issued: \$64,990,000.00

Bonds Outstanding: \$64,860,000.00

Sales Tax Revenues: \$2,266,601.93

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CITY OF OVERLAND PARK: BLUHAWK

Bonds not yet issued

The BluHawk Amended Project Plan was approved Oct. 18, 2019, with bonds up to \$66,180,012. The project will include a multi-sport arena, consisting of an approximately 120,000-square-foot, 3,500-seat arena for multi-sport uses and other mixed uses. It will also include an approximately 300,000-square-foot multi-sport athletic complex, retail and restaurants, hotel and hospital, commercial office and residential spaces. The arena can host a variety of athletic and other events including hockey, figure skating, concerts and community events. BluHawk is projected to bring 1.7-2.25 million new visitors to Overland Park. Economic impact is substantial, including well over 1,000 direct, full-time equivalent jobs with more than \$32 million in annual payroll. The project is projected to generate annual retail sales of more than \$100 million at full build out.

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BOND DETAILS

Bonds Issued: Bonds have not been issued as of 1/31/21

Sales Tax Revenues: N/A

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CITY OF SALINA

Issued December 2018

The Salina Fieldhouse was completed in late 2017 and serves as the centerpiece of a transformative STAR Bond district in downtown Salina. Attractions include the Fieldhouse, The Alley (entertainment center), Old Chicago, YaYa's Euro Bistro, Homewood Suites and Barolo Grille. The Fieldhouse has hosted numerous basketball, volleyball and other court sports-related tournaments, drawing participants from across the region. The Salina Educational Automobile Museum of America has begun construction and is anticipated to be completed in 2020/2021.

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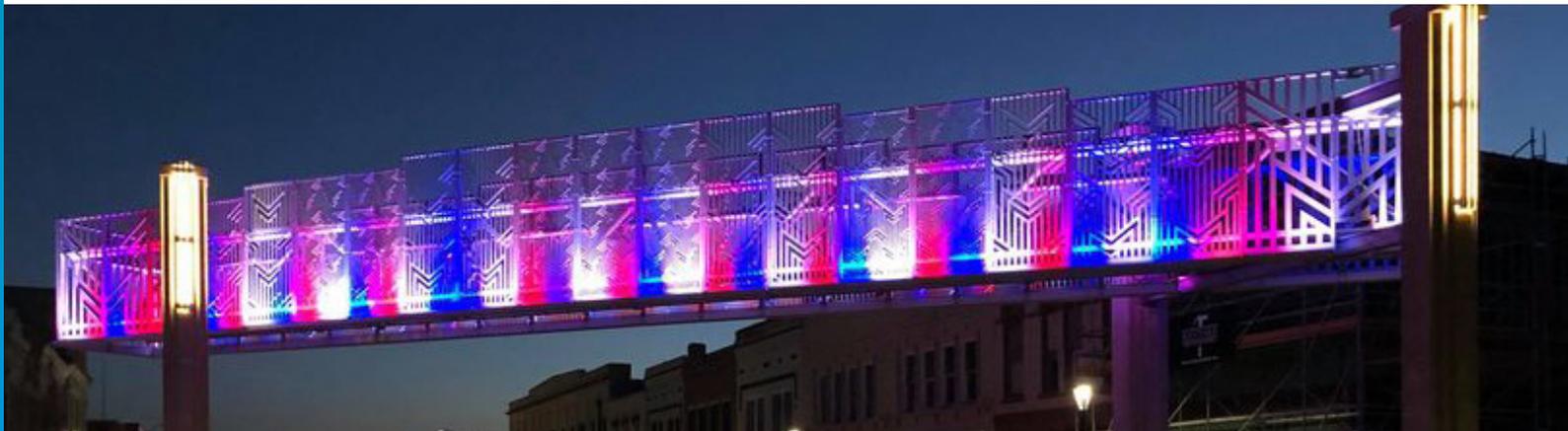
BOND DETAILS

Bonds Issued: \$18,250,000.00

Bonds Outstanding: \$18,080,000.00

Sales Tax Revenues: \$763,223.13

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CITY OF TOPEKA

Issued April 2007

Heartland Park is a world-class motor sports track in the capital city. Since it opened in 1989, it has provided in-state and out-of-state visitors with fun, exciting opportunities. The redevelopment for Heartland Park includes asphalt replacement for drag and road course tracks, repair and resurfacing of all paddock/pit areas, a consolidated timing and scoring building, garages, maintenance and technical inspection buildings, tire buildings, pavilions and general landscaping and beautification. In June 2019, Heartland Park hosted the Kicker Country Stampede, one of the largest country music festival in the U.S. with more than 150,000 visitors in attendance. It will be the permanent site for the Stampede going forward. Since issuing the bonds, Heartland Park was sold to a new operator, and neither the City of Topeka nor the initial developer retain any ownership of the facility.

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BOND DETAILS

Bonds Issued: \$10,405,000.00

Bonds Outstanding: \$4,160,0000

Sales Tax Revenues: \$260,741.40

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CITY OF WICHITA: RIVER DISTRICT

Issued July 2015; additional bonds issued November 2018

The Wichita River District Phase 1 included three projects: the Keeper of the Plains sculpture, plaza and pedestrian bridge, the East Riverbank Redevelopment project and the WaterWalk fountain and public plaza area. Phase 2 included improvements to the west bank of the Arkansas River, north of the Douglas Street Bridge and adjacent to the private development site of the River Vista Apartments project. The West Bank Apartments complex includes boat and bike rental facilities and storage for rowing shells, as well as improvements to Delano Park. Amended project plans included the city's Advanced Learning Library, which opened in 2018 and provided funding to rehabilitate Lawrence Dumont Stadium into a multi-sport stadium and to attract a major league-affiliated baseball team to Wichita. In Sept. 2018, the city announced an agreement to locate the New Orleans MiLB team to Wichita for the 2020 season.

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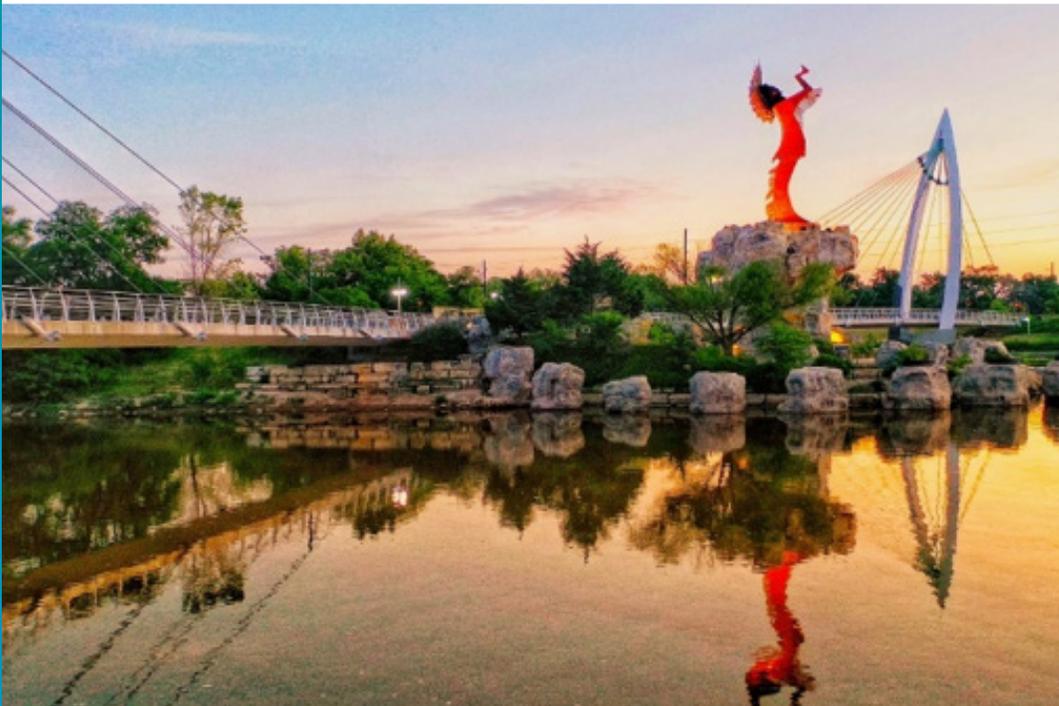
BOND DETAILS

Bonds Issued: 1) 2015 - \$4,840,000.00; 2) 2018 - \$42,140,000.00

Bonds Outstanding: 1) PAID OFF (zero balance); 2) \$42,140,000.00

Sales Tax Revenues: \$696,867.01

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CITY OF WICHITA: K-96 GREENWICH

Issued December 2013; additional bonds issued August 2017

Phase 1 of the K-96/Greenwich project is a 106-acre development located primarily north of K-96 and is anchored by a 142,000-square-foot facility (Wichita Sports Forum) designed to host local, regional and national basketball, volleyball and soccer competitions, along with cheer, softball, baseball, football, dodgeball, etc. The development includes a 116-room hotel adjacent to the Wichita Sports Forum. Development surrounding the Wichita Sports Forum exceeds 300,000-square feet of new commercial space. Included in the project are necessary improvements to the interchange at K-96 and Greenwich. The Wichita Sports Forum opened in late 2015. The hotel was completed in March 2017. Work on the Stryker Soccer Complex is ongoing.

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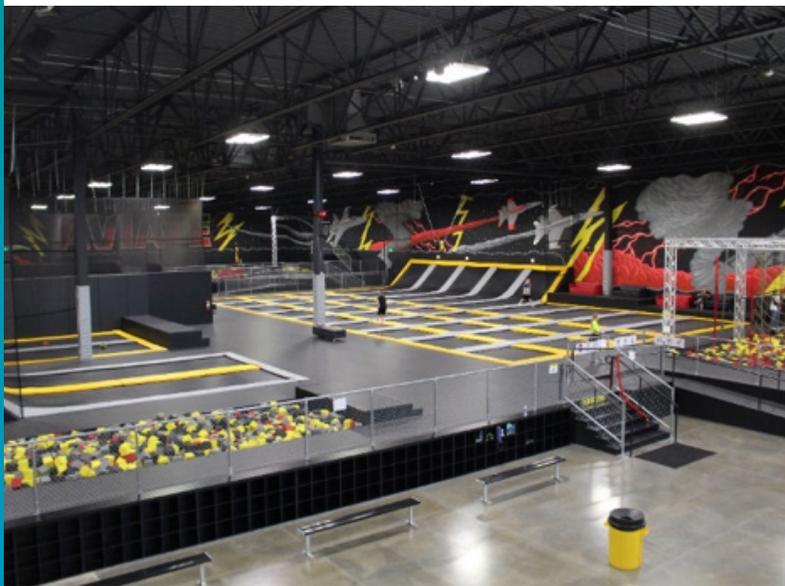
BOND DETAILS

Bonds Issued: 1) 2013 - \$36,325,000.00; 2) 2017 - \$71,305,500.00

Bonds Outstanding: 1) PAID OFF (zero balance); 2) \$52,695,000.00

Sales Tax Revenues: \$9,093,988.00

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STAR BOND ANNUAL REPORT – 2020

TO: The Honorable Laura Kelly
Sen. Robert Olson, Chairperson, Senate Commerce Committee
Rep. Sean Tarwater, Chairperson, House Commerce, Labor & Economic Development
Committee
Members of the Senate Commerce Committee
Members of the House Commerce, Labor and Economic Development Committee

FROM: David C. Toland, Lt. Governor and Secretary of Commerce

DATE: January 31, 2021

This 2020 STAR Bond Annual Report is submitted by the Department of Commerce in cooperation with the Department of Revenue in accordance with K.S.A. 2020 Supp. 12-17,169(c)(2)(A). This report contains the most complete and accurate information available with respect to each STAR bond district.

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CITY OF ATCHISON
\$2,370,000 City of Atchison, Kansas
(Atchison STAR Bond Project)
Series 2017, Dated as of March 15, 2017

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$3,204.46</u>				
<u>Sales and Use Tax Collected:</u>				
Local		2,371.57	25,665.55	30,893.72
Transient Guest Tax			17,974.41	24,610.50
State		143,540.52	166,362.20	197,752.58
Total		145,912.09	210,002.16	253,256.80
<u>Bond Payments:</u>				
Interest			137,374.84	102,577.50
Principal			180,000.00	135,000.00
Total			317,374.84	237,577.50
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>		3,500.00	2,250.00	2,250.00
iii. <u>Remaining Principal Balance:</u>		2,370,000.00	2,190,000.00	2,055,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:		1,366,658.20		
Debt Service Fund:		21,002.91	94.89	0.20
Debt Service Reserve Fund:		232,638.47	232,406.83	230,754.95
Escrow Fund:		2,371.82	28,827.36	25,854.64
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			1.000%	
25% Transient Guest Tax starting January 1, 2020			1.960%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF DERBY
\$20,465,000 City of Derby, Kansas
(Derby STAR Bond Project)
Series 2017, Dated as of March 15, 2017

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$5,122,767.00</u>				
<u>Sales and Use Tax Collected:</u>				
Local	38,820.07	59,682.90	67,851.13	70,408.57
Transient Guest Tax				40,134.41
State	1,480,878.43	6,494,989.08	5,633,863.87	5,741,720.43
Total	1,519,698.50	6,554,671.98	5,701,715.00	5,852,263.41
<u>Bond Payments:</u>				
Interest	431,484.72	896,650.00	771,437.50	541,775.00
Principal	-	1,955,000.00	5,280,000.00	4,885,000.00
Total		2,851,650.00	6,051,437.50	5,426,775.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>	10,500.00	8,000.00	8,000.00	8,000.00
iii. <u>Remaining Principal Balance:</u>	20,465,000.00	18,510,000.00	13,230,000.00	8,345,000.00
iv. <u>Remaining Cash Balances Held by Trustee</u>				
Project Fund:	11,030,309.68	3,240,692.74	3,158,196.50	
Debt Service Fund:	55,998.20	145,806.93	17,522.28	0.58
Debt Service Reserve Fund:	468,875.00	468,956.76	469,198.00	467,892.93
Escrow Fund:	29,702.47	60,210.18	31,891.87	69,141.12
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
0% of city sales and use (dedicated to another project)			0.000%	0.500%
Transient Guest Tax starting January 1, 2020			8.000%	8.000%
100% of city portion of county sales and use			1.000%	1.000%
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF DERBY
\$14,375,000 City of Derby, Kansas
(Derby STAR Bond Project)
Series 2020, Dated as of June 30, 2020

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$-----</u>				
<u>Sales and Use Tax Collected:</u>				
Local				70,408.57
Transient Guest Tax				40,134.41
State				5,741,720.43
Total				5,852,263.41
<u>Bond Payments:</u>				
Interest				-
Principal				-
Total				-
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>				2,500.00
iii. <u>Remaining Principal Balance:</u>				14,375,000.00
iv. <u>Remaining Cash Balances Held by Trustee</u>				
Project Fund (Phase 2):				8,102,311.23
Project Fund (Phase 3):				4,503,753.09
2017 Subaccount:				1,730,109.50
Debt Service Fund:				2,851.09
Debt Service Reserve Fund:				280,323.24
Cost of Issuance Fund:				13,620.13
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
0% of city sales and use (dedicated to another project)		0.000%	0.500%	
Transient Guest Tax starting January 1, 2020		8.000%	8.000%	
100% of city portion of county sales and use		1.000%	1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF DODGE CITY
\$13,150,000 City of Dodge City, Kansas
(Heritage Project Area STAR Bonds)
Series 2015, Dated as of December 22, 2015

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$881,340.07</u>				
<u>Sales and Use Tax Collected:</u>				
Local	104,659.71	126,824.79	82,317.07	106,394.32
Transient Guest Tax		55,635.71	191,064.80	166,937.56
State	858,180.94	944,454.99	905,418.58	881,340.07
Total	962,840.65	1,126,915.49	1,178,800.45	1,154,671.95
<u>Bond Payments:</u>				
Interest	626,400.00	603,225.00	575,437.50	547,312.50
Principal	605,000.00	570,000.00	635,000.00	570,000.00
Total	1,231,400.00	1,173,225.00	1,210,437.50	1,117,312.50
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>				
	6,500.00	6,500.00	6,500.00	6,500.00
iii. <u>Remaining Principal Balance:</u>				
	12,055,000.00	11,485,000.00	10,850,000.00	10,280,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	2,980,000.00			
Debt Service Fund:	3,444.43	1,038.49	1,756.07	0.18
Debt Service Reserve Fund:	982,697.03	985,114.55	984,482.88	982,133.07
Escrow Fund:	74,978.36	74,193.22	61,210.18	70,472.88
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
50% of city sales and use			0.500%	
50% of city portion of county sales and use			1.500%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF DODGE CITY
\$15,690,000 City of Dodge City, Kansas
(Power Center Project Area)
Series 2018, Dated as of December 11, 2018

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local			36,006.35	84,489.70
Incremental Property Tax				28,658.50
Transient Guest Tax				
State			297,127.54	699,268.32
Total			333,133.89	812,416.52
<u>Bond Payments:</u>				
Interest			788,751.74	797,868.75
Principal			145,000.00	345,000.00
Total			933,751.74	1,142,868.75
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>				
		9,000.00	3,250.00	6,500.00
iii. <u>Remaining Principal Balance:</u>				
	15,690,000.00		15,545,000.00	15,200,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
City Project Fund:	-		3,560,110.82	1,611,440.71
Developer Project Fund:	-		652,752.11	652,757.48
City Escrow Project Fund:	10,958,682.18		1,900,000.00	1,900,015.62
Developer Escrowed Project Fund:	1,742,400.00		-	-
Debt Service Fund:	-		8,264.63	0.19
Capitalized Interest Fund:	788,751.74		249,430.68	-
Debt Service Reserve Fund:	1,216,931.25		1,216,931.25	1,216,941.25
Cost of Issuance Fund:	5,917.07		-	-
Escrow Fund:	-		19,979.95	16,235.06
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			0.500%	
100% of available city portion of county sales and use			0.482%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF GARDEN CITY
\$29,540,000 City of Garden City, Kansas
(Sports of the World STAR Bond Project)
Series 2019, Dated March 28, 2019

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local				301,396.07
State				2,800,332.02
Total				3,101,728.09
<u>Bond Payments:</u>				
Interest			872,353.13	1,292,375.00
Principal			-	1,020,000.00
Total			872,353.13	2,312,375.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>				
iii. <u>Remaining Principal Balance:</u>				
			29,540,000.00	28,520,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Debt Service Fund				12,452.69
Project Fund				18,784,018.89
Escrow Fund				109,909.22
Debt Service Reserve Fund				2,321,975.62
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of available city sales and use			0.50%	1.00%
100% of available city portion of county sales and			0.24%	1.450%
^{use}				(county
viii. <u>Visitor Data:</u>				Rate)
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF GODDARD
\$30,000,000 City of Goddard, Kansas
(Olympic Park STAR Bond Project)
Series 2014, Dated as of September 1, 2014*
Bonds paid in full

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
<u>Sales and Use Tax Collected:</u>				
Local	360,423.18	381,853.87	361,959.24	-
State	2,323,434.31	2,464,771.40	2,335,534.11	-
Total	2,683,857.49	2,846,625.27	2,697,493.35	-
<u>Bond Payments:</u>				
Interest	1,828,987.51	1,769,062.51	1,658,854.69	-
Principal	910,000.00	970,000.00	27,265,000.00	-
Premium			787,050.00	-
Total	2,738,987.51	2,739,062.51	29,710,904.69	-
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses</u>	6,000.00	6,000.00	3,000.00	-
iii. <u>Remaining Principal Balance:</u>	28,235,000.00	27,265,000.00	0.00	-
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	22,492,033.52	20,360,808.32	7,817,508.68	-
Debt Service Fund:	602,038.53	1,025,495.82	402.32	-
Debt Service Reserve Fund:	2,703,155.26	2,700,000.00	1,994.27	-
Escrow Fund:	58,368.25	63,177.98	240.21	-
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			1.000%	
100% of city portion of county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

* 2014 STAR Bonds paid in full on 11/21/2019

CITY OF GODDARD
 \$25,880,000 City of Goddard, Kansas
 (Olympic Park STAR Bond Project)
 Series 2019, Dated as of November 21, 2019

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
<u>Sales and Use Tax Collected:</u>				
Local			71,837.54	490,719.31
State			464,450.04	3,165,481.62
Total			536,287.58	3,656,200.93
<u>Bond Payments:</u>				
Interest			-	934,509.58
Principal			-	3,580,000.00
Premium			-	-
Total				4,514,509.58
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>			9,500.00	3,500.00
iii. <u>Remaining Principal Balance:</u>		-	25,880,000.00	22,300,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Debt Service Reserve Fund:		-	10,749.26	44.35
Debt Service Reserve Fund:		-	971,414.59	971,145.21
Escrow Fund:		-	71,842.54	140,581.78
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
<u>Local Contribution</u>				
100% of city sales and use			1.000%	
100% of city portion of county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

KANSAS CITY
UNIFIED GOVERNMENT OF WYCO

**\$24,300,413 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Revenue Bonds
(Kansas International Speedway Corporation Project)
Series 1999, Dated January 22, 1999**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local	322,321.68	383,678.18	374,933.08	72,483.98
State	2,190,945.49	933,763.00	951,443.08	2,194,485.62
Total	2,513,267.17	1,317,441.18	1,326,376.16	2,266,969.60
<u>Bond Payments:</u>				
Interest				
Principal				
Total	1,088,085.20	1,123,077.15	1,158,719.40	1,200,000.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	5,400.00	5,400.00	5,400.00	5,400.00
iii. <u>Remaining Principal Balance:</u>				
	19,300,000.00	18,055,000.00	16,835,000.00	15,635,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Issuer Tax Revenue Account:		163,580.38	171,740.45	37,754.27
Debt Service Fund:	47.48	122.83	941.22	0.43
Debt Service Reserve Fund:	950,638.85	958,106.89	951,905.70	960,664.35
State Tax Revenue Account:		748.71	0.49	3.31
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			1.625%	
100% of city portion or county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

**KANSAS CITY
UNIFIED GOVERNMENT OF WYCO**

**\$72,900,000 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Areas 1 and 2A - Schlitterbahn STAR Bonds)
Series 2015, Dated as of October 13, 2015**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District*: \$464,159</u>				
<u>Sales and Use Tax Collected:</u>				
Local	1,447,954.19	1,281,468.45	1,648,141.68	1,575,503.75
State	4,723,731.59	3,547,424.31	4,866,198.32	4,622,881.10
Total	6,171,685.78	4,828,892.76	6,514,340.00	6,198,384.85
<u>Bond Payments:</u>				
Interest	4,049,000.00	3,869,962.50	3,722,300.00	3,655,175.00
Principal	1,310,000.00	4,640,000.00	1,135,000.00	1,770,000.00
Total	5,359,000.00	8,509,962.50	4,857,300.00	5,425,175.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	12,500.00	12,500.00	12,500.00	12,500
iii. <u>Remaining Principal Balance:</u>				
	71,530,000.00	66,890,000.00	65,755,000.00	63,985,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	500,084.93			
Debt Service Fund:	60,415.10	1,123.08	604.00	1.71
Debt Service Reserve Fund:	6,097,125.00	5,875,066.02	5,786,473.87	5,782,734.16
Escrow Fund:	279,235.40	987,583.70	978,117.01	1,122,143.03
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
62% of city sales and use			1.625%	
80% of city portion of county sales and use			1.000%	
100% of county portion of county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

* Once the baseline was met in calendar year 2017, an additional \$650,000 in state sales tax was set aside in an escrow account.

**KANSAS CITY
UNIFIED GOVERNMENT OF WYCO**

**\$12,260,000 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Areas 1 and 2A - Schlitterbahn STAR Bonds)
Subordinate Lien Series 2015B, Dated as of October 13, 2015**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local				
State				
Total				
<u>Bond Payments:</u>				
Interest	466,750.00	466,750.00	451,800.00	436,400.00
Principal		465,000.00	480,000.00	495,000.00
Total	466,750.00	931,750.00	931,800.00	931,400.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
iii. <u>Remaining Principal Balance:</u>	12,260,000.00	11,795,000.00	11,315,000.00	10,820,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	3,337,501.99	288,513.10	289,386.63	287,323.81
Debt Service Fund:	8,434.99	579.85	164.56	0.42
Debt Service Reserve Fund:	939,301.54	950,558.14	939,479.66	937,249.83
Escrow Fund:			194,970.66	1.76
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
62% of city sales and use			1.625%	
80% of city portion of county sales and use			1.000%	
100% of county portion of county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

**KANSAS CITY
UNIFIED GOVERNMENT OF WYCO**

**\$65,229,559.85 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Area 4 - US Soccer STAR Bonds)
Series 2015, Dated as of August 26, 2015**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$50,548,378.61</u>				
<u>Sales and Use Tax Collected:</u>				
Local	690,383.83	571,542.11	548,763.61	461,183.48
State		408,126.03	744,180.06	
Total	690,383.83	979,668.14	1,292,943.67	461,183.48
<u>Bond Payments:</u>				
Interest				
Principal		941,759.30	938,337.45	1,197,256.50
Total				
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	-	20,000.00	15,000.00	5,000.00
iii. <u>Remaining Principal Balance:</u>	74,559,592.65	78,705,519.00	83,138,374.35	87,605,629.80
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	60,129.95			
Debt Service Fund:	277,159.02	3,184.42	1.49	121.19
Debt Service Reserve Fund:				
Escrow Fund:	690,383.83	492.29	835.26	1,925.08
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

KANSAS CITY

UNIFIED GOVERNMENT OF WYCO

Legend Retail STAR Bonds General Escrow Account Worksheet

Bonds paid in full

2017

2018

2019

2020

i. Base Sales Tax Allocated to District:

Sales and Use Tax Collected:

Local

State

Total

Bond Payments:

Interest

Principal

Total

ii. Trustee/Escrow/Disclosure & Compliance Expenses:

iii. Remaining Principal Balance:

iv. Remaining Cash Balances Held by Trustee:

Project Fund:

Debt Service Fund:

Debt Service Reserve Fund:

Escrow Fund:

v. New Income Producing Properties: See Attachment A

vi. Bonds Issued to Repay Private Investors:

vii. Local Sales Tax Contribution and Rate

Local Contribution

Applied Rate

Gross Rate

viii. Visitor Data:

Visitor Information can be found in the STAR Bond Narrative Report

ix. Explanatory Notes: See Attachment B

**KANSAS CITY
UNIFIED GOVERNMENT OF WYCO**

**\$5,460,000 Unified Government of WYCO/Kansas City, KS
Taxable Special Ob Revenue Refunding Bonds
(Redevelopment Project Area B) Series 2004
Dated as of August 19, 2004 issue (6886)***

2017 2018 2019 2020

i. Base Sales Tax Allocated to District:

Sales and Use Tax Collected:

Local	See Legends Retail STAR Bonds Worksheet
State	
Total	

Bond Payments:

Interest
Principal
Total

ii. Trustee/Escrow/Disclosure & Compliance Expenses:

iii. Remaining Principal Balance:

iv. Remaining Cash Balances Held by Trustee:

Project Fund:
Debt Service Fund:
Debt Service Reserve Fund:
Escrow Fund:

v. New Income Producing Properties: See Attachment A

vi. Bonds Issued to Repay Private Investors:

vii. Local Sales Tax Contribution and Rate

<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
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viii. Visitor Data:

Visitor Information can be found in the STAR Bond Narrative Report

ix. Explanatory Notes: See Attachment B

*Bonds paid in full on 12/01/2016

KANSAS CITY
UNIFIED GOVERNMENT OF WYCO
\$150,289,488.50 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Capital Appreciation Revenue Bonds
(Redevelopment Project Area B-Multi-Sport Athletic Complex Project)
Subordinate Lien Series 2010B Dated as of May 12, 2010 issue* (6925)

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local	See Legends Retail STAR Bonds Worksheet			
State				
Total				
<u>Bond Payments:</u>				
Interest				
Principal				
Total				
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
iii. <u>Remaining Principal Balance:</u>				
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

*Bonds paid in full on 12/01/2016

**KANSAS CITY
UNIFIED GOVERNMENT OF WYCO
\$12,785,000 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Revenue Refunding Bonds
(Redevelopment Project Area B) Subordinate Lien Series 2012* Issue 6072**

2017

2018

2019

2020

i. Base Sales Tax Allocated to District:

Sales and Use Tax Collected:

Local	See Legends Retail STAR Bonds Worksheet
State	
Total	

Bond Payments:

Interest
Principal
Total

ii. Trustee/Escrow/Disclosure & Compliance Expenses:

iii. Remaining Principal Balance:

iv. Remaining Cash Balances Held by Trustee:

Project Fund:
Debt Service Fund:
Debt Service Reserve Fund:
Escrow Fund:

v. New Income Producing Properties: See Attachment A

vi. Bonds Issued to Repay Private Investors:

vii. Local Sales Tax Contribution and Rate

<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
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viii. Visitor Data:

Visitor Information can be found in the STAR Bond Narrative Report

ix. Explanatory Notes: See Attachment B

* Bonds paid in full on 12/01/2016

KANSAS CITY
UNIFIED GOVERNMENT OF WYCO
\$8,097,228.80 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Capital Appreciation Revenue Bonds
(Redevelopment Project Area B-Multi-Sport Athletic Complex Project)
Subordinate Lien Series 2014 issue (6927)*

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local	See Legends Retail STAR Bonds Worksheet			
State				
Total				
<u>Bond Payments:</u>				
Interest				
Principal				
Total				
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
iii. <u>Remaining Principal Balance:</u>				
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

*Bonds paid in full on 12/01/2016

CITY OF MANHATTAN

**\$16,855,000 City of Manhattan, KS
Sales Tax Special Obligation Revenue Bonds
(Downtown Redevelopment Project)
Series 2009-1, Dated December 1, 2009***

**\$33,145,000 City of Manhattan, KS
Taxable Sales Tax Special Obligation Revenue Bonds
(Downtown Redevelopment Project)
Series 2009-2, Dated December 1, 2009**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
<u>Sales and Use Tax Collected:</u>				
Local	154,061.92	160,126.02	176,263.65	105,875.78
Transient Guest Taxes		90,000.00	90,000.00	90,000.00
State	5,495,909.13	5,295,895.63	5,319,854.25	4,975,291.33
Total	5,649,971.05	5,546,021.65	5,586,117.90	5,171,167.11
<u>Bond Payments:</u>				
Interest	1,471,634.80	1,236,999.70	967,502.16	678,902.60
Principal	4,655,000.00	4,710,000.00	4,950,000.00	4,800,000.00
Total	6,126,634.80	5,946,999.70	5,917,502.16	5,478,902.60
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	12,500.00	12,500.00	12,500.00	12,500.00
iii. <u>Remaining Principal Balance:</u>	20,565,000.00	15,855,000.00	10,905,000.00	6,105,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Issuer & State Tax Revenue Account:		50,935.92	53,556.51	22,274.91
Debt Service Funds:	1,635.33	8,496.46	6,895.24	45.99
Debt Service Reserve Funds:				
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors: See Attachment</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>			<u>Applied Rate</u>	<u>Goss Rate</u>
80% of city sales and use			1.250%	
50% of city portion of county sales and use			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

*Series 2009-1, Dated December 1, 2009 paid off 12/01/2018

CITY OF OVERLAND PARK
\$64,990,000 City of Overland Park, KS
Sales Tax Special Obligation Revenue Bonds
(Prairiefire at LionsGate Project)
Series 2012

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
<u>Sales and Use Tax Collected:</u>				
Local	363,905.84	545,793.39	512,617.45	1,882,439.87
State	1,852,222.26	2,761,943.63	2,546,356.15	384,162.06
Total	2,216,128.10	3,307,737.02	3,058,973.60	2,266,601.93
<u>Bond Payments:</u>				
Interest	3,499,962.50	3,499,962.50	3,499,962.50	3,499,962.50
Principal				
Total	3,499,962.50	3,499,962.50	3,499,962.50	3,499,962.50
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	7,050.00	14,000.00	4,142.50	4,000.00
iii. <u>Remaining Principal Balance:</u>	64,860,000.00	64,860,000.00	64,860,000.00	64,860,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>	22,094.03	780.33	202.74	425.17
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			1.125%	
89% of city portion of county sales and use			1.225%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF SALINA

**\$18,250,000 City of Salina, Kansas
Senior Special Obligation Revenue Bonds (Downtown Project)
Series 2018A, Dated as of December 21, 2018**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$1,774,474.42</u>				
<u>Sales and Use Tax Collected:</u>				
Local				188,713.65
State				574,509.48
Total				763,223.13
<u>Bond Payments:</u>				
Interest		-	861,805.56	908,675.00
Principal				170,000.00
Total				1,078,675.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>		4,500.00	-	6,000.00
iii. <u>Remaining Principal Balance:</u>		18,250,000.00	18,250,000.00	18,080,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
City Project Account:	1,965,258.06		1,015,258.06	
Car Museum Project Account:	357,274.00		5,989.00	3,427,169.75
Hotel Project Account:	-		-	44,274.00
Mast Dev Project Account:	-		-	182,854.00
City Escrow Project Account:	5,037,146.00		5,037,146.00	-
Alley Escrow Project Account:	1,642,726.00		1,642,726.00	-
Car Museum Escrow Project Account:	4,337,726.00		4,337,726.00	-
Hotel Escrow Project Account:	442,274.00		442,274.00	-
Mast Dev Escrow Project Account:	182,854.00		182,854.00	-
Debt Service Account:	-		271,933.43	68.13
Cap Int Account:	1,318,055.56		475,429.28	-
Debt Service Reserve Account:	1,368,750.00		1,368,750.00	1,368,750.00
Stifel Theatre Imp Account:	-		416,074.92	247,169.78
Hotel Imp Account:	-		-	1,000,039.82
Field House Account:	-		-	855,002.49
Costs of Issuance Account:	123,373.71		18,781.44	-
Tax Escrow Account:	-		-	176,064.67
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				

CITY OF SALINA

vii. **Local Sales Tax Contribution and Rate**

<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city portion of county sales and use	0.603%	
100% of city sales and use	1.250%	

viii. **Visitor Data:**

Visitor Information can be found in the STAR Bond Narrative Report

ix. **Explanatory Notes: See Attachment B**

CITY OF TOPEKA
Topeka, Kansas
Sales Tax Special Obligation Revenue
Bonds (Heartland Park)**

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
<u>Sales and Use Tax Collected:</u>				
Local	63,669.25	61,799.69	96,667.41	76,018.85
State	156,250.85	152,430.78	237,760.38	184,722.55
Total	219,920.10	214,230.47	334,427.79	260,741.40
<u>Bond Payments:</u>				
Interest				
Principal				
Total				
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
iii. <u>Remaining Principal Balance:</u>				4,160,000
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
100% of city sales and use			1.500%	
100% of city and county portion of county sales and use			0.500%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

****Additional analysis pending**

CITY OF WICHITA
\$36,325,000 City of Wichita, Kansas
(K-96 Greenwich STAR Bond Project) Series
2013, Dated as of December 12, 2013*
Bonds paid in full

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i.	<u>Base Sales Tax Allocated to District: \$3,814,200.00</u>			
	<u>Sales and Use Tax Collected:</u>			
	Local	133,371.79		
	State	2,985,388.45		
	Total	3,118,760.24		
	<u>Bond Payments:</u>			
	Interest	2,742,537.50		
	Principal	3,055,000.00		
	Total			
ii.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>			
		8,400.00		
iii.	<u>Remaining Principal Balance:</u>			
iv.	<u>Remaining Cash Balances Held by Trustee:</u>			
	Project Fund:			
	Debt Service Fund:	3,394.57		
	Debt Service Reserve Fund:			
	Escrow Fund:			
v.	<u>New Income Producing Properties: See Attachment A</u>			
vi.	<u>Bonds Issued to Repay Private Investors:</u>			
vii.	<u>Local Sales Tax Contribution and Rate</u>			
	<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>
	50% of city portion of county sales tax		1.000%	
	(Wichita does not have a city sales tax)			
viii.	<u>Visitor Data:</u>			
	Visitor Information can be found in the STAR Bond Narrative Report			
ix.	<u>Explanatory Notes: See Attachment B</u>			

*2013 Bonds Defeased by advance refunding escrow on 08/30/17 with issuance

CITY OF WICHITA
\$71,305,000 City of Wichita, Kansas
(K-96 Greenwich STAR Bond Project)
Series 2017, Dated as of August 30, 2017
Bonds paid in full

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$3,814,200.00</u>				
<u>Sales and Use Tax Collected:</u>				
Local	131,565.81	326,693.34	363,998.45	416,311.54
State	2,930,796.32	7,392,333.55	7,886,844.17	8,677,676.46
Total	3,062,362.13	7,719,026.89	8,250,842.62	9,093,988.00
<u>Bond Payments:</u>				
Interest		2,819,196.46	2,630,921.26	2,450,096.26
Principal		6,255,000.00	5,760,000.00	6,595,000.00
Total		9,074,196.46	8,390,921.26	9,045,096.26
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	11,900.00	4,000.00	8,000.00	8,000.00
iii. <u>Remaining Principal Balance:</u>				
	71,305,000.00	65,050,000.00	59,290,000.00	52,695,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	22,038,210.83	9,667,716.02	9,667,716.02	9,668,085.95
2017B Project Fund:		7,000,000.00	7,000,000.00	7,000,300.46
Debt Service Fund:	2,705,027.17	232,364.02	106,647.66	798.64
Debt Service Reserve Fund:	2,876,057.90	2,879,827.99	2,871,071.26	2,871,264.19
Escrow Fund:	231,014.90	251,410.63	274,210.98	287,912.63
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
50% of city portion of county sales tax			1.000%	
(Wichita does not have a city sales tax)				
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

CITY OF WICHITA
\$4,840,000 City of Wichita, Kansas
(West Bank Star Bond Project/Riverwalk)
Series 2015, Dated as of July 15, 2015*

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District: \$1,137,855.00</u>				
<u>Sales and Use Tax Collected:</u>				
Local		34,630.20	80,821.92	21,128.32
State		3,926,220.90	2,016,209.23	675,738.69
Total		3,960,851.10	2,097,031.15	696,867.01
<u>Bond Payments:</u>				
Interest				
Principal				
Total				
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	2,500.00	2,500.00	2,500.00	
iii. <u>Remaining Principal Balance:</u>				
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	1,080,900.45	124,361.82	11.93	
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:	4,973.84	2,530.27	65.46	
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
50% of city portion of county sales and use (Wichita does not have a city sales tax)			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

** Bonds paid in full 12/15/2016

CITY OF WICHITA
\$42,140,000 City of Wichita, Kansas
(River District Stadium STAR Bond Project)
Series 2018, Dated as of November 16, 2018

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected:</u>				
Local				5,047.46
State				
Total				
<u>Bond Payments:</u>				
Interest			1,447,607.03	1,828,574.26
Principal				
Total			1,447,607.03	1,828,574.26
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
		11,500.00	-	8,000.00
iii. <u>Remaining Principal Balance:</u>				
	42,140,000.00	42,140,000.00	42,140,000.00	42,140,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	40,030,482.76	21,620,856.00		1,968,706.10
Debt Service Fund:		811,119.01		882,083.70
Capitalized Interest Fund:	3,278,659.96	1,828,556.27		144.94
Cost of Issuance Fund:	40,235.42	11.61		
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>			<u>Applied Rate</u>	<u>Gross Rate</u>
50% of city portion of county sales and use (Wichita does not have a city sales tax)			1.000%	
viii. <u>Visitor Data:</u>				
Visitor Information can be found in the STAR Bond Narrative Report				
ix. <u>Explanatory Notes: See Attachment B</u>				

(v) any new income producing properties being brought into a district and the base revenue going to the State General Fund and incremental sales tax increases going to the district with respect to such properties.

The base revenue is established prior to issuance of the bonds, so any new income producing properties coming into the district will not contribute to the base. An exception to the calculation of base and tax increment is made for sales tax revenue from retail automobile dealers in accordance with K.S.A. 2020 Supp. 12-17,169(a)(1)(F).

Businesses open and close within the districts throughout the lifetime of the project. Below is the summary information on the number of entities reporting in each of the STAR bond project districts.

For calendar year 2020, each district had the following number of unique taxpayers file at least one return in the STAR bond district.

Atchison	35
Derby	205
Derby 2	8
Dodge City Heritage	175
Dodge City Power Center	39
Garden City	100
Goddard	123
KC Racetrack	40
KC Schlitterbahn	210
KC Soccer	616
Manhattan	338
Overland Park	274
Salina	549
Topeka Heartland	168
Wichita K-96/Greenwich	279
Wichita River District	177
Wichita Riverwalk	503

Each STAR bond district had the following number of unique taxpayers file returns equating at least \$150,000 in taxable sales in 2020.

Atchison	*less than 5
Derby	70
Derby 2	*less than 5
Dodge City Heritage	31
Dodge City Power Center	*less than 5
Garden City	33
Goddard	11
KC Racetrack	12
KC Schlitterbahn	30
KC Soccer	215
Manhattan	42
Overland Park	32
Salina	107

Topeka Heartland	15
Wichita K-96/Greenwich	65
Wichita River District	31
Wichita Riverwalk	55

*confidentiality laws prohibit KDOR from reporting collection information on less than 5 entities.

(ix) Explanatory Notes

The foregoing report includes the most complete and accurate information which was available to the Department of Commerce and the Department of Revenue at the time of report. The data presented was collected from the Departments, the local units of government and the bond trustees for each project. If clarification or additional information is needed, please contact Jordan Bickford at the Kansas Department of Commerce at jordan.bickford@ks.gov.

All balances included in the financial report are reported as of December 31, 2020.



County Administrator's Office

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October 1, 2020

Robert North
Chief Counsel
Kansas Department of Commerce
1000 S.W. Jackson St., Suite 100
Topeka, Kansas 66612

Re: 2019/2020 STAR bond report

Dear Mr. North,

Pursuant to the requirements of K.S.A. 12-17, 169(c) (formerly 12-1771b) and K.S.A. 12-17,177(g) (formerly 12-1774(d)), following is the 2019/2020 report of activity related to the major tourism area known as Village West in Kansas City, Kansas.

Primary Projects

- All the following primary projects stated in prior reports continue to operate successfully, which include the following:

<u>Project Name</u>	<u>Established</u>
Kansas Speedway	2001
Cabela's	2002
Nebraska Furniture Mart	2003
Community America Ballpark	2003
Great Wolf Lodge	2003
Chateau Avalon	2004
Legends Kansas City Outlets at Village West	2005
Children's Mercy Park (formerly Livestrong Sporting Park)	2011
Expanded Vacation Village	
- Schlitterbahn Kansas City Waterpark	2006
- Additional Project Areas: 2A, 2B, 3 and 4	2014
U.S. Soccer	2015
Northwest Speedway (American Royal)	2016



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STAR Bond Project Plan; (2) Issuance of Sales Tax Special Obligation Revenue Bonds, not to exceed \$95 million; and, (3) First Amendment to the American Royal Development Agreement. The First Amendment modified the original single \$80 million bond issuance approach to allow for two separate draws to fund and release the STAR Bond Proceeds – with (i) a first, preliminary draw-down funding and delivery of STAR Bonds in the amount of \$10,000,000 to pay for certain pre-development work and acquisition of the Site, and a (ii) a second and final funding and delivery of STAR Bonds in the net amount of \$70,000,000 to pay or reimburse other STAR Bond Costs pertaining to the construction and completion of the Project.

Project planning continued in 2019 but was put on hold during much of 2020 partially due to the Covid-19 pandemic. No bonds have been issued for the American Royal project to date. Tentative plans are in place for the project planning to be finalized and the commencement of infrastructure development in 2021.

- **Legends Kansas City Outlets at Village West.**

The sales tax revenues the Village West area have seen an average of a 2% increase in sales tax revenues over the past few years. In March 2020 to present, the Covid-19 pandemic and related closures and restrictions have had a significant impact on sales. March through October 2020 saw a decrease in average sales in the Village West STAR area by 27.3% over when compared to the same period year-over-year.

In order for the Legends Outlets to accommodate the needs of their merchants during the national mandate of closures, Legends temporarily closed and successfully worked with its lender without sacrificing the center's high standard of operations. Legends Outlets reopened and is on a positive sales trajectory for its nearly 110 retail, restaurant and entertainment venues, while remaining far from the "Pre-Covid" levels of traffic. The restructuring afforded Legends Outlets the ability to work closely with merchants on their individual operational needs, leading to a reopening that boasted property improvements, community safeguards and unwavering security. While many other centers are experiencing a trend in vacancies recent leasing initiatives at Legends Outlets have secured national retailers, and market exclusive brands such as Tory Burch, Puma, DEMDACO, Sephora as well as a new Aldi grocery.

In 2016, approval was granted for an approximately \$49.8 million 250-unit luxury apartment project. The development also includes a 600-space parking garage, with 350 of the 600 spaces available for public parking. In addition, approval was granted for a Community Improvement District imposing a 1.0% sales tax (it was increased from a 0.6%





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Other Activity

- **Vacation Village Star Bond Project District 4- U.S. Soccer.** Pinnacle, the National Training and Coaching Development Center (NTCDC) opened in January 2018. As another component of the \$80 million soccer village, this state-of-the-art facility, with more than 80,000 square-feet, is the home of the U.S. Soccer coaching education program and is used for training by the U.S. Soccer national teams. In addition to extensive indoor training, sports medicine and rehab facilities, outdoor facilities will include: a pool, two (2) synthetic turf fields, three (3) natural turf fields (with room for two more), a sand field, and a synthetic turf warmup area. Sporting Kansas City, Children's Mercy Center for Sports Medicine and U.S. Soccer Federation each have dedicated facilities within the building.

The National Training and Coaching Development Center has undoubtedly enhanced the Kansas City Metro Area bid to host World Cup matches in 2026. Kansas City is one of 17 U.S. cities currently in contention to be named one of the 10 host cities. A decision that is targeted to be made in summer 2021.

- **Children's Mercy Park.** This destination facility primarily serves as the home stadium for the MLS Sporting Kansas City soccer club and typically expected to host more than 100 events this calendar year. Crowd size and live events were restricted greatly in 2020 due to Covid-19 health precautions.
- **Menards.** The home improvement store is opened in February 2020 on the 17-acre site at 1301 North 98th Street, near the Pinnacle National Development Center. This is the fifth Menards location in the metro. The store has a full-service lumber yard, garden center and a variety of home improvement departments.
- **Hollywood Casino at Kansas Speedway.** While this development project is not included in any of the STAR Bond project areas the casino will complete its eighth year of operations in 2020. The 245,000 sq. ft. facility employs an estimated 1,000 full-time employees. The casino conducted feasibility studies for construction of a hotel and convention space as stipulated in the original development agreement with the Unified Government. The agreement required that construction activity on the hotel commence in 2014. Hollywood Casino officials continue to elect to pay the penalty of 1 percent of gross annual revenues to the Unified Government rather than build the hotel, while the casino evaluates market conditions.
- **Kansas Speedway.** The speedway continued to host two NASCAR events a year despite the crowd being decreased dramatically in 2020 due to Covid-19 health precautions. International Speedway Corps., owners of the Kansas Speedway, merged with NASCAR Holdings Inc. in 2019. This resulted in a philosophical change in land management as NASCAR has a strong interest in developing their land surrounding its speedways.



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The STAR bond tool continues to be an overwhelming success for economic growth and development in the State of Kansas and Wyandotte County.

For additional information on any of the projects highlighted in the report, please feel free to contact us with requests.

Sincerely,

Douglas G. Bach
County Administrator

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Dec.02 - Nov.03	\$5,697,075.12	\$1,065,273.41	\$929,808.05	\$7,692,156.58	\$7,692,156.58
Dec. 03 Total	\$1,086,813.70	\$204,944.50	\$193,652.07	\$1,485,410.27	\$1,485,410.27
Jan. 04 Total	\$999,606.48	\$358,913.69	\$98,550.47	\$1,457,070.64	\$2,942,480.91
Feb. 04 Total	\$2,079,479.44	\$392,354.50	\$369,899.11	\$2,841,733.05	\$5,784,213.96
March. 04 Total	\$1,808,887.68	\$171,275.31	\$161,472.92	\$2,141,635.91	\$7,925,849.87
Apr. 04 Total	\$1,207,435.61	\$263,299.87	\$144,888.68	\$1,615,624.16	\$9,541,474.03
May 04 Total	\$1,216,830.88	\$176,267.93	\$166,179.99	\$1,559,278.80	\$11,100,752.83
Jun. 04 Total	\$1,251,548.22	\$157,147.31	\$148,153.39	\$1,556,848.92	\$12,657,601.76
Jul. 04 Total	\$1,161,641.06	\$597,828.28	\$317,493.32	\$2,076,962.66	\$14,734,564.42
Aug. 04 Total	\$1,209,596.53	\$101,676.20	\$95,857.03	\$1,407,129.76	\$16,141,694.18
Sept.04 Total	\$1,308,680.88	\$239,319.88	\$225,623.03	\$1,773,623.79	\$17,915,317.97
Oct.04 Total	\$1,478,603.96	\$480,565.66	\$257,111.41	\$2,216,281.03	\$20,131,599.00
Nov.04 Total	\$1,270,209.06	\$231,950.80	\$218,675.70	\$1,720,835.56	\$21,852,434.56
Dec.03-Nov.04	\$16,079,333.50	\$3,375,543.93	\$2,397,557.13	\$21,852,434.56	
Dec. 04 Total	\$ 1,455,465.04	\$ 316,107.82	\$ 250,845.59	\$2,022,418.45	\$2,022,418.45
Jan.05 Total	\$ 1,511,270.41	\$ 620,147.56	\$ 210,720.44	\$2,342,138.41	\$4,364,556.87
Feb.05 Total	\$ 1,815,327.89	\$ 408,881.59	\$ 313,709.85	\$2,537,919.33	\$6,902,476.19
March 05 Total	\$ 1,338,231.59	\$ 291,118.83	\$ 231,968.07	\$1,861,318.49	\$8,763,794.68
April 05 Total	\$ 1,282,408.26	\$ 553,103.75	\$ 211,976.97	\$2,047,488.98	\$10,811,283.66
May 05 Total	\$ 1,392,254.82	\$ 307,181.51	\$ 243,128.56	\$1,942,564.89	\$12,753,848.55
June 05 Total	\$ 1,219,052.08	\$ 263,909.36	\$ 212,234.92	\$1,695,196.36	\$14,449,044.91
July 05 Total	\$ 1,329,380.52	\$ 568,490.94	\$ 232,918.01	\$2,130,789.47	\$16,579,834.38
August 05 Total	\$ 1,398,568.24	\$ 313,248.24	\$ 248,065.90	\$1,959,882.38	\$18,539,716.76
Sept. 05 Total	\$ 1,521,921.57	\$ 340,650.26	\$ 270,847.64	\$2,133,419.47	\$20,673,136.22
Oct. 05 Total	\$ 1,525,621.79	\$ 679,583.65	\$ 272,584.03	\$2,477,789.47	\$23,150,925.69
Nov.05 Total	\$ 1,497,606.82	\$ 330,974.57	\$ 266,706.42	\$2,095,287.81	\$25,246,213.50
Dec.04-Nov.05	\$17,287,109.03	\$4,993,398.08	\$2,965,706.39	\$25,246,213.50	
Dec. 05 Total	\$ 1,689,250.58	\$ 378,840.39	\$ 301,420.54	\$2,369,511.51	\$2,369,511.51
Jan.06 Total	\$ 1,982,047.61	\$ 614,183.17	\$ 356,921.82	\$2,953,152.60	\$5,322,664.11
Feb.06 Total	\$ 2,291,200.70	\$ 521,408.31	\$ 408,378.77	\$3,220,987.78	\$8,543,651.89
March 06 Total	\$ 1,742,095.77	\$ 390,856.21	\$ 310,487.52	\$2,443,439.50	\$10,987,091.39
April 06 Total	\$ 1,616,399.46	\$ 699,306.73	\$ 288,740.02	\$2,604,446.21	\$13,591,537.60
May 06 Total	\$ 1,797,418.31	\$ 406,157.48	\$ 320,903.04	\$2,524,478.83	\$16,116,016.43
June 06 Total	\$ 1,823,704.76	\$ 409,244.30	\$ 326,511.17	\$2,559,460.23	\$18,675,476.66
July 06 Total	\$ 1,775,107.29	\$ 711,333.25	\$ 317,245.13	\$2,803,685.67	\$21,479,162.33
August 06 Total	\$ 2,187,101.68	\$ 496,943.24	\$ 390,589.67	\$3,074,634.59	\$24,553,796.92
September 06 Total	\$ 2,200,618.10	\$ 498,004.40	\$ 393,099.04	\$3,091,721.54	\$27,645,518.46
October 06 Total	\$ 2,282,726.42	\$ 904,834.52	\$ 408,647.27	\$3,596,208.21	\$31,241,726.67
November 06 Total	\$ 2,631,818.66	\$ 598,024.65	\$ 470,566.73	\$3,700,410.04	\$34,942,136.71
Dec.05-Nov.06	\$ 24,019,489.34	\$ 6,629,136.65	\$ 4,293,510.72	\$34,942,136.71	

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Dec. 06 Total	\$ 2,228,151.23	\$ 504,304.48	\$ 398,934.27	\$3,131,389.98	\$3,131,389.98
Jan. 07 Total	\$ 2,897,619.88	\$ 914,876.96	\$ 517,793.93	\$4,330,290.77	\$7,461,680.75
Feb.07 Total	\$ 2,965,188.25	\$ 679,143.47	\$ 528,493.63	\$4,172,825.35	\$11,634,506.10
March.07 Total	\$ 2,034,249.80	\$ 458,725.38	\$ 363,130.50	\$2,856,105.68	\$14,490,611.78
April.07 Total	\$ 2,134,013.44	\$ 780,774.01	\$ 380,654.28	\$3,295,441.73	\$17,786,053.51
May.07 Total	\$ 2,278,806.09	\$ 519,312.16	\$ 406,239.70	\$3,204,357.95	\$20,990,411.46
June 07 Total	\$ 2,313,722.10	\$ 525,562.26	\$ 412,926.28	\$3,252,210.64	\$24,242,622.10
July.07 Total	\$ 2,662,981.46	\$ 955,644.77	\$ 480,897.26	\$4,099,523.49	\$28,342,145.59
August 07 Total	\$ 2,356,814.95	\$ 535,766.51	\$ 420,781.04	\$3,313,362.50	\$31,655,508.09
September 07 Total	\$ 2,564,337.71	\$ 582,925.03	\$ 457,929.21	\$3,605,191.95	\$35,260,700.04
October.07 Total	\$ 2,842,978.16	\$ 1,055,387.91	\$ 507,062.28	\$4,405,428.35	\$39,666,128.39
November.07 Total	\$ 2,366,799.10	\$ 533,255.10	\$ 422,216.89	\$3,322,271.09	\$42,988,399.48
Dec.06-Nov.07	\$ 29,645,662.17	\$ 8,045,678.04	\$ 5,297,059.27	\$42,988,399.48	
Dec. 07 Total	\$ 2,394,111.60	\$ 542,752.59	\$ 426,678.74	\$3,363,542.93	\$3,363,542.93
Jan. 08 Total	\$ 2,873,511.89	\$ 881,755.38	\$ 511,446.11	\$4,266,713.38	\$7,630,256.31
Feb.08 Total	\$ 3,133,894.42	\$ 714,425.67	\$ 556,957.38	\$4,405,277.47	\$12,035,533.78
March.08 Total	\$ 2,632,014.04	\$ 596,167.71	\$ 465,502.82	\$3,693,684.57	\$15,729,218.35
April.08 Total	\$ 1,972,918.27	\$ 698,595.74	\$ 349,865.90	\$3,021,379.92	\$18,750,598.27
May.08 Total	\$ 2,234,419.51	\$ 515,692.62	\$ 396,193.49	\$3,146,305.62	\$21,896,903.89
June 08 Total	\$ 2,495,814.51	\$ 566,892.30	\$ 443,314.04	\$3,506,020.85	\$25,402,924.74
July.08 Total	\$ 2,663,048.63	\$ 1,006,059.18	\$ 471,251.12	\$4,140,358.93	\$29,543,283.67
August 08 Total	\$ 2,632,815.49	\$ 597,150.65	\$ 466,472.57	\$3,696,438.71	\$33,239,722.38
September 08 Total	\$ 2,083,508.51	\$ 466,405.88	\$ 369,188.14	\$2,919,102.53	\$36,158,824.91
October.08 Total	\$ 2,385,735.61	\$ 958,250.79	\$ 422,949.42	\$3,766,935.82	\$39,925,760.73
November.08 Total	\$ 2,323,594.92	\$ 522,416.92	\$ 385,868.03	\$3,231,879.87	\$43,157,640.60
Dec.07-Nov.08	\$ 29,825,387.40	\$ 8,066,565.43	\$ 5,265,687.77	\$ 43,157,640.60	
Dec. 08 Total	\$ 2,217,514.68	\$ 498,224.80	\$ 392,322.83	\$3,108,062.31	\$3,108,062.31
Jan.09 Total	\$ 3,495,947.75	\$ 1,031,148.78	\$ 618,802.49	\$5,145,899.02	\$8,253,961.33
Feb.09 Total	\$ 2,312,736.46	\$ 515,150.97	\$ 409,235.40	\$3,237,122.83	\$11,491,084.16
March.09 Total	\$ 2,364,423.68	\$ 543,371.12	\$ 418,072.75	\$3,325,867.55	\$14,816,951.71
April.09 Total	\$ 2,208,031.70	\$ 880,637.49	\$ 389,545.49	\$3,478,214.68	\$18,295,166.40
May.09.Total	\$ 2,195,459.48	\$ 498,961.83	\$ 389,302.88	\$3,083,724.19	\$21,378,890.59
June.09 Total	\$ 2,095,372.85	\$ 474,212.67	\$ 370,758.16	\$2,940,343.68	\$24,319,234.26
July.09 Total	\$ 2,314,931.77	\$ 947,319.01	\$ 412,937.21	\$3,675,187.99	\$27,994,422.25
Aug.09 Total	\$ 2,946,229.31	\$ 651,111.37	\$ 536,396.54	\$4,133,737.22	\$32,128,159.47
Sept.09 Total	\$ 1,793,776.67	\$ 434,347.38	\$ 312,533.74	\$2,540,657.79	\$34,668,817.26
Oct.09 Total	\$ 2,507,458.03	\$ 1,069,769.25	\$ 449,575.55	\$4,026,802.83	\$38,695,620.09
Nov.09 Total	\$ 2,325,995.39	\$ 530,542.37	\$ 416,849.43	\$3,273,387.19	\$41,969,007.28
Dec.08-Nov.09	\$ 28,777,877.77	\$ 8,074,797.04	\$ 5,116,332.47	\$ 41,969,007.28	

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Dec. 09 Total	\$ 2,377,005.30	\$ 540,582.37	\$ 425,594.82	\$3,343,182.49	\$3,343,182.49
Jan.10 Total	\$ 2,819,530.43	\$ 967,009.08	\$ 505,227.16	\$4,291,766.67	\$7,634,949.17
Feb.10 Total	\$ 3,286,552.33	\$ 758,953.10	\$ 585,883.84	\$4,631,389.27	\$12,266,338.43
March.10 Total	\$ 2,101,704.97	\$ 478,324.12	\$ 376,292.65	\$2,956,321.74	\$15,222,660.17
April.10 Total	\$ 2,077,955.57	\$ 798,426.40	\$ 371,870.09	\$3,248,252.06	\$18,470,912.23
May.10.Total	\$ 2,451,146.53	\$ 563,474.32	\$ 437,766.18	\$3,452,387.03	\$21,923,299.27
June.10 Total	\$ 2,138,734.01	\$ 488,563.66	\$ 383,322.39	\$3,010,620.06	\$24,933,919.32
July.10 Total	\$ 2,123,729.16	\$ 909,730.86	\$ 382,184.79	\$3,415,644.81	\$28,349,564.13
Aug.10 Total	\$ 2,454,707.10	\$ 569,144.04	\$ 452,901.75	\$3,476,752.89	\$31,826,317.02
Sept.10 Total	\$ 2,931,787.43	\$ 728,843.69	\$ 461,120.99	\$4,121,752.11	\$35,948,069.13
Oct.10 Total	\$ 3,052,868.39	\$ 1,252,148.82	\$ 464,302.76	\$4,769,319.97	\$40,717,389.10
Nov.10 Total	\$ 2,636,609.36	\$ 628,935.37	\$ 403,566.04	\$3,669,110.77	\$44,386,499.88
Dec.09-Nov.10	\$ 30,452,330.58	\$ 8,684,135.83	\$ 5,250,033.47	\$ 44,386,499.88	
Dec. 10 Total	\$ 2,646,947.59	\$ 636,919.16	\$ 403,124.16	\$3,686,990.91	\$3,686,990.91
Jan.11 Total	\$ 3,246,047.41	\$ 1,113,205.07	\$ 490,827.71	\$4,850,080.19	\$8,537,071.11
Feb.11 Total	\$ 3,517,271.54	\$ 861,596.46	\$ 532,927.62	\$4,911,795.62	\$13,448,866.73
March.11 Total	\$ 2,602,648.40	\$ 616,470.60	\$ 397,542.22	\$3,616,661.22	\$17,065,527.95
April.11 Total	\$ 2,512,677.03	\$ 946,577.41	\$ 382,524.32	\$3,841,778.76	\$20,907,306.71
May.11 Total	\$ 2,842,650.63	\$ 692,462.32	\$ 432,163.56	\$3,967,276.51	\$24,874,583.22
June.11 Total	\$ 2,725,443.08	\$ 650,829.17	\$ 416,406.93	\$3,792,679.18	\$28,669,107.41
July.11 Total	\$ 2,588,098.91	\$ 1,069,674.47	\$ 395,228.81	\$4,053,002.19	\$32,722,109.60
Aug.11 Total	\$ 2,723,188.83	\$ 652,869.77	\$ 415,660.05	\$3,791,718.65	\$36,513,828.24
Sept.11 Total	\$ 3,144,128.44	\$ 755,557.96	\$ 479,071.19	\$4,378,757.59	\$40,892,585.84
Oct.11 Total	\$ 2,972,617.86	\$ 1,262,003.26	\$ 453,584.44	\$4,688,205.56	\$45,580,791.40
Nov.11 Total	\$ 2,888,886.03	\$ 685,569.23	\$ 443,479.78	\$4,017,935.04	\$49,598,726.44
Dec.10-Nov.11	\$ 35,132,759.51	\$ 10,130,004.70	\$ 5,357,168.37	\$50,619,932.59	
Dec. 11 Total	\$ 2,992,520.24	\$ 714,513.59	\$ 456,759.52	\$4,163,793.35	\$4,163,793.35
Jan.12 Total	\$ 2,992,143.24	\$ 1,090,733.21	\$ 454,015.67	\$4,536,892.12	\$8,700,685.48
Feb.12 Total	\$ 3,836,435.00	\$ 939,961.00	\$ 581,620.81	\$5,358,016.81	\$14,058,702.29
March.12 Total	\$ 2,849,870.13	\$ 673,213.95	\$ 437,053.88	\$3,960,137.96	\$18,018,840.25
April.12 Total	\$ 3,732,030.15	\$ 1,296,695.44	\$ 566,656.73	\$5,595,382.32	\$23,614,222.57
May.12 Total	\$ 3,350,494.33	\$ 814,868.74	\$ 510,264.04	\$4,675,627.11	\$28,289,849.68
June.12 Total	\$ 3,056,382.73	\$ 692,731.81	\$ 448,979.16	\$4,198,093.70	\$33,221,799.95
July.12 Total	\$ 3,058,156.69	\$ 1,207,556.62	\$ 449,243.62	\$4,714,956.93	\$37,936,756.88
Aug.12 Total	\$ 4,271,650.08	\$ 989,884.87	\$ 640,582.29	\$5,902,117.24	\$43,838,874.13
Sept.12 Total	\$ 3,007,539.40	\$ 676,863.48	\$ 314,429.85	\$3,998,832.73	\$47,837,706.85
Oct.12 Total	\$ 3,347,895.50	\$ 1,443,862.53	\$ 506,501.09	\$5,298,259.12	\$53,135,965.97
Nov.12 Total	\$ 3,303,376.16	\$ 789,544.50	\$ 505,298.69	\$4,598,219.35	\$57,734,185.32
Dec.11-Nov.12	\$ 40,316,510.06	\$ 11,464,045.08	\$ 5,953,630.18	\$ 57,734,185.32	

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Dec.12.Total	\$ 2,828,530.49	\$ 675,781.75	\$ 433,239.53	\$3,937,551.77	\$3,937,551.77
Jan.13 Total	\$ 3,757,373.59	\$ 1,310,132.22	\$ 571,279.82	\$5,638,785.63	\$9,576,337.40
Feb.13 Total	\$ 4,317,129.24	\$ 1,055,929.90	\$ 655,221.27	\$6,028,280.41	\$15,604,617.81
March.13 Total	\$ 2,917,460.54	\$ 687,562.70	\$ 448,724.40	\$4,053,747.64	\$19,658,365.45
April.13.Total	\$ 2,901,542.86	\$ 1,056,123.18	\$ 445,309.87	\$ 4,402,975.91	\$24,061,341.37
May.13 Total	\$ 3,299,622.62	\$ 802,453.01	\$ 502,322.38	\$ 4,604,398.01	\$28,665,739.37
June.13 Total	\$ 3,062,759.50	\$ 739,917.20	\$ 472,886.26	\$ 4,275,562.96	\$32,941,302.33
July.13 Total	\$ 3,294,205.61	\$ 1,327,027.23	\$ 504,574.67	\$ 5,125,807.51	\$38,067,109.85
August 13 Total	\$ 3,459,810.09	\$ 831,371.19	\$ 528,864.12	\$ 4,820,045.40	\$42,887,155.25
Sept.13 Total	\$ 3,631,608.76	\$ 887,589.61	\$ 564,846.55	\$ 5,084,044.92	\$47,971,200.17
Oct.13. Total	\$ 3,705,115.84	\$ 1,566,051.57	\$ 582,915.87	\$ 5,854,083.28	\$53,825,283.45
Nov.13 Total	\$ 3,100,355.95	\$ 752,608.12	\$ 488,931.26	\$ 4,341,895.33	\$58,167,178.78
Dec.12-Nov.13	\$ 40,275,515.09	\$ 11,692,547.68	\$ 6,199,116.01	\$ 58,167,178.78	100.75%
Dec.13.Total	\$ 3,035,606.22	\$ 742,382.17	\$ 477,983.49	\$4,255,971.88	\$4,255,971.88
Jan.14 Total	\$ 3,785,918.14	\$ 1,347,799.90	\$ 591,947.65	\$5,725,665.69	\$9,981,637.56
Feb.14 Total	\$ 3,759,640.01	\$ 939,935.04	\$ 590,515.31	\$5,290,090.36	\$15,271,727.93
March.14 Total	\$ 2,663,605.76	\$ 639,386.53	\$ 419,844.82	\$3,722,837.11	\$18,994,565.03
April.14.Total	\$ 2,771,575.14	\$ 1,052,550.45	\$ 436,713.51	\$4,260,839.10	\$23,255,404.13
May.14 Total	\$ 3,454,063.63	\$ 864,425.92	\$ 541,389.94	\$4,859,879.49	\$28,115,283.62
June.14 Total	\$ 2,855,504.13	\$ 695,618.71	\$ 449,287.98	\$4,000,410.82	\$32,115,694.44
July.14 Total	\$ 3,464,980.20	\$ 1,389,916.35	\$ 545,138.46	\$5,400,035.01	\$37,515,729.45
August 14 Total	\$ 3,178,346.41	\$ 779,034.23	\$ 502,226.76	\$4,459,607.40	\$41,975,336.85
Sept.14 Total	\$ 3,183,480.23	\$ 780,390.72	\$ 503,011.38	\$4,466,882.33	\$46,442,219.18
Oct.14. Total	\$ 2,998,600.37	\$ 1,512,145.86	\$ 461,035.56	\$4,971,781.79	\$51,414,000.97
Nov.14 Total	\$ 4,121,726.02	\$ 972,292.70	\$ 672,808.94	\$5,766,827.66	\$57,180,828.63
Dec.13-Nov.14	\$ 39,273,046.26	\$ 11,715,878.58	\$ 6,191,903.79	\$ 57,180,828.63	
Dec.14.Total	\$ 2,909,586.02	\$ 715,162.61	\$ 463,230.89	\$4,087,979.52	\$4,087,979.52
Jan.15 Total	\$ 3,593,706.88	\$ 1,287,867.62	\$ 570,751.44	\$5,452,325.94	\$9,540,305.46
Feb.15 Total	\$ 4,600,340.60	\$ 1,150,490.01	\$ 720,938.98	\$6,471,769.59	\$16,012,075.05
March.15 Total	\$ 2,854,174.89	\$ 685,016.21	\$ 453,989.68	\$3,993,180.78	\$20,005,255.83
April.15.Total	\$ 2,852,500.49	\$ 1,176,470.51	\$ 456,924.55	\$4,485,895.55	\$24,491,151.38
May.15 Total	\$ 3,420,998.26	\$ 856,625.19	\$ 542,965.87	\$4,820,589.32	\$29,311,740.69
June.15 Total	\$ 2,852,194.57	\$ 704,417.11	\$ 457,242.51	\$4,013,854.19	\$33,325,594.89
July.15 Total	\$ 3,445,043.42	\$ 1,444,952.34	\$ 550,898.14	\$5,440,893.90	\$38,766,488.78
August 15 Total	\$ 3,263,253.57	\$ 809,179.94	\$ 522,195.30	\$4,594,628.81	\$43,361,117.59
Sept.15 Total	\$ 3,633,162.94	\$ 861,170.22	\$ 554,901.64	\$5,049,234.80	\$48,410,352.39
Oct.15 Total	\$ 3,657,002.72	\$ 1,581,235.64	\$ 551,942.91	\$5,790,181.27	\$54,200,533.67
Nov.15 Total	\$ 3,412,272.11	\$ 786,235.84	\$ 513,602.45	\$4,712,110.40	\$58,912,644.07
Dec.14-Nov.15	\$ 40,494,236.47	\$ 12,058,823.24	\$ 6,359,584.36	\$ 58,912,644.07	

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Dec.15.Total	\$ 3,362,288.72	\$ 782,643.20	\$ 505,482.52	\$4,650,414.44	\$4,650,414.44
Jan.16 Total	\$ 3,575,641.29	\$ 1,295,970.10	\$ 534,356.33	\$5,405,967.72	\$10,056,382.16
Feb.16 Total	\$ 3,650,095.66	\$ 919,716.55	\$ 531,253.46	\$5,101,065.67	\$15,157,447.83
March.16 Total	\$ 3,583,129.39	\$ 782,867.86	\$ 563,194.49	\$4,929,191.74	\$20,086,639.57
April.16 Total	\$ 2,944,979.39	\$ 1,192,024.64	\$ 444,274.86	\$4,581,278.89	\$24,667,918.47
May.16 Total	\$ 3,268,417.70	\$ 762,319.58	\$ 491,257.93	\$4,521,995.21	\$29,189,913.67
June.16 Total	\$ 2,981,968.45	\$ 693,237.47	\$ 452,332.60	\$4,127,538.52	\$33,317,452.19
July.16 Total	\$ 3,428,297.26	\$ 1,477,462.27	\$ 519,090.10	\$5,424,849.63	\$38,742,301.82
August 16 Total	\$ 3,315,180.01	\$ 774,208.30	\$ 503,125.34	\$4,592,513.65	\$43,334,815.46
Sept.16 Total	\$ 3,581,221.54	\$ 834,720.46	\$ 543,058.97	\$4,959,000.97	\$48,293,816.43
Oct.16 Total	\$ 3,460,685.58	\$ 1,603,471.80	\$ 523,508.64	\$5,587,666.02	\$53,881,482.46
Nov.16 Total	\$ 3,299,014.82	\$ 764,622.88	\$ 503,294.46	\$4,566,932.16	\$58,448,414.61
Dec.15-Nov.16	\$ 40,450,919.81	\$ 11,883,265.11	\$ 6,114,229.69	\$ 58,448,414.61	
Dec.16.Total	\$ 3,179,845.44	\$ 740,303.94	\$ 481,481.20	\$4,401,630.58	\$4,401,630.58
Jan.17 Total	\$ 4,037,549.70	\$ 1,107,831.16	\$ 644,163.32	\$5,789,544.18	\$10,191,174.76
Feb.17 Total	\$ 3,630,874.48	\$ 559,264.55	\$ 558,131.12	\$4,748,270.15	\$14,939,444.91
March.17 Total	\$ 2,033,221.20	\$ 312,072.31	\$ 311,768.37	\$2,657,061.88	\$17,596,506.79
April.17 Total	\$ 2,504,785.71	\$ 903,398.13	\$ 387,438.72	\$3,795,622.56	\$21,392,129.35
May.17 Total	\$ 2,839,955.86	\$ 438,916.43	\$ 438,900.38	\$3,717,772.67	\$25,109,902.02
June.17 Total	\$ 2,451,551.32	\$ 458,217.52	\$ 377,204.63	\$3,286,973.47	\$28,396,875.49
July.17 Total	\$ 1,411,739.99	\$ 886,717.77	\$ 220,914.73	\$2,519,372.49	\$30,916,247.98
August 17 Total	\$ 2,921,312.04	\$ 449,773.63	\$ 448,451.00	\$3,819,536.67	\$34,735,784.65
Sept.17 Total	\$ 2,747,592.87	\$ 421,067.45	\$ 422,710.27	\$3,591,370.59	\$38,327,155.24
Oct.17 Total	\$ 2,462,555.60	\$ 1,218,139.23	\$ 383,603.53	\$4,064,298.36	\$42,391,453.60
Nov.17 Total**	\$ 10,506,327.68	\$ 466,544.38	\$ 466,442.98	\$11,439,315.04	\$53,830,768.64
Dec.16-Nov.17	\$ 40,727,311.89	\$ 7,962,246.50	\$ 5,141,210.25	\$ 53,830,768.64	
Dec.17 Total	\$ 3,191,738.12	\$ 373,018.60	\$ 350,968.40	\$3,915,725.12	\$3,915,725.12
Jan.18 Total	\$ 3,676,900.98	\$ 998,573.64	\$ 440,194.94	\$5,115,669.56	\$9,031,394.68
Feb.18 Total	\$ 3,259,355.56	\$ 501,416.69	\$ 500,905.55	\$4,261,677.80	\$13,293,072.48
March.18 Total	\$ 2,953,162.40	\$ 312,145.63	\$ 311,552.52	\$3,576,860.55	\$16,869,933.03
April.18 Total	\$ 3,168,893.69	\$ 825,449.17	\$ 291,693.80	\$4,286,036.66	\$21,155,969.69
May.18 Total	\$ 3,661,192.82	\$ 449,478.73	\$ 450,449.50	\$4,561,121.05	\$25,717,090.74
June.18 Total	\$ 3,248,103.60	\$ 445,657.83	\$ 445,930.94	\$4,139,692.37	\$29,856,783.11
July.18 Total	\$ 4,294,618.83	\$ 1,122,717.33	\$ 416,414.13	\$5,833,750.29	\$35,690,533.40
August 18 Total	\$ 3,819,315.22	\$ 450,897.54	\$ 448,879.52	\$4,719,092.28	\$40,409,625.68
Sept.18 Total	\$ 3,021,348.37	\$ 466,807.38	\$ 466,058.04	\$3,954,213.79	\$44,363,839.47
Oct.18 Total	\$ 3,782,682.89	\$ 1,211,436.99	\$ 441,357.13	\$5,435,477.01	\$49,799,316.48
Nov.18 Total	\$ 3,523,103.31	\$ 400,422.46	\$ 399,392.66	\$4,322,918.43	\$54,122,234.91
Dec.17-Nov.18	\$ 41,600,415.79	\$ 7,558,021.99	\$ 4,963,797.13	\$ 54,122,234.91	
Dec.18 Total	\$ 3,166,585.40	\$ 355,771.17	\$ 333,916.88	\$3,856,273.45	\$3,856,273.45
Jan.19 Total	\$ 3,761,574.66	\$ 992,967.51	\$ 453,658.07	\$5,208,200.24	\$9,064,473.69

**Village West Sales, Use, Transient Guest Tax Distributions,
December 2002 - Sept. 2020**

Tax to Bond Issue	State Tax	City Tax	County Tax	Total Tax	YTD Tax
Feb.19 Total	\$ 4,406,186.79	\$ 542,899.73	\$ 543,510.84	\$5,492,597.36	\$14,557,071.05
March.19 Total	\$ 2,256,647.83	\$ 205,683.64	\$ 206,995.15	\$2,669,326.62	\$17,226,397.67
April.19 Total	\$ 2,542,852.66	\$ 818,432.22	\$ 283,729.23	\$3,645,014.11	\$20,871,411.78
May.19 Total	\$ 3,572,133.86	\$ 450,945.18	\$ 452,439.72	\$4,475,518.76	\$25,346,930.54
June.19 Total	\$ 3,906,690.50	\$ 480,614.71	\$ 481,024.65	\$4,868,329.86	\$30,215,260.40
July.19 Total	\$ 3,616,586.33	\$ 1,126,835.86	\$ 432,244.63	\$5,175,666.82	\$35,390,927.22
August 19 Total	\$ 3,386,238.93	\$ 393,649.74	\$ 394,011.60	\$4,173,900.27	\$39,564,827.49
Sept.19 Total	\$ 4,188,946.01	\$ 506,002.11	\$ 507,687.60	\$5,202,635.72	\$44,767,463.21
Oct.19 Total	\$ 3,611,791.17	\$ 1,177,484.41	\$ 421,654.04	\$5,210,929.62	\$49,978,392.83
Nov.19 Total	\$ 3,536,109.61	\$ 408,192.80	\$ 408,127.73	\$4,352,430.14	\$54,330,822.97
Dec.18-Nov.19	\$ 41,952,343.75	\$ 7,459,479.08	\$ 4,919,000.14	\$ 54,330,822.97	
Dec.19 Total	\$ 3,078,059.14	\$ 426,672.44	\$ 340,796.96	\$3,845,528.54	\$3,845,528.54
Jan. 20 Total	\$ 3,556,745.58	\$ 965,874.40	\$ 419,460.01	\$4,942,079.99	\$8,787,608.53
Feb. 20 Total	\$ 4,244,304.12	\$ 521,844.99	\$ 519,931.70	\$5,286,080.81	\$14,073,689.34
March. 20 Total	\$ 2,931,787.96	\$ 305,993.34	\$ 306,485.18	\$3,544,266.48	\$17,617,955.82
April. 20 Total	\$ 2,865,400.93	\$ 957,407.59	\$ 318,036.05	\$4,140,844.57	\$21,758,800.39
May. 20 Total	\$ 2,609,210.50	\$ 282,285.25	\$ 283,473.50	\$3,174,969.25	\$24,933,769.64
June. 20 Total	\$ 1,624,799.46	\$ 128,104.60	\$ 126,928.01	\$1,879,832.07	\$26,813,601.71
July. 20 Total	\$ 1,925,548.33	\$ 535,546.68	\$ 233,295.91	\$2,694,390.92	\$29,507,992.63
August 20 Total	\$ 3,063,908.48	\$ 387,913.10	\$ 389,614.02	\$3,841,435.60	\$33,349,428.23
Sept. 20 Total	\$ 3,341,508.47	\$ 379,324.85	\$ 377,948.71	\$4,098,782.03	\$37,448,210.26
Oct. 20 Total				\$0.00	\$37,448,210.26
Nov. 20 Total				\$0.00	\$37,448,210.26
Dec.18-Nov.19	\$ 29,241,272.97	\$ 4,890,967.24	\$ 3,315,970.05	\$ 37,448,210.26	
\\ug.unifiedgov.org\ugcommon\Research\sales tax collections\Speedway and Tourism District\Village West Taxes Request For TB.xls					
Source: Office of Policy and Research, Kansas Department of Revenue.					



Unified Government Finance Office

Kathleen VonAchen
Chief Financial Officer

701 North 7th Street, Suite 330
Kansas City, Kansas 66101-3065

Phone: (913) 573-5186
Fax: (913) 573-5003

September 30, 2020

Memorandum

Unified Government – 2019 Single Audit Filing

The due date for the single audit filing is 9 months after year-end or September 30, 2020 for the Unified Government's 2019 fiscal year. On June 18, 2020, OMB issued Memorandum M-20-26 extending filing dates for recipients and subrecipients affected by the loss of operational capacity or increased cost due to the COVID 19 crisis that have not yet filed their single audits as of March 19, 2020. Those with Due dates of September 30, 2020 are granted a 3-month automatic extension and no further action is required by the recipient.

This memo documents that the Unified Government was impacted operationally during this time period which resulted in a delay of beginning the fiscal 2019 single audit test work due to limited access to supporting documents during this time. The Unified Government will be taking advantage of the extension provided by the OMB memorandum.

Sincerely,

Kathleen VonAchen
Chief Financial Officer

Kansas Department of Revenue
Office of Policy and Research
STARIS City Bond Fund Tracking

Distribution Date	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Calendar Year 2020	Total Local
Distribution ID's	1264-1268	1270-1274	1276-1280	1281-1285	1287-1291	1293-1297	1298-1302	1304-1308						
To City Bond Fund	\$ 1,090,514.89	\$ 1,337,126.40	\$ 1,417,833.08	\$ 2,031,629.78	\$ 1,908,127.39	\$ 3,755,497.48	\$ 3,755,497.48	\$ 4,525,442.01					\$ 18,294,417.42	
Sales Tax	\$ 1,056,887.10	\$ 1,258,386.22	\$ 1,302,022.50	\$ 1,882,646.86	\$ 1,720,388.22	\$ 1,765,639.69	\$ 3,625,422.36	\$ 4,363,634.34					\$ 17,374,816.82	
Use Tax	\$ 33,627.89	\$ 78,740.18	\$ 117,810.58	\$ 148,982.92	\$ 114,953.07	\$ 141,867.50	\$ 130,074.30	\$ 160,800.68					\$ 918,600.60	
Speedway														
State Tax Deductible	\$ 1,639.48	\$ 35,132.09	\$ 12,220.34	\$ 2,514.42	\$ 9,947.70	\$ 1,021.76	\$ 1,489.51	\$ 3,334.09					\$ 67,496.99	
Local Tax	\$ 3,229.06	\$ 13,749.82	\$ 7,233.71	\$ 2,458.87	\$ 419.63	\$ 706.59	\$ 878.84	\$ 1,604.93					\$ 30,275.45	
Use Tax	\$ (1,989.59)	\$ 21,882.27	\$ 4,987.23	\$ 57.55	\$ 9,528.07	\$ 315.17	\$ 610.87	\$ 1,729.16					\$ 137,656.08	
Disbursements														
Balance	\$ 19,380,453.41	\$ 19,382,932.89	\$ 19,417,424.98	\$ 19,429,645.92	\$ 19,432,160.34	\$ 19,304,461.96	\$ 19,306,933.23	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	
Running Total In	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72	\$ 459,817,633.72
Total Disbursements	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31	\$ 437,431,310.31
Running Balance	\$ 19,380,453.41	\$ 19,382,932.89	\$ 19,417,424.98	\$ 19,429,645.92	\$ 19,432,160.34	\$ 19,304,461.96	\$ 19,306,933.23	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32	\$ 19,310,297.32
Local Taxes														
City Sales	\$ 184,359,271.12	\$ 1,271.72	\$ 3,125.25	\$ 4,811.67	\$ 889.65	\$ 3,916.66	\$ 402.10	\$ 1,312.37					\$ 26,575.54	\$ 184,384,646.56
County Sales (city & co)	\$ 106,645,698.81	\$ 807.11	\$ 3,437.28	\$ 1,808.32	\$ 614.05	\$ 104.85	\$ 176.57	\$ 401.15					\$ 7,586.89	\$ 106,653,467.70
County Use (city & co)	\$ 1,984,732.25	\$ 4,988.01	\$ 1,246.74	\$ 14.33	\$ 2,381.96	\$ 78.76	\$ 152.63	\$ 432.22					\$ 9,304.66	\$ 1,994,088.80
County Use (city & co)	\$ 74,393,433.51	\$ 464.61	\$ 1,976.36	\$ 1,039.74	\$ 353.03	\$ 60.25	\$ 101.49	\$ 230.57					\$ 534.26	\$ 74,393,433.51
County Use (city & co)	\$ 1,334,206.45	\$ -	\$ 2,873.60	\$ 716.87	\$ 8.24	\$ 1,369.60	\$ 45.28	\$ 248.43					\$ 534.67	\$ 1,339,556.19
Schillerston Waterpark														
State Tax Deductible	\$ -	\$ -	\$ 71,044.73	\$ 357,620.77	\$ 401,097.23	\$ 393,660.38	\$ 723,181.38	\$ 800,577.82					\$ 2,553,054.31	
Local Tax	\$ -	\$ -	\$ 63,119.80	\$ 285,098.62	\$ 388,554.22	\$ 365,105.94	\$ 708,728.40	\$ 574,787.66					\$ 2,387,536.54	
Use Tax	\$ -	\$ 2,324,133.78	\$ -	\$ 71,464.15	\$ 12,543.01	\$ 27,553.44	\$ 14,452.88	\$ 25,780.16					\$ 185,528.87	
Disbursements														
Balance	\$ 3,915,947.24	\$ 3,915,947.24	\$ 1,668,858.19	\$ 2,026,360.96	\$ 2,427,458.19	\$ 2,821,116.57	\$ 3,544,299.95	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08
Running Total In	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28	\$ 16,311,153.28
Total Disbursements	\$ 12,395,206.04	\$ 12,395,206.04	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82	\$ 14,719,339.82
Running Balance	\$ 3,915,947.24	\$ 3,915,947.24	\$ 1,668,858.19	\$ 2,026,360.96	\$ 2,427,458.19	\$ 2,821,116.57	\$ 3,544,299.95	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08	\$ 1,689,521.08
State Baseball														
State Tax Deductible	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50	\$ 485,500.50					\$ 2,553,054.31	
Local Tax	\$ 521,995.50	\$ 39,788.83	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 2,387,536.54	
Use Tax	\$ 650,000.00	\$ 650,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 4,170,490.47	
Local Baseline														
Unpledged baseline	\$ 106,650.00	\$ 106,650.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 980,837.03	\$ 6,312,413.78
Local Tax	\$ 535,157.75	\$ 42,957.27	\$ 143,478.22	\$ 106,071.93	\$ 119,027.27	\$ 117,206.26	\$ 216,782.24	\$ 180,525.28					\$ 463,009.48	\$ 3,045,855.13
County Sales	\$ 2,592,845.65	\$ 18,406.47	\$ 69,992.25	\$ 43,889.40	\$ 59,488.41	\$ 56,354.28	\$ 109,946.43	\$ 99,373.08					\$ 33,427.19	\$ 169,314.75
County Use	\$ 135,887.56	\$ 3,788.43	\$ 4,180.53	\$ 2,110.41	\$ 10,893.50	\$ 4,237.22	\$ 2,222.34	\$ 3,995.99					\$ 433,164.13	\$ 2,937,523.83
County Use (city & co)	\$ 2,504,359.70	\$ 17,214.47	\$ 65,398.52	\$ 41,117.06	\$ 58,655.69	\$ 52,655.65	\$ 102,636.99	\$ 83,481.06					\$ 31,236.23	\$ 158,720.07
County Use (city & co)	\$ 128,483.84	\$ 3,543.90	\$ 3,996.52	\$ 1,071.97	\$ 1,801.81	\$ 3,959.11	\$ 2,076.46	\$ 3,704.35					\$ -	\$ -
KC Soccer														
State Tax Deductible	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -	\$ -
Local Tax	\$ 744,180.05	\$ 744,180.05	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -	\$ -
Use Tax	\$ 408,126.03	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09
Disbursements														
Balance	\$ 744,180.05	\$ 744,180.05	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -	\$ -
Running Total In	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09
Total Disbursements	\$ 408,126.03	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09	\$ 1,152,306.09
Running Balance	\$ 744,180.05	\$ 744,180.05	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -	\$ -
Applied to Baseline														
State baseline balance	\$ 41,167,137.04	\$ 37,610,391.46	\$ 4,244,304.12	\$ 2,951,787.96	\$ 2,609,210.50	\$ 1,624,798.46	\$ 1,925,548.33	\$ 3,083,909.49	\$ 18,345,451.68	\$ 18,345,451.68	\$ 18,345,451.68	\$ 18,345,451.68	\$ 18,345,451.68	\$ 18,345,451.68
Local Tax	\$ 838,820.02	\$ 1,041,776.69	\$ 612,478.62	\$ 634,679.72	\$ 585,798.75	\$ 555,030.61	\$ 465,016.95	\$ 777,577.12					\$ 461,183.48	\$ 340,405.83
County Tax	\$ 419,460.01	\$ 521,844.99	\$ 305,893.24	\$ 316,843.67	\$ 258,030.60	\$ 234,720.35	\$ 231,720.35	\$ 387,657.10					\$ 725,269.24	\$ 550,018.99
County Use	\$ 8,942,321.55	\$ 7,300,344.86	\$ 6,885,066.34	\$ 6,253,388.62	\$ 5,687,627.87	\$ 5,432,595.26	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88	\$ 4,190,051.88
Local Tax	\$ 548,763.61	\$ 461,183.48	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 461,183.48	\$ 340,405.83
County Sales	\$ 207,809.75	\$ 125,209.24	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 725,269.24	\$ 550,018.99
County Use (city & co)	\$ 80.98	\$ 7,305.66	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 32,683.04	\$ 7,305.66
County Use (city & co)	\$ 340,786.86	\$ 321,834.08	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 6,834.30	\$ 6,834.30
County Use (city & co)	\$ 75.92	\$ 6,834.30	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ 6,834.30	\$ 6,834.30

Rates tax collections/Speedway and Tourism District(STAR Bond Tracking - Copy.xlsx)2020

ANNUAL REPORT - 2020 PRAIRIEFIRE AT LIONSGATE

Prairiefire at LionsGate STAR Bond Project (“Prairiefire Project”)

In December of 2012, the City of Overland Park issued \$64,990,000 Sales Tax Special Obligation Revenue Bonds (Series 2012) (the “Bonds”) for the Prairiefire Project. The Prairiefire project was designed to be constructed and completed in two phases. Phase 1 included residential, retail, restaurant and entertainment uses as well as construction of the Museum of Prairiefire.

The Bonds were issued to finance Phase 1 of the Prairiefire Project. Construction of Phase 1 began in January 2013 and was completed in May of 2014. The Museum of Prairiefire and Phase 1 attractions and retailers opened in May of 2014. Attachment A is a summary of the Bond issue sources and uses.

Attachment B includes a site plan of the Prairiefire Project. A list of current attractions and retailers is included in Attachment C.

Construction of Phase 2 is underway and include restaurant and entertainment uses, a grocery store and a bank. A Chicken ‘N Pickle Outdoor/Indoor Entertainment Restaurant and Bar featuring pickleball, outdoor lawn games, and other outdoor amenities is currently under construction; opening is planned in the fall of 2021. OakStar Bank is scheduled for completion in May of 2022 and completion of the grocery store is planned by January 2023. Other uses are anticipated to be under contract in 2021 and completed by January of 2023.

Expenditures of the Bond Proceeds and Estimated Future Expenditures

A total of \$56,416,325 in Bond proceeds and \$148,205 in construction project fund earnings were expended on the project. Since issuance of the Bonds, a total of \$4,371,193 has been drawn on the Debt Service Reserve funded with Bond proceeds.

Collection and Expenditure of the Bond Sales Tax Revenue

All sales tax revenues are pledged to the repayment of the Bonds. Sales taxes began being collected within the STAR Bond District on October 1, 2013. Through the distribution of sales taxes as of October 31, 2020 (reflecting distributions through December 31, 2020), a total of \$18,572,691 has been collected for repayment of the Bonds (\$15,456,120 from State sales taxes and \$3,116,571 from City sales taxes).

**ATTACHMENT A
ANNUAL REPORT - 2020
PRAIRIEFIRE - BOND ISSUE SOURCES & USES**

Sales Tax Special Obligation Revenue Bonds (Series 2012) Sources and Uses
--

Issue Amount		64,990,000.00
Underwriter Discounts		(2,074,675.00)
	Net	62,915,325.00

Capitalized Interest		5,258,475.00
Debt Service Reserve		6,499,000.00
Cost of Issuance		606,078.23
Project Fund*		43,351,771.77
Escrowed Project Fund*		7,200,000.00
		62,915,325.00

Total Project Funds*		50,551,771.77
----------------------	--	---------------

**Pursuant to the terms of the trust indenture for the Bonds, a portion of the proceeds of the Series Bonds were held in escrow until satisfaction of certain performance conditions ("Escrow Release Conditions"). The Escrow Release Conditions were satisfied in May of 2014 and the escrowed funds were e transferred to the Project Fund. The Escrow Release Conditions included requirements related to the completion and full operation of the Museum of Prairiefire and certain retail tenants.*

**ATTACHMENT B
ANNUAL REPORT - 2020
PRAIRIEFIRE PROJECT – SITE PLAN**

The Prairiefire at LionsGate Project (the “Project”) is located in the vicinity of 135th Street between Lamar Avenue and Nall Avenue in the City of Overland Park, Kansas (the “City”). The Project includes retail, office, hotel and residential uses and features the Museum of Prairiefire (the “Museum”). The 35,000 square foot Museum hosts traveling exhibits as well as other science programming

The Project development consists of two phases. Phase 1 Project components include the Museum, entertainment attractions, retail space, multi-family residential, and development wetlands and interpretive walk areas included in the Project. Project components for Phase 2 include additional entertainment restaurant and retail uses.

A general site plan and depicting the phasing for the Project is below.



**ATTACHMENT C
ANNUAL REPORT - 2020
PRAIRIEFIRE PROJECT - RETAIL AND ENTERTAINMENT VENUES**

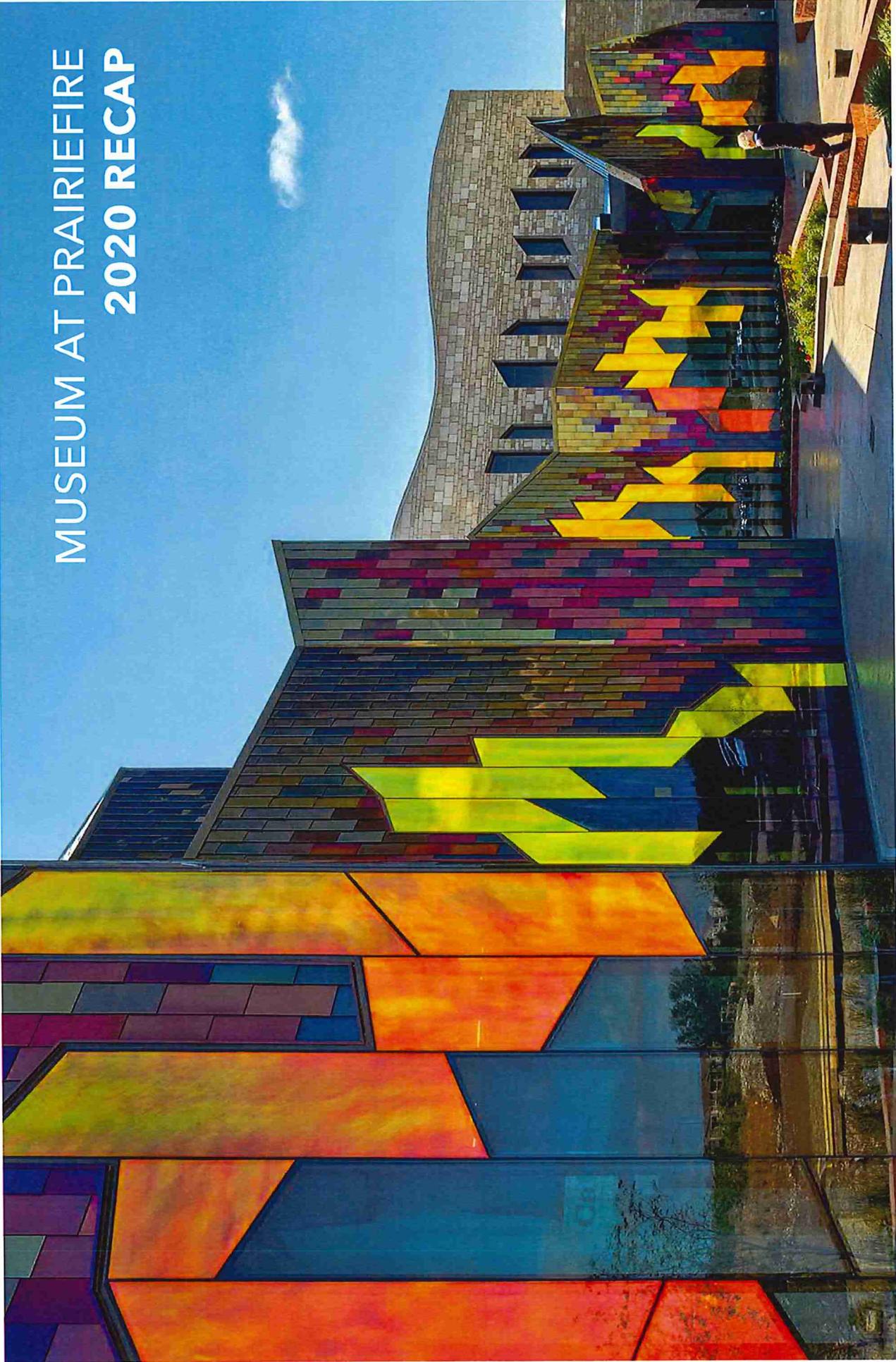
CURRENT

2021 - 2023

Museum at Prairiefire
AMC Dine-In Theaters
Pinstripes Bowling | Bocce | Bistro
Rock & Brews Backstage Beer Garden
Coco Bolos
The Brass Onion
Maru Sushi & Grill
Grimaldi's Coal Brick Oven Pizzeria
Creative Culture | Kansas City
REI | Recreational Equipment, Inc.
HomeGoods
Eva Reynolds Fine Art Gallery
Fat Brain Toys
T Mobile (Sprint)
Made in KC
Toner Jewelers
Threshing Bee
Adorn
The Chic Closet
Embellish Boutique
Urban Sunflower
Summer's Closet
Tabu Knits
FitWear Boutique
Mended Wing
Primp and Blow
French Tip Nail Salon

Andy's Frozen Custard (May 2021)
Chicken 'N Pickle | Outdoor/Indoor
Entertainment, Restaurant & Bar (Fall 2021)
OakStar Bank (May 2022)
Mendel Grocer (January 2023)

MUSEUM AT PRAIRIEFIRE 2020 RECAP



visitthemap.org | kcurbanadvantage.org

**Tripadvisor
Travelers'
Choice
2020**



Reviews from
millions of TripAdvisor
travelers place this
Attraction in the top
10% worldwide.

VISITOR OVERVIEW

2020 Museum at Prairiefire Visitor Overview:

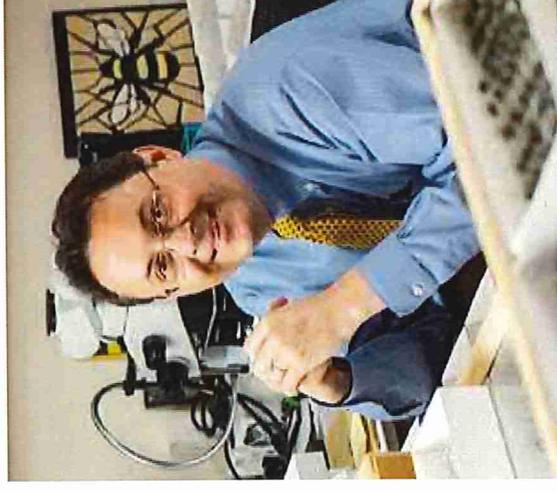
Due to the 2020 COVID-19 Pandemic, the MAP closed temporarily on March 15th and reopened on June 1st.

In spite of reopening in June, 12-month traffic plunged to approximately 19.5% of 2019 volume. During the first phase of reopening capacity was limited to 15 guests at one time, and tickets were sold by reservation only. Operating hours were reduced. After some restrictions eased, COVID-19 cases rose again and guest counts fell, never recovering through year-end 2020. Permian Monsters and the Liberty Bell 7, exhibitions that opened in 2019 and were scheduled to close during the spring of 2020, were extended briefly after reopening.

Visitation to the Museum is summarized below:

2015	250,029
2016	335,029
2017	371,087
2018	369,298
2019	370,105
2020	72,170

While it wasn't business as usual, the MAP found ways to pivot and engage with the community throughout the pandemic. From Virtual Science Happy Hours and online STEAM Programs, to the MAP Learning CO-OP and Blood Drives, the museum still managed to make a positive impact, especially in the virtual education arena.



VISITOR SNAPSHOT

Museum at Prairiefire Visitor Snapshot:

The Museum at Prairiefire has welcomed visitors from over 2,100 unique zip codes from around the State, region, and country.

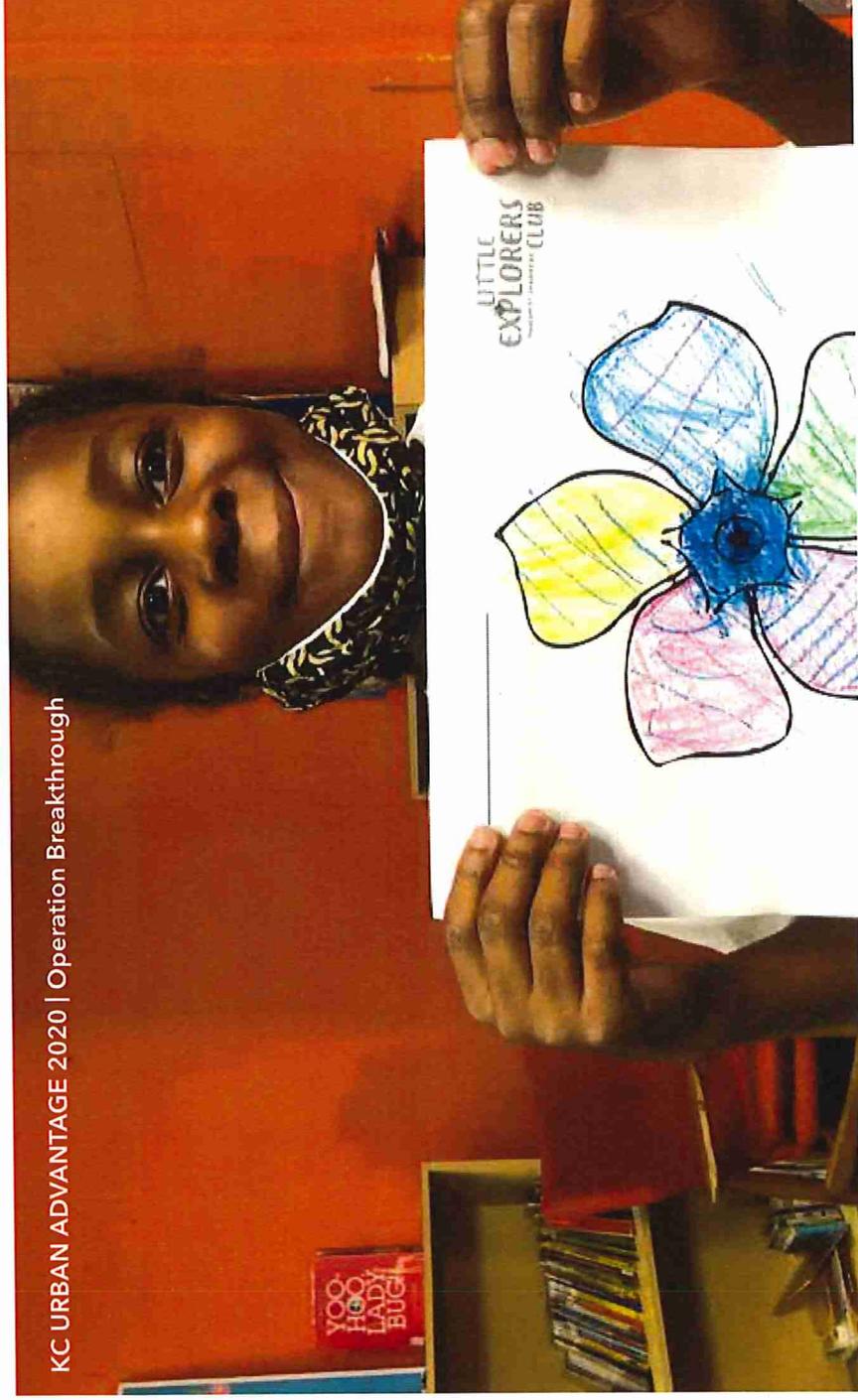
- The Museum at Prairiefire's diverse virtual programs drew attendees from multiple states throughout the country.
- Over 2,100 unique Zip Codes have visited the Museum at Prairiefire since opening in 2014
- People from 50 states and Washington, D.C. have visited the Museum at Prairiefire since opening in 2014
- Visitors from 15 countries have come to the Museum at Prairiefire since opening in 2014



OUR MISSION

The **Museum of Prairiefire Foundation** (Museum at Prairiefire) is committed to innovative learning in science, the arts and natural history. Through a founding collaboration with the American Museum of Natural History in New York City, as well as with other cultural and educational institutions in the nation, the Museum at Prairiefire (MAP) is a place that provides **ACCESS FOR ALL** to understand and celebrate natural history and science in our region and around the world. The MAP engages visitors and students of all ages with world-class exhibitions, important programming, and provides significant educational and STEAM opportunities for underserved children through KC Urban Advantage.

In 2020 the Museum at Prairiefire received the 2020 Gold Seal of Transparency from GuideStar.



KC URBAN ADVANTAGE 2020 | Operation Breakthrough



EDUCATION AT THE MAP

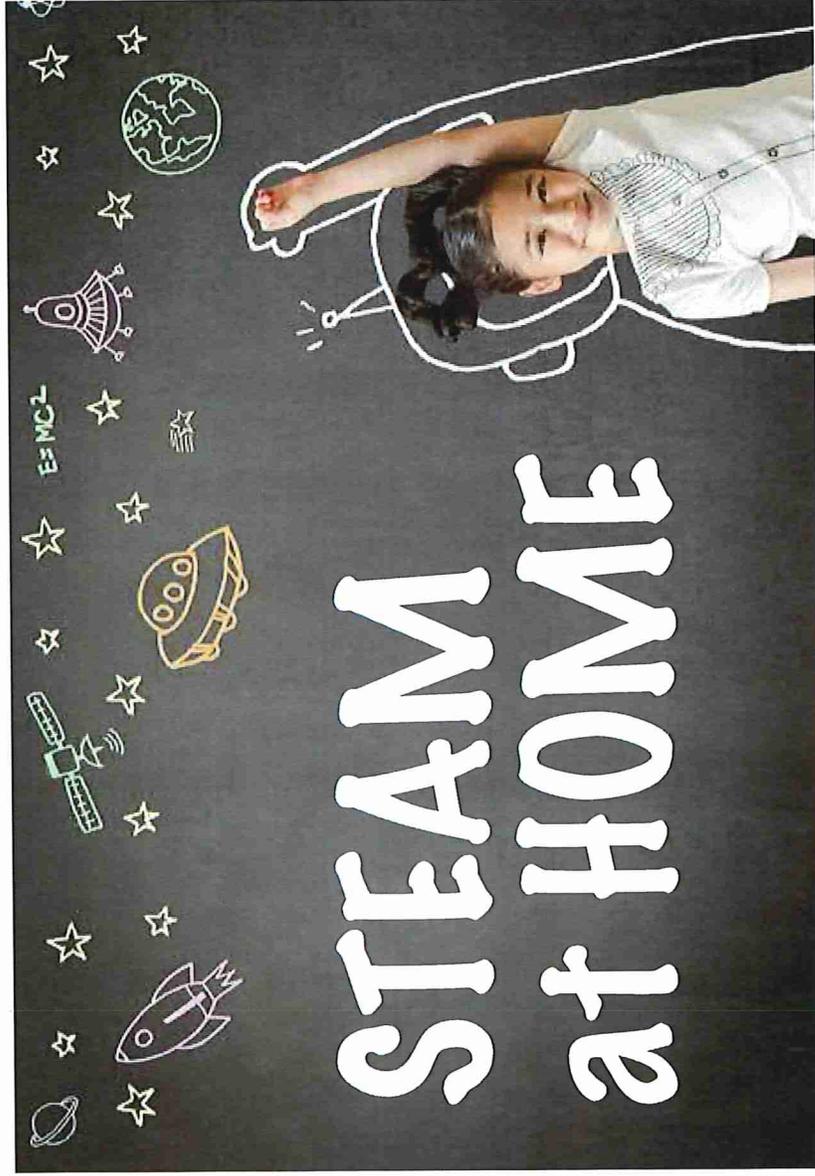
The 2020 pandemic created a significant shift in Museum at Prairiefire education programs both online and in person.

STEAM AT HOME: The “new normal” called for converting traditional programming such as the Little Explorers Club, Junior Adventurers at the MAP and Science Happy Hour into virtual events such as STEAM at Home and Virtual Science Happy Hour. Both endeavors produced excellent results.

MAP LEARNING CO-OP: The MAP offered a Learning CO-OP for remote learning students. MAP educators assisted children with online class schedules as well as homework and tutoring.

CCTV STEAM PROGRAM: The MAP Education Team produced and hosts Closed Circuit TV STEAM Programs for Children’s Mercy Hospital patients during the summer and fall months.

TRAVELING PROGRAMS: The MAP provided on-site summer programming for children at Operation Breakthrough.



KC URBAN ADVANTAGE

During the COVID-19 Pandemic of 2020, support for KCUA partners, especially those related to out-of-school children's services, continued. In addition to providing STEAM Education resources both online and in person, the Museum at Prairiefire's KC Urban Advantage program also worked to provide resources to partners such as Operation Breakthrough and Boys and Girls Club of KC for basic human needs.

KC URBAN ADVANTAGE is a standards and research-based collaboration between under served schools, service organizations and youth, the Museum at Prairiefire and other Kansas City metro cultural and learning institutions such as museums, science centers, cultural organizations and zoos. Funded and administered by the Museum at Prairiefire, the cultural institutions collectively provide extraordinary resources in direct support of STEAM (Science, Technology, Engineering, Art, Math) - specific goals including:

1. High-quality professional development for teachers and administrators
2. Classroom materials and equipment that promote scientific inquiry and authentic investigations
3. Access to UA Partner institutions through free school and family field trips including transportation and food
4. Outreach through family events, celebrations of student achievement, and parent coordinator workshops
5. Capacity-building and sustainability structures, including a network of demonstration schools and support for the development of lead teachers
6. Assessment of program goals, student learning, systems of delivery, and outcomes

Each KCUA student participant is provided with a FREE All Access Family Pass to return to the Museum at Prairiefire as well as KCUA partnering institutions.



KCUA PARTICIPANT SCHOOLS AND ORGANIZATIONS

- J.A. Rogers Elementary KCMO
- Phyllis Wheatley Elementary KCMO
- Troost Elementary KCMO
- Wendell Phillips Elementary at Attucks KCMO
- Mark Twain Elementary KCK
- Quindaro Elementary KCK
- Welborn Elementary KCK
- Kids TLC Olathe
- Ridgeview Elementary Olathe
- Apache Innovation School Shawnee Mission
- Boys and Girls Clubs of Kansas City
- Big Brothers Big Sisters
- Operation Breakthrough



ONGOING PROGRAMS



3-5 Years Old

Little Explorers Club is a fun-filled 45-minute sessions that guides children through a STEAM topic with Museum scientists. Each exploratory session includes story time, an activity or experiment, artifact or animal encounters, and a craft. LEC also travels.

Now made available ONLINE through STEAM at Home.

2020 Virtual Science Happy Hours

"50 Science
50 Museums
USA Today
USA Today



Welcome :)



2020 STEAM at Home (online)



Elementary Learners

Junior Adventurers at the MAP (JAM) Sessions engage students in hands-on, inquiry-based activities to familiarize students with STEM-essentials.

Now made available ONLINE through STEAM at Home.



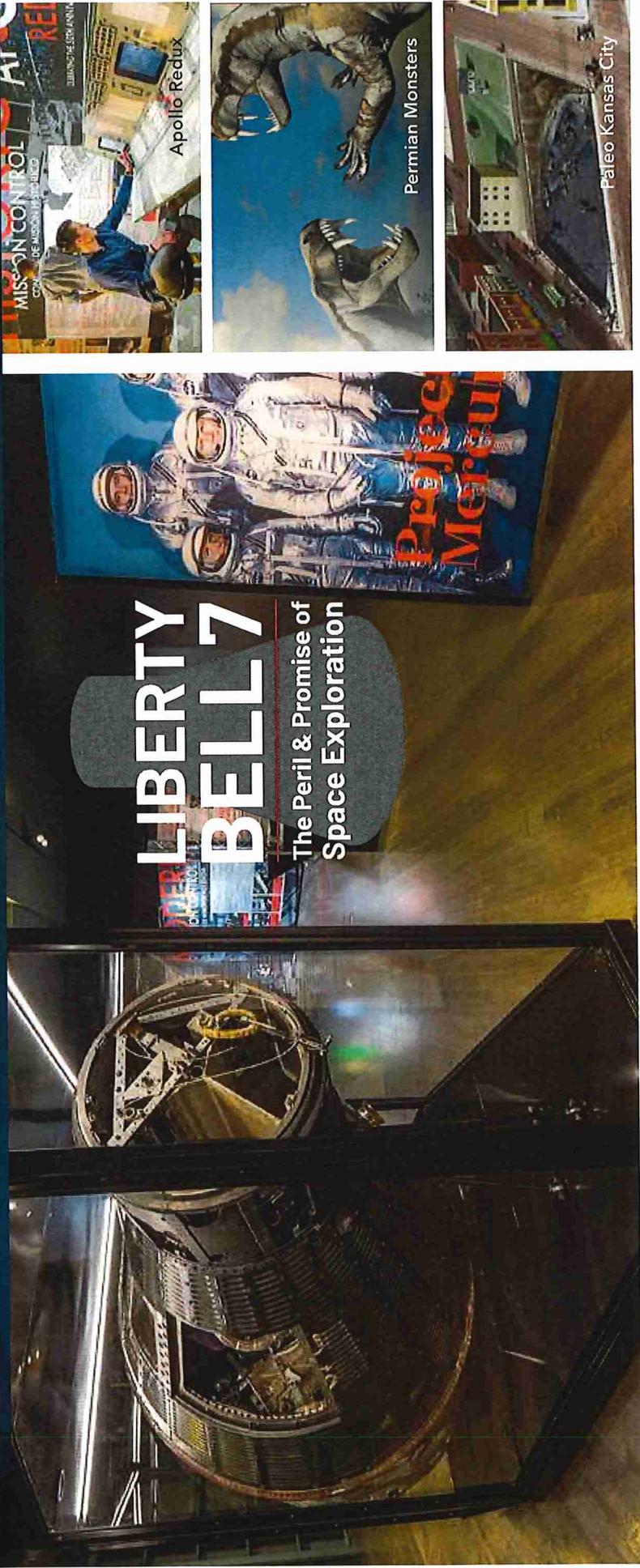
VIRTUAL SCIENCE HAPPY HOUR

Adult Programs

During the 2020 pandemic, the MAP's popular Science Happy Hour program changed to a Virtual Science Happy Hour over Zoom. Featuring presentations by an expert in a particular STEAM field such as paleontology, arts and sciences, medicine and astronomy, these fun and engaging events drew viewers from the local community as well as across the country.



ON EXHIBIT 2020



FEATURED EXHIBITIONS 2020

LIBERTY BELL 7 - The Peril & Promise of Space Exploration

The Space Race and the ultimate United States' victory in reaching the Moon began with spacecraft designed for one human. The Liberty Bell 7 is one of those spacecraft. The story of its mission, and its recovery after 38 years on the floor of the Atlantic Ocean, is fascinating. Using the actual Liberty Bell 7 spacecraft as its foundation, this exhibit sheds light on how America's first astronauts were selected and how they prepared for the unknowns of travel to space. Aug 2019 - Jun 2020

PERMIAN MONSTERS - Life Before the Dinosaurs

Step back in time 290 million years when bizarre-looking animals dominated life on land and sea, and find out about the greatest extinction the world has ever seen in Permian Monsters: Life before the Dinosaurs. This unique exhibition brings the past back to life with fossilized skeletons and full size life models of the animals that ruled the world millions of years before the age of dinosaurs, in a time known as the Permian. September 2019 - September 2020

Barton P. and Mary D. Cohen EDUCATION CENTER

PALEO Kansas City:
Stepping 300 Million Years into our Past

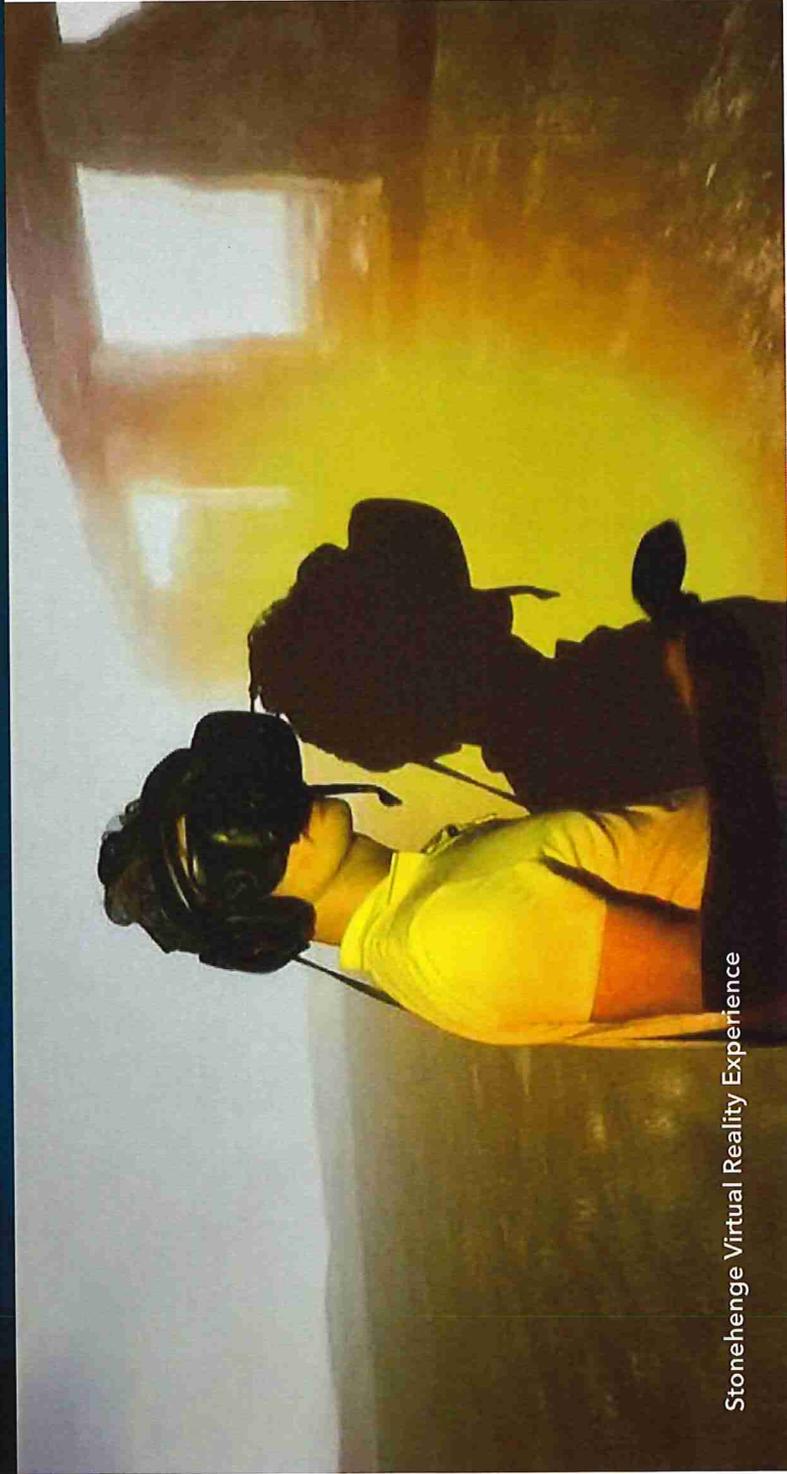
The Discovery Room:
Hands-on natural history and science experience

THE SPRINT GALLERY
In search of the Higgs boson" Xavier Cortada

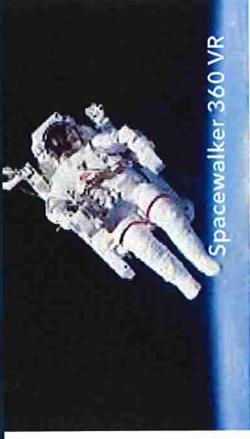
INNOVATION ZONE ALCOVE
Life in Space



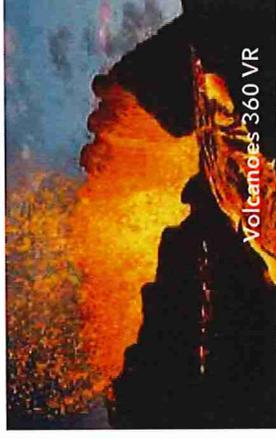
EXHIBITION AT THE MAP



Stonehenge Virtual Reality Experience



Spacewalker 360 VR



Volcanoes 360 VR



Stonehenge Immersive VR

VIRTUAL REALITY EXPERIENCES - TEMPORARILY CLOSED DUE TO COVID-19

STONEHENGE: A Virtual Reality Tour

The Michael and Sasha Kahn Science Theater is home to the immersive Virtual Reality Experience, Stonehenge, in partnership with HTC Corporation and VoyagerVR.

360 VR Theater

The possibilities are limitless when it comes to virtual reality! Experience an ocean dive with whales and dolphins... Spacewalk as an astronaut... Watch a volcano erupt right before your eyes! Shows every 15 minutes.



LEADERSHIP

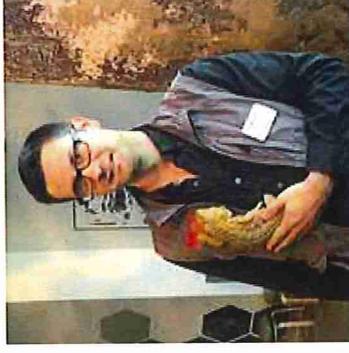
Traveling Little Explorers



Terri M. Thompson
Executive Director



Tom Radocy
Education Manager



MUSEUM AT PRAIRIEFIRE BOARD OF DIRECTORS + LEADERSHIP

Anab Abdulahi | AXA Advisors

Michael S. Engel, PhD | University of Kansas

Brett Gordon | McCown Gordon

Scott K. Martinsen | Kirkland Woods & Martinsen

Fred L. Merrill, Jr. | Merrill Companies

Suze Parker | Parker Communications

Bill Snyder | Kansas State University

Thomas J. Turner, III | Grandbridge

Terri M. Thompson | Executive Director

Tom Radocy | Education Manager

Wendy Beins | Manager, Operations and Membership

Candy Costie Merrill | Founding Director



COMMUNITY AND PARTNERSHIPS



PUBLIC PROGRAMS

- KC Urban Advantage
- Field Trips and Group Tours
- Cinema + Science
- Night at the Museum Gala
- Science Happy Hour
- STEAM Camps
- Night at the BOOseum
- Paleo Rocks Camp
- KSPE Bridge Builders

PRIVATE EVENTS

- Corporate Gatherings
- Classes and Training
- Weddings and Receptions
- Bat-Mitzvahs and Bar Mitzvahs
- Engagement Parties
- Anniversary Celebrations
- Birthday Parties
- Charity Events
- Industry Events

Global STEM Education Partner



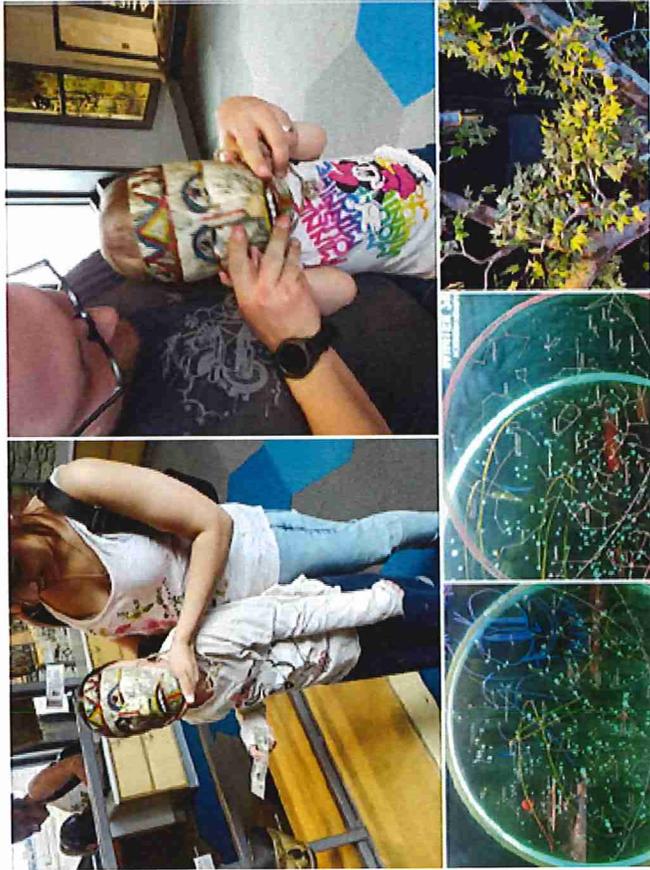
Education Center Founder



2020 MAP SOCIAL COMMUNITY

Rocio Jasso  recommends **Museum at Prairiefire**.
 February 24, 2020 · 🌐

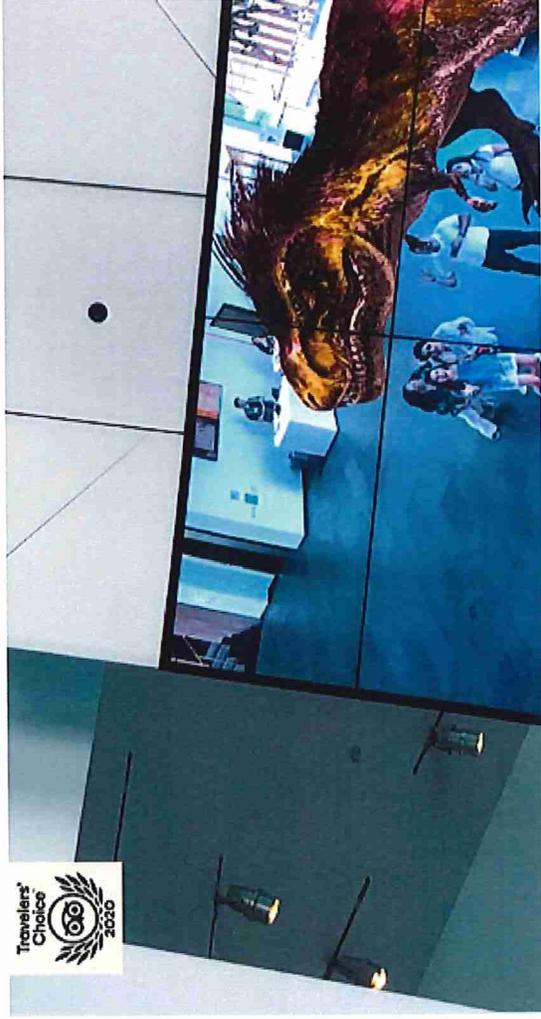
had the best childrens room where my special needs daughter was able to enjoy herself. not like most museums where she can only sit in her chair.



della baeza
 Local Guide · 37 reviews · 207 photos
 ⭐⭐⭐⭐⭐ 2 months ago
 (Translated by Google) Interesting museum, the research area "is for children under 10 years old and the entrance price is \$ 5, the rest of the museum is free 🍀 ... [More](#)



 Like

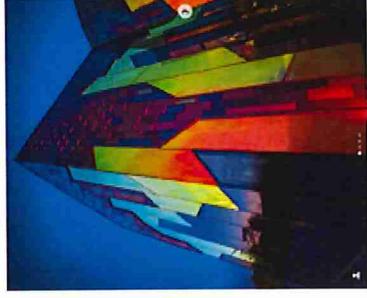


Alex Young
 Local Guide · 20 reviews
 ⭐⭐⭐⭐⭐ a week ago

This was such a fun place to go. It is so kid friendly and it is very clean. It is a very cool place and we will be visiting more often for sure.



PratimaMishra · **Family**
 Museums in Phoenix
 ⭐⭐⭐⭐⭐
 When it comes to your special needs where you'd like to take your children. The staff here is so helpful and they have a great display area with a lot of information about the museum. It's a great place to visit with your family. The staff is so helpful and they have a great display area with a lot of information about the museum. It's a great place to visit with your family.



Armando Jr Lopez
 16 reviews · 72 photos
 ⭐⭐⭐⭐⭐ a week ago
 Fossils, Higgs Boson display, and interactive side for kids. Overall interesting exhibit. Will take 2 hours tops if you are really taking the time to read everything.

Armando Jr Lopez
 16 reviews · 72 photos
 ⭐⭐⭐⭐⭐ a week ago

Fossils, Higgs Boson display, and interactive side for kids. Overall interesting exhibit. Will take 2 hours tops if you are really taking the time to read everything.



**"50 States,
50 Must See Stops"**
- USA Today March 2015



"Best Staycations in America"
- Expedia Viewfinder January 2019

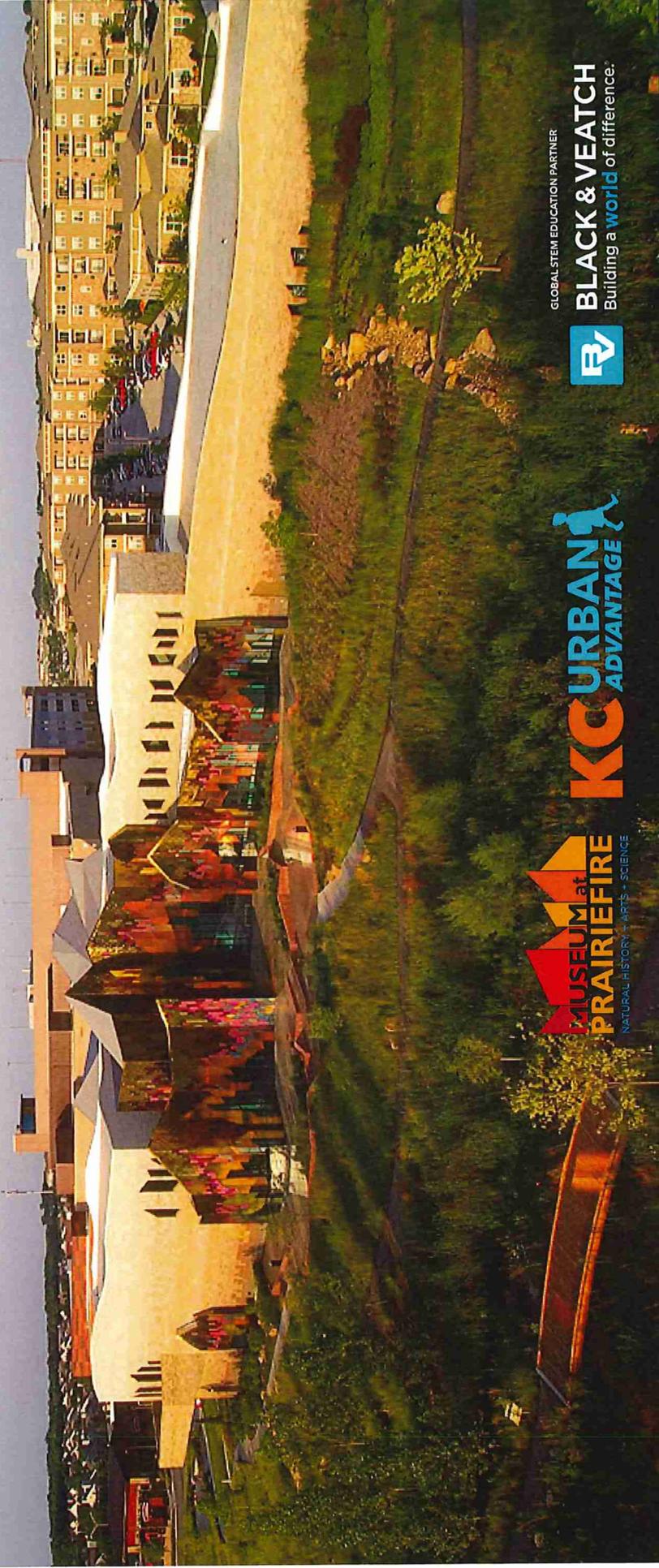


**"48 of the Best Road Trip Destinations
In the U.S. for Families"**
- Country Living Magazine April 2018



Reviews from
millions of TripAdvisor
travelers place this
Attraction in the top
10% worldwide.

**"Top 10% Attraction
Worldwide"**
- Trip Advisor 2020



GLOBAL STEM EDUCATION PARTNER

BLACK & VEATCH
Building a **world** of difference.

The Museum at Prairiefire | 5801 W. 135th Street | Overland Park KS 66223 | 913.333.3500 | visitthemap.org

June 26, 2020

Allen, Gibbs & Houlik, L.C.
301 N. Main, Suite 1700
Wichita, KS 67202

In connection with your engagement to perform, in accordance with attestation standards established by the American Institute of Certified Public Accountants, specified agreed-upon procedures with respect to certain records and transactions of City of Wichita, Kansas for the year ending December 31, 2019 for the purpose of evaluating whether bond financing obtained pursuant to K.S.A. 12-17,160 through 12-17,179 and amendments thereto, was used only for authorized purposes, we confirm to the best of our knowledge and belief, the following representations made to you during the course of your engagement:

1. We understand that we have the responsibility for ensuring that expenditures of proceeds from STAR bonds are only for authorized purposes and the selection of the criteria against which the allowability of expenditures of STAR Bond proceeds will be evaluated against is capable of being evaluated.
2. We understand that we have the responsibility for determining that such criteria are appropriate for our purposes.
3. There are no known matters contradicting the allowability of expenditures of proceeds from STAR bonds, nor any communication from regulatory agencies affecting the allowability of the expenditures.
4. We have made available to you all records and related data relevant to the subject matter and the agreed-upon procedures.
5. There has been no knowledge of fraud or suspected fraud affecting the entity involving management, employees who have significant roles in internal control or others where fraud could have a material effect on STAR bond financed projects.
6. We acknowledge our responsibility for the design and implementation of programs and controls to provide reasonable assurance that fraud is prevented and detected.
7. We have no knowledge of any allegations of fraud or suspected fraud affecting the City received in communications from employees, former employees, analysts, regulators, short sellers, or others.
8. We have responded fully to all inquiries made to us by you during your engagement.
9. During the course of your engagement you may have accumulated records containing data which should be reflected in our books and records. All such data have been so reflected. Accordingly, copies of such records in your possession are no longer needed by us.

CITY OF WICHITA, KANSAS

Shawn Henning
Director of Finance

Scot Rigby
Assistant City Manager

Mark Elder
Development Analyst

City of Wichita Riverwalk STAR Financing District Revenue

Date	Deposits	Disbursements	Net	Balance in Fund	Local Sales Tax	
					(LST) Deposits	Disbursement
Total 08	\$ 1,021,353.20	\$ -	\$ 1,021,353.20	\$ -	\$ 57,048.33	\$ -
Running Balance				\$ 1,021,353.20	\$ 57,048.33	\$ -
Total 09	\$ 1,968,354.48	\$ -	\$ 1,968,354.48	\$ 0	\$ 107,652.68	\$ -
Running Balance				\$ 2,989,707.68	\$ 164,701.01	\$ -
Total 10	\$ 2,145,520.73	\$ -	\$ 2,145,520.73	\$ 0	\$ 111,174.01	\$ -
Running Balance				\$ 5,135,228.41	\$ 275,875.02	\$ -
Total 11	\$ 1,423,015.46	\$ 4,873,000.00	\$ (3,449,984.54)	\$ 0	\$ 66,931.68	\$ -
Running Balance				\$ 1,685,243.87	\$ 342,806.70	\$ -
Total 12	\$ 2,106,347.20	\$ 1,627,000.00	\$ 479,347.20	\$ 0	\$ 98,324.63	\$ -
Running Balance				\$ 2,164,591.07	\$ 441,131.33	\$ -
Total 13	\$ 2,233,203.00	\$ 1,800,000.00	\$ 433,203.00	\$ 0	\$ 104,394.11	\$ -
Running Balance				\$ 2,597,794.07	\$ 545,525.44	\$ -
Total 14	\$ 2,148,916.35	\$ 2,300,000.00	\$ (151,083.65)	\$ -	\$ 103,117.29	\$ -
Running Balance				\$ 2,446,710.42	\$ 648,642.73	\$ -
Total 15	\$ 2,000,514.44	\$ 4,176,998.75	\$ (2,176,484.31)	\$ -	\$ 92,566.04	\$ -
Running Balance				\$ 270,226.11	\$ 660,503.77	\$ -
Total 16	\$ 2,216,604.56	\$ 2,211,636.04	\$ 4,968.52	\$ 0	\$ 91,798.58	\$ (79,512.27)
Running Balance				\$ 275,194.63	\$ 660,929.04	\$ -
Jan-17	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Feb-17	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mar-17	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Apr-17	\$ (94,533.55)	\$ -	\$ (94,533.55)	\$ -	\$ -	\$ -
May-17	\$ 84,087.46	\$ -	\$ 84,087.46	\$ -	\$ -	\$ -
Jun-17	\$ 220,090.15	\$ -	\$ 220,090.15	\$ -	\$ -	\$ -
Jul-17	\$ 300,780.33	\$ -	\$ 300,780.33	\$ -	\$ -	\$ -
Aug-17	\$ 246,486.58	\$ -	\$ 246,486.58	\$ -	\$ -	\$ -
Sep-17	\$ 652,266.15	\$ -	\$ 652,266.15	\$ -	\$ -	\$ -
Oct-17	\$ 323,900.69	\$ -	\$ 323,900.69	\$ -	\$ -	\$ -
Nov-17	\$ 276,536.52	\$ -	\$ 276,536.52	\$ -	\$ -	\$ -
Dec-17	\$ 186,737.30	\$ -	\$ 186,737.30	\$ -	\$ -	\$ -
Total 17	\$ 2,196,351.63	\$ -	\$ 2,196,351.63	\$ 0	\$ -	\$ -
Running Balance				\$ 2,471,546.26	\$ 660,503.77	\$ -
Jan-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Feb-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mar-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Apr-18	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
May-18	\$ 179,350.93	\$ -	\$ 179,350.93	\$ -	\$ -	\$ -
Jun-18	\$ 360,368.16	\$ -	\$ 360,368.16	\$ -	\$ -	\$ -
Jul-18	\$ 115,703.70	\$ -	\$ 115,703.70	\$ -	\$ -	\$ -
Aug-18	\$ 323,677.93	\$ -	\$ 323,677.93	\$ -	\$ -	\$ -
Sep-18	\$ 120,416.45	\$ -	\$ 120,416.45	\$ -	\$ 5,291.75	\$ -
Oct-18	\$ 303,760.16	\$ -	\$ 303,760.16	\$ -	\$ 14,270.28	\$ -
Nov-18	\$ 161,776.39	\$ -	\$ 161,776.39	\$ -	\$ 7,789.76	\$ -
Dec-18	\$ 164,815.55	\$ -	\$ 164,815.55	\$ -	\$ 7,278.41	\$ -
Total 18	\$ 1,729,869.27	\$ -	\$ 1,729,869.27	\$ 0	\$ 34,630.20	\$ -
Running Balance				\$ 4,201,415.53	\$ 695,559.24	\$ -
Jan-19	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Feb-19	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mar-19	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Apr-19	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
May-19	\$ 347,511.72	\$ -	\$ 347,511.72	\$ -	\$ 6,010.84	\$ -
Jun-19	\$ 215,997.76	\$ -	\$ 215,997.76	\$ -	\$ 9,561.38	\$ -
Jul-19	\$ 251,074.43	\$ -	\$ 251,074.43	\$ -	\$ 11,102.25	\$ -
Aug-19	\$ 243,933.30	\$ -	\$ 243,933.30	\$ -	\$ 10,738.56	\$ -
Sep-19	\$ 239,457.70	\$ -	\$ 239,457.70	\$ -	\$ 10,909.15	\$ -
Oct-19	\$ 198,809.56	\$ -	\$ 198,809.56	\$ -	\$ 9,150.58	\$ -
Nov-19	\$ 273,152.42	\$ -	\$ 273,152.42	\$ -	\$ 12,421.88	\$ -
Dec-19	\$ 246,272.34	\$ -	\$ 246,272.34	\$ -	\$ 10,927.28	\$ -
Total 19	\$ 2,016,209.23	\$ -	\$ 2,016,209.23	\$ 0	\$ 80,821.92	\$ -
Jan-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Feb-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Mar-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Apr-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
May-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jun-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jul-20	\$ 79,910.54	\$ -	\$ 79,910.54	\$ -	\$ -	\$ -
Aug-20	\$ 124,010.11	\$ -	\$ 124,010.11	\$ -	\$ 452.04	\$ -
Sep-20	\$ 123,997.93	\$ -	\$ 123,997.93	\$ -	\$ 5,420.83	\$ -
Oct-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nov-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dec-20	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total 20	\$ 327,918.58	\$ -	\$ 327,918.58	\$ 0	\$ 5,872.87	\$ -
Running Balance				\$ 6,217,624.76	\$ 741,325.69	\$ -
Totals	\$ 23,534,178.13	\$ 16,988,634.79	\$ 6,545,543.34	\$ -	\$ 954,332.34	\$ -

Security Bank of Kansas City (Trustee)

City of Wichita Riverwalk Phase II

Date (Month)	Disbursements To Trustee	Disbursements From Trustee	Notes
Oct-15	-	\$ -	
Oct-15	-	\$ -	
Nov-15	\$ 2,980,977.75	-	
Nov-15	-	\$ 107,337.00	Draw to developer (River Vista, LLC)
Nov-15	-	\$ -	
Dec-15	-	\$ 25,900.00	Draw to developer (River Vista, LLC)
Dec-15	-	\$ -	
Dec-15	-	\$ -	
Total CY 15	\$ 2,980,977.75	\$ 133,237.00	
Feb-16	-	\$ 53,985.78	Draw to developer (River Vista, LLC)
Jan-16	-		
Feb-16	-	\$ 178,583.60	Draw to developer (River Vista, LLC)
Feb-16	-	\$ -	
Apr-16	-	\$ 163,493.46	Draw to developer (River Vista, LLC)
May-16	-	\$ 122,157.27	Draw to developer (River Vista, LLC)
Apr-16	-		
May-16	-	-	
Jun-16	\$ 536,788.18	\$ 88,903.82	Draw to developer (River Vista, LLC)
Jul-17	-	\$ 16,620.00	Draw to developer (River Vista, LLC)
Sep-16	-	\$ 510,686.76	Draw to developer (River Vista, LLC)
Sep-16	-	\$ 167,575.59	Draw to developer (River Vista, LLC)
Oct-16	-	\$ 166,655.90	Draw to developer (River Vista, LLC)
Oct-16	-	\$ 162,031.08	Draw to developer (River Vista, LLC)
Dec-16	\$ 1,674,847.86		
Dec-16	\$ 165,579.50		Escrow Refund from Security Bank
Dec-16	-	\$ 50,358.33	Draw to developer (River Vista, LLC)
Total CY 16	\$ 2,377,215.54	\$ 1,681,051.59	
Jan-17	-		Draw to developer (River Vista, LLC)
Feb-17	-	\$ 206,806.95	Draw to developer (River Vista, LLC)
Mar-17	-	\$ 68,155.63	
Apr-17	-	\$ 61,026.43	Draw to developer (River Vista, LLC)
May-17	-	\$ 88,639.05	Draw to developer (River Vista, LLC)
Jun-17	-	\$ 92,296.53	Draw to developer (River Vista, LLC)
Jul-17	-	\$ 128,307.33	Draw to developer (River Vista, LLC)
Aug-17	\$ -	\$ 363,575.34	Draw to developer (River Vista, LLC)
Sep-17	-	\$ 384,077.03	Draw to developer (River Vista, LLC)
Oct-17	-	\$ 131,450.91	Draw to developer (River Vista, LLC)
Nov-17	-	\$ 248,002.06	Draw to developer (River Vista, LLC)

Dec-17	-	\$	92,655.20	Draw to developer (River Vista, LLC)
Total CY 17	\$	-	\$	1,864,992.46
Jan-18	-	\$	215,046.84	Draw to developer (River Vista, LLC)
Feb-18	-	\$	217,364.45	Draw to developer (River Vista, LLC)
Mar-18	-	\$	-	
Apr-18	-	\$	-	
May-18	-	\$	-	
Jun-18	-	\$	-	
Jul-18	-	\$	-	
Aug-18	\$	-	\$	-
Sep-18	-	\$	237,080.98	Draw to developer (River Vista, LLC)
Oct-18	-	\$	-	
Nov-18	-	\$	295,790.71	Draw to developer (River Vista, LLC)
Dec-18	-	\$	-	
Total CY 18	\$	-	\$	965,282.98
Jan-19	-	\$	90,000.00	Draw to developer (River Vista, LLC)
Feb-19	-	\$	-	
Mar-19	-	\$	-	
Apr-19	-	\$	-	
May-19	-	\$	34,871.02	Draw to developer (River Vista, LLC)
Jun-19	-	\$	-	
Jul-19	-	\$	-	
Aug-19	\$	-	\$	-
Sep-19	-	\$	-	
Oct-19	-	\$	-	
Nov-19	-	\$	-	
Dec-19	-	\$	-	
Total CY 19	\$	-	\$	124,871.02
Totals	\$	5,358,193.29	\$	4,769,435.05

City of Wichita K-96/Greenwich STAR Bond District Revenue

Month	State Sales Tax (SST) Deposits	Disbursement To Trustee	SST Less Disbursement	Local Sales Tax (LST) Deposits	City Debt Service Contribution	Net
Total 14	\$ 3,759,822.15	\$ 1,955,467.51	\$ 1,804,354.64	\$ 99,304.56		\$ 1,903,659.20
Total 15	\$ 4,150,303.84	\$ 3,861,791.17	\$ 288,512.67	\$ 190,573.52		\$ 479,086.19
Total 16	\$ 5,456,750.71	\$ 4,359,565.79	\$ 1,097,184.92	\$ 286,542.69	\$ 486,000.00	\$ 1,869,727.61
Total 17	\$ 5,916,184.77	\$ 5,322,592.44	\$ 593,592.33	\$ 257,516.86	\$ 162,000.00	\$ 1,013,109.19
Jan-18	\$ -	\$ -	\$ -			
Feb-18	\$ -	\$ 2,409,420.47	\$ (2,409,420.47)		\$ 81,000.00	\$ (2,328,420.47)
Mar-18	\$ -	\$ -	\$ -			\$ -
Apr-18	\$ -	\$ -	\$ -			\$ -
May-18	\$ 1,551,333.51		\$ 1,551,333.51	\$ 63,925.49		\$ 1,615,259.00
Jun-18	\$ 773,352.68	\$ -	\$ 773,352.68	\$ 32,918.16		\$ 806,270.84
Jul-18	\$ 837,703.58	\$ -	\$ 837,703.58	\$ 35,975.94	\$ 81,000.00	\$ 954,679.52
Aug-18	\$ 921,681.68	\$ 3,219,683.58	\$ (2,298,001.90)	\$ 39,367.72		\$ (2,258,634.18)
Sep-18	\$ 790,486.14		\$ 790,486.14	\$ 34,362.34		\$ 824,848.48
Oct-18	\$ 859,649.58	\$ -	\$ 859,649.58	\$ 35,703.60		\$ 895,353.18
Nov-18	\$ 847,564.98	\$ -	\$ 847,564.98	\$ 35,820.52		\$ 883,385.50
Dec-18	\$ 810,561.40	\$ -	\$ 810,561.40	\$ 34,355.70		\$ 844,917.10
Total 18	\$ 7,392,333.55	\$ 5,629,104.05	\$ 1,763,229.50	\$ 312,429.47	\$ 162,000.00	\$ 2,237,658.97
Jan-19	\$ -	\$ -	\$ -			
Feb-19	\$ -	\$ 4,262,467.71	\$ (4,262,467.71)		\$ 81,000.00	\$ (4,181,467.71)
Mar-19	\$ -	\$ -	\$ -			\$ -
Apr-19	\$ 468,125.14	\$ -	\$ 468,125.14	\$ 35,270.52		\$ 503,395.66
May-19	\$ 979,532.84		\$ 979,532.84	\$ 40,910.20		\$ 1,020,443.04
Jun-19	\$ 773,766.02	\$ -	\$ 773,766.02	\$ 32,830.48		\$ 806,596.50
Jul-19	\$ 849,737.52	\$ -	\$ 849,737.52	\$ 36,159.11	\$ 81,000.00	\$ 966,896.63
Aug-19	\$ 914,128.47	\$ 3,121,419.26	\$ (2,207,290.79)	\$ 38,174.91		\$ (2,169,115.88)
Sep-19	\$ 977,021.50		\$ 977,021.50	\$ -		\$ 977,021.50
Oct-19	\$ 844,053.77	\$ -	\$ 844,053.77	\$ -		\$ 844,053.77
Nov-19	\$ 1,026,185.89	\$ -	\$ 1,026,185.89	\$ -		\$ 1,026,185.89
Dec-19	\$ 1,054,293.02	\$ -	\$ 1,054,293.02	\$ -		\$ 1,054,293.02
Total 19	\$ 7,886,844.17	\$ 7,383,886.97	\$ 502,957.20	\$ 183,345.22	\$ 162,000.00	\$ 848,302.42
Jan-20	\$ -	\$ -	\$ -			
Feb-20	\$ -	\$ 4,847,665.60	\$ (4,847,665.60)	\$ -	\$ 81,000.00	\$ (4,766,665.60)
Mar-20	\$ 99,477.05	\$ -	\$ 99,477.05	\$ 35,145.61		\$ 134,622.66
Apr-20	\$ 821,434.70	\$ -	\$ 821,434.70	\$ 34,315.44		\$ 855,750.14
May-20	\$ 890,232.48	\$ -	\$ 890,232.48	\$ 36,680.62		\$ 926,913.10
Jun-20	\$ 686,744.16	\$ -	\$ 686,744.16	\$ 27,547.96		\$ 714,292.12
Jul-20	\$ 903,995.89	\$ -	\$ 903,995.89	\$ 37,538.44	\$ 81,000.00	\$ 1,022,534.33
Aug-20	\$ 1,259,960.02	\$ 3,459,752.47	\$ (2,199,792.45)	\$ 52,590.90		\$ (2,147,201.55)
Sep-20	\$ 862,777.24	\$ -	\$ 862,777.24	\$ 35,151.61		\$ 897,928.85
Oct-20	\$ -	\$ -	\$ -	\$ -		\$ -
Nov-20	\$ -	\$ -	\$ -	\$ -		\$ -
Dec-20	\$ -	\$ -	\$ -	\$ -		\$ -
Total 20	\$ 5,524,621.54	\$ 8,307,418.07	\$ (2,782,796.53)	\$ 258,970.58	\$ 162,000.00	\$ (2,361,825.95)
Totals	\$ 40,086,860.73	\$ 36,819,826.00	\$ 3,267,034.73	\$ 1,588,682.90	\$ 1,134,000.00	\$ 5,989,717.63

Security Bank of Kansas City (Trustee)
City of Wichita K-96/Greenwich STAR Bond District Revenue

Date (Month)	Disbursements To Trustee	Disbursements From Trustee	Notes
Dec-13	\$ 36,325,000.00	\$ -	Bond proceeds to Trustee*
Dec-13	-	\$ 8,860,094.00	Security 1st Title
Dec-13	-	\$ 300,000.00	Yeager Architecture
Dec-13	-	\$ 199,073.07	Wichita Developers LLC
Dec-13	-	\$ 61,056.70	MKEC Engineering
Dec-13	-	\$ 24,858.75	Polsinelli
Total CY 13	\$ 36,325,000.00	\$ 9,445,082.52	
Jan-14	\$ -	-	
Feb-14	\$ -	-	
Mar-14	\$ -	\$ 76,711.82	Draw to developer (WDD, Inc)
Apr-14	\$ -	\$ 75,071.50	Draw to developer (WDD, Inc)
May-14	\$ -	-	
Jun-14	\$ -	\$ 1,287,468.99	Debt service to bondholders
Jun-14	\$ -	\$ 200,646.13	Draw to developer (WDD, Inc)
Jul-14	\$ -	\$ 216,100.00	Draw to developer (WDD, Inc)
Aug-14	\$ -	-	
Sep-14	\$ -	\$ 192,972.75	Draw to developer (WDD, Inc)
Oct-14	\$ -	\$ 710,666.95	Draw to developer (WDD, Inc)
Nov-14	\$ 1,955,467.51	-	STAR disbursement to Trustee
Dec-14	\$ -	\$ 1,371,268.75	Debt service to bondholders
Dec-14	\$ -	\$ 620,141.50	Draw to developer (WDD, Inc)
Total CY 14	\$ 1,955,467.51	\$ 4,751,048.39	
Jan-15	-	\$ 201,777.40	Draw to developer (WDD, Inc)
Feb-15	-	\$ 3,867,711.00	City of Wichita draw for Interchange project
Mar-15	-	-	
Apr-15	-	-	
May-15	\$ 953,094.64	-	STAR disbursement to Trustee
May-15	-	\$ 169,299.45	Draw to developer (WDD, Inc)
Jun-15	-	\$ 1,371,268.75	Debt service to bondholders
Jun-15	-	\$ 317,351.66	Draw to developer (WDD, Inc)
Jul-15	-	-	
Aug-15	-	\$ 513,273.86	Draw to developer (WDD, Inc)
Aug-15	-	\$ 181,591.50	Draw to developer (WSF Holdings, Inc.)
Sep-15	-	\$ 141,552.77	Draw to developer (WDD, Inc)
Sep-15	-	\$ 2,005,058.20	Draw to developer (WSF Holdings, Inc.)
Oct-15	-	\$ 310,743.89	Draw to developer (WDD, Inc)
Oct-15	-	\$ 743,575.87	Draw to developer (WSF Holdings, Inc.)
Nov-15	\$ 2,908,696.53	-	STAR disbursement to Trustee
Nov-15	-	\$ 1,291,072.21	Draw to developer (WDD, Inc)
Nov-15	-	\$ 852,109.41	Draw to developer (WSF Holdings, Inc.)
Dec-15	-	\$ 1,371,268.75	Debt service to bondholders
Dec-15	-	\$ 704,888.67	Draw to developer (WDD, Inc)
Dec-15	-	\$ 2,085,379.83	Draw to developer (WSF Holdings, Inc.)
Total CY 15	\$ 3,861,791.17	\$ 16,127,923.22	
Jan-16	-	\$ 461,984.89	Draw to developer (WDD, Inc)
Jan-16	-	\$ 1,377,028.68	Draw to developer (WSF Holdings, Inc.)
Feb-16	\$ 324,000.00	-	City Semi-annual Contribution (2014 and 2015)
Feb-16	-	\$ 314,674.66	Draw to developer (WDD, Inc)
Feb-16	-	\$ 196,592.87	Draw to developer (WSF Holdings, Inc.)

Mar-16	-	\$	239,452.58	Draw to developer (WSF Holdings, Inc.)
May-16	\$ 1,241,607.31	-		STAR disbursement to Trustee
May-16	\$ 81,000.00			City Semi-annual Contribution
May-16	-	\$	310,075.34	Draw to developer (WDD, Inc)
Jun-16	-	\$	1,371,268.75	Debt service to bondholders
Jun-16	-	\$	230,542.00	Draw to developer (WDD, Inc)
Jun-16	-	\$	13,381.00	Draw to developer (WSF Holdings, Inc.)
Jun-16	-	\$	166,027.69	Draw to developer (TGC Development Group, Inc.)
Jul-16	-	\$	302,848.40	Draw to developer (WDD, Inc)
Jul-16	-	\$	31,248.34	Draw to developer (TGC Development Group, Inc.)
Sep-16	-	\$	253,698.20	Draw to developer (WDD, Inc)
Sep-16	-	\$	40,470.78	Draw to developer (TGC Development Group, Inc.)
Nov-16	\$ 3,117,958.48	-		STAR disbursement to Trustee
Nov-16	\$ 81,000.00			City Semi-annual Contribution
Nov-16	-	\$	143,369.40	Draw to developer (WDD, Inc)
Nov-16	-	\$	186,195.55	Draw to developer (TGC Development Group, Inc.)
Dec-16	-	\$	-	Debt service to bondholders
Dec-16	-	\$	-	Draw to developer (WDD, Inc)
Dec-16	-	\$	-	Draw to developer (WSF Holdings, Inc.)
Total CY 16	\$ 4,845,565.79	\$	5,638,859.13	
Jan-17	-	\$	113,619.97	Draw to developer (TGC Development Group, Inc.)
Jun-17	-	\$	120,163.56	Draw to developer (TGC Development Group, Inc.)
Feb-17	\$ 81,000.00	-		City Semi-annual Contribution
May-17	\$ 2,338,792.23	-		STAR disbursement to Trustee
May-17	\$ 81,000.00			
Aug-17	-	\$	141,498.56	Draw to developer (TGC Development Group, Inc.)
Aug-17	-	\$	2,594.73	Draw to developer (WDD, Inc)
Aug-17	\$ 2,983,800.21			STAR disbursement to Trustee
Aug-17	\$ 22,000,000.00			Bond proceeds to Trustee - Phase II/Stryker*
Aug-17	\$ 11,200,000.00			Bond proceeds to Trustee - Phase II/ DRIV*
Aug-17	\$ 34,115,000.00			Bond proceeds to Trustee - Phase I refinance*
Aug-17	\$ -	\$	4,200,000.00	Greenwich Medical and Office Park, LLC
Aug-17	\$ -	\$	750.00	KS Attorney General
Aug-17	\$ -	\$	1,320.53	Costs of Issuance
Total CY 17	\$ 72,799,592.44	\$	4,579,947.35	
Feb-18	\$ 81,000.00	-		City Semi-annual Contribution
Feb-18	\$ 2,409,420.47	-		STAR disbursement to Trustee
July-18	\$ 81,000.00	-		City Semi-annual Contribution
Aug-19	\$ 3,219,684.00			STAR disbursement to Trustee
Nov-18	\$ -	\$	12,332,283.98	Draw to City - Stryker
Total CY 18	\$ 5,791,104.47	\$	12,332,283.98	
Feb-19	\$ 81,000.00	-		City Semi-annual Contribution
Feb-19	\$ 4,262,468.00	-		STAR disbursement to Trustee
July-19	\$ 81,000.00	-		City Semi-annual Contribution
Aug-19	\$ 3,121,419.00	-		STAR disbursement to Trustee
Total CY 19	\$ 7,545,887.00	\$	-	
Feb-20	\$ 81,000.00	-		City Semi-annual Contribution
Feb-19	\$ 4,847,655.50	-		STAR disbursement to Trustee
July-20	\$ 81,000.00	-		City Semi-annual Contribution
Aug-19	\$ 3,459,752.47	-		STAR disbursement to Trustee
Total CY 19	\$ 8,469,407.97	\$	-	
Totals	\$ 37,953,816.35	\$	52,875,144.59	

*Bond Proceeds not included in Total Disbursements to Trustee

City of Wichita River District Stadium STAR Revenue

Date	Deposits	Disbursements	Net	Balance in Fund	Local Sales Tax (LST) Deposits	Disbursement
Running Balance						\$ -
Jan-19	\$ -	\$ -	\$ -		\$ -	\$ -
Feb-19	\$ -	\$ -	\$ -		\$ -	\$ -
Mar-19	\$ -	\$ -	\$ -		\$ -	\$ -
Apr-19	\$ -	\$ -	\$ -		\$ -	\$ -
May-19	\$ -	\$ -	\$ -		\$ -	\$ -
Jun-19	\$ -	\$ -	\$ -		\$ -	\$ -
Jul-19	\$ -	\$ -	\$ -		\$ -	\$ -
Aug-19	\$ -	\$ -	\$ -		\$ -	\$ -
Sep-19	\$ -	\$ -	\$ -		\$ -	\$ -
Oct-19	\$ -	\$ -	\$ -		\$ -	\$ -
Nov-19	\$ -	\$ -	\$ -		\$ -	\$ -
Dec-19	\$ -	\$ -	\$ -		\$ -	\$ -
Total 19	\$ -	\$ -	\$ -	0	\$ -	\$ -
Jan-20	\$ -	\$ -	\$ -		\$ -	\$ -
Feb-20	\$ -	\$ -	\$ -		\$ -	\$ -
Mar-20	\$ -	\$ -	\$ -		\$ -	\$ -
Apr-20	\$ -	\$ -	\$ -		\$ -	\$ -
May-20	\$ -	\$ -	\$ -		\$ -	\$ -
Jun-20	\$ -	\$ -	\$ -		\$ -	\$ -
Jul-20	\$ -	\$ -	\$ -		\$ -	\$ -
Aug-20	\$ -	\$ -	\$ -		\$ -	\$ -
Sep-20	\$ -	\$ -	\$ -		\$ -	\$ -
Oct-20	\$ -	\$ -	\$ -		\$ -	\$ -
Nov-20	\$ -	\$ -	\$ -		\$ -	\$ -
Dec-20	\$ -	\$ -	\$ -		\$ -	\$ -
Total 20	\$ -	\$ -	\$ -	0	\$ -	\$ -
Running Balance				\$ -	\$ -	\$ -
Totals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

City of Wichita River District Stadium STAR Revenue

RIVER DISTRICT -SOURCES	Budget	Project-to-Date Actual 9/31/2019	Balance Available
River Corridor Phase II (River Vista)			
Tax Increment Financing Bonds	\$ 14,000,000.00	\$ 5,981,014.00	\$ 8,018,986.00
Capital Improvement Program Bonds	\$ 16,000,000.00	\$ 7,255,842.00	\$ 8,744,158.00
Community Improvement District	\$ 13,000,000.00	\$ 11,460,030.00	\$ 1,539,970.00
STAR Financing	\$ 40,000,000.00	\$ 37,000,000.00	\$ 3,000,000.00
TOTAL Phase II Sources	\$ 83,000,000.00	\$ 61,696,886.00	\$ 21,303,114.00

RIVER DISTRICT -USES

River Corridor Phase II (River Vista)			
Stadium	\$ 75,000,000.00	\$ 59,328,019.00	\$ 15,671,981.00
Riverbank Improvements and Bridge	\$ 6,000,000.00	\$ -	\$ 6,000,000.00
Infrastructure	\$ 2,000,000.00	\$ 2,368,867.00	\$ (368,867.00)
TOTAL Phase II Uses	\$ 83,000,000.00	\$ 61,696,886.00	\$ 21,303,114.00

Security Bank of Kansas City (Trustee)

City of Wichita River District Stadium Project

Date (Month)	Disbursements To Trustee	Disbursements From Trustee	Notes
Dec-19	-	\$ -	COI distribution
Total CY 18	\$ -	\$ -	
Jan-19	-	\$ -	COI distribution
Jul-19	-	\$ 3,299,498.00	Draw to City (Stadium)
Aug-19	\$ -	\$ 2,669,089.00	Draw to City (Stadium)
Sep-19	-	\$ 3,017,609.00	Draw to City (Stadium)
Oct-19	-	\$ 4,111,125.00	Draw to City (Stadium)
Nov-19	-	\$ 5,281,823.00	Draw to City (Stadium)
Dec-19	-	\$ 5,073,064.00	Draw to City (Stadium)
Total CY 19	\$ -	\$ 23,452,208.00	
Jan-20	-	\$ 4,079,374.00	Draw to City (Stadium)
Jul-20	-	\$ 6,119,377.00	Draw to City (Stadium)
Aug-20	\$ -	\$ 3,349,041.00	Draw to City (Stadium)
Sep-20	-	\$ -	Draw to City (Stadium)
Oct-20	-	\$ -	Draw to City (Stadium)
Nov-20	-	\$ -	Draw to City (Stadium)
Dec-20	-	\$ -	Draw to City (Stadium)
Total CY 19	\$ -	\$ 13,547,792.00	
Totals	\$ -	\$ 37,000,000.00	

City of Wichita Riverwalk STAR Financing District Revenue

RIVER DISTRICT -SOURCES	Budget	Project-to-Date Actual 10/31/2019	Balance Available
River Corridor Phase II (River Vista)			
Tax Increment Financing Bonds	\$ 2,500,000.00	\$ 2,500,000.00	\$ -
Capital Improvement Program Bonds	\$ 1,050,000.00	\$ 1,050,000.00	\$ -
Special Assessment Financing	\$ 2,062,999.00	\$ 706,627.14	\$ 1,356,371.86
Community Improvement District	\$ 4,123,897.00	\$ 2,256,187.22	\$ 1,867,709.78
STAR Financing	\$ 4,750,000.00	\$ 4,750,000.00	\$ -
TOTAL Phase II Sources	\$ 14,486,896.00	\$ 11,262,814.36	\$ 3,224,081.64

RIVER DISTRICT -USES

River Corridor Phase II (River Vista)			
River Vista Riverbank	\$ 7,862,999.00	\$ 5,981,738.66	\$ 1,881,260.34
Parking	\$ 4,170,000.00	\$ 2,945,660.00	\$ 1,224,340.00
Streets and Utilities	\$ 2,453,897.00	\$ 2,335,415.70	\$ 118,481.30
TOTAL Phase II Uses	\$ 14,486,896.00	\$ 11,262,814.36	\$ 3,224,081.64



October 30, 2020

Robert North
Kansas Department of Commerce
Legal Section
1000 S.W. Jackson Street, Suite 100
Topeka, KS 66612-1354

RE: Wichita STAR Financing Annual Report 2019

Dear Mr. North,

The City of Wichita has two active STAR bond districts. Wichita's original STAR Bond district, The Wichita River District was established in the fall of 2007. The second district, K-96/ Greenwich STAR Bond District, was established in 2013

Wichita River District

The Wichita River District was approved as an eligible area for STAR financing in the fall of 2007, in accordance with K.S.A. 12-1770, *et seq.*, as amended by K.S.A. 12-17,160, *et seq.* The initial approval for Phase I was for up to \$13 million (exclusive of interest expense and other financing costs) for three projects: 1) the Keeper of the Plains sculpture, plaza and pedestrian bridge project; 2) the East Riverbank Redevelopment project adjacent to the Broadview Hotel; and 3) the WaterWalk fountain and public plaza area (including riverbank amenities). This subsequently became known as Riverwalk Phase I. Information about the status of the Wichita River District follows, as required in KSA 12-1774(d).

In the original application submitted to the Department of Commerce, the River District project included a budget of \$155.8 million, of which \$68.8 million would be public investment and \$87 million would be private investment. Although the private investment in the district is more difficult to precisely identify, there are some known investment amounts that can be reported. The known investments listed below total more than \$72 million. Understandably, the public investment in land acquisition, demolition, streets, utilities and public hardscaping/landscaping occurs in advance of most private investment.

- WaterWalk Main Place and Gander Mountain - \$29 million
- Marriott Fairfield Hotel - \$12.35 million
- Drury Broadview Hotel remodel and renovation - \$29 million
- Wichita Area Association of Realtors office building- \$1.6 million
- Wichita Boathouse renovation - \$650,000

In November of 2007, the Kansas Department of Revenue began capturing sales tax revenue from within the district. The base year amount (from which the annual increment is calculated), determined by the sales tax collections within the district a year prior to creation of the district (October 2004 to November 2005), is \$1,167,855. Since November 2007, the STAR District has generated \$22,248,568 for financing eligible Phase I and Phase II STAR financing projects (see attachment A).

In October 2013, the City Council took formal action to create a second River District project and adopted the ordinance to do so. On January 22, 2014, the City was notified by the Kansas Department of Commerce of approval for the second phase of the STAR-financed Riverwalk. Phase II involves improvements to the west bank of the Arkansas River, just north of the Douglas Street Bridge and adjacent to the private development site of the River Vista Apartments Project.

The "West Bank Apartments Project Plan" (River Vista Apartments) has been amended to include a 204-unit luxury apartment complex with a 251-stall parking structure. The complex includes boat and bike rental facilities and storage for rowing shells. The project also includes improvements to Delano Park, a 0.6 acre park adjacent to the River Vista and Phase II projects. Pictured below is the completed project, including the park and riverbank. The project was completed in 2019.

Public participation in the River Vista Apartments and West Bank Phase II Project is \$14,486,896, of which \$4,750,000 is identified for STAR Bond Financing. Other public financial support is provided through Tax Increment Financing (TIF), special assessments, and a Community Improvement District (CID). Private development investment was approximately \$24 million. Attachment B provides a summary of the financial status for the public investment in Phase II.

Bonds were issued in the amount of \$4,840,000 (including \$90,000 for capitalized interest and costs of issuance) in August of 2015, with Security Bank of Kansas City (SBKC) named as the trustee. Bonds were repaid at the end of 2016. Disbursements from the bond proceeds to the private developers and the City total \$4,769,435.05 (Attachment C).



In December 2016, the City of Wichita took the necessary steps to expand the River District to include Lawrence Dumont Stadium and the surrounding area. On December 20, 2016, the City amended the River District STAR Bond Project Plan within the original River STAR Bond District and on March 21st, 2017 the City Council adopted the River District Phase II STAR Bond Project within the expanded district.

The amended and new project plans were adopted to provide the necessary STAR Bond funding to rehabilitate Lawrence Dumont Stadium into a multi-sport stadium and attract Major League affiliated baseball to Wichita. The Project includes the City's \$33 million Advanced Learning Library, development of the Delano Catalyst Site adjacent to the library, a new multi-sport ball stadium and new commercial development surrounding the stadium. STAR Bond financing will be used for riverbank improvements, a pedestrian bridge across the Arkansas River, stadium improvements and an adjacent sports museum.

The library was completed in the first quarter of 2018. The Delano Catalyst site is scheduled to be completed early in 2021 with an investment of approximately \$54 million. On September 6, 2018, the City announced an agreement to locate the New Orleans MiLB team to Wichita with the goal of a new stadium for the 2020 season.



The City is investing over \$83,000,000 in the new Riverfront Stadium and related improvements, of which \$40,000,000 is identified for STAR Bond Financing. The stadium was completed in time for the 2020 baseball season, however the season was postponed until 2021 due to Covid 19. The remaining public investment is provided through Tax Increment Financing (TIF), General Obligation Bond Financing, and a Community Improvement District (CID).

STAR bonds were issued in the amount of \$42,140,000 in December 2018. Through the end of August 30, 2019, the incremental revenues received from within the district include \$23,534,178.13 of state sales tax and \$954,332.34 of local sales tax (which does not include amounts already committed to other purposes, such as distributions to other units of government in Sedgwick County or amounts pledged to bonds issued). The combined total is \$24,488,510.47 (Attachments A & F). Disbursements from the bond proceeds to the City total \$41,769,435.05 (Attachments C & G).

K-96/GREENWICH STAR BOND DISTRICT

On February 5, 2013, the City of Wichita adopted the initial phase for a new STAR district in northeast Wichita and entered into a development agreement to implement the K-96/Greenwich STAR Bond Project Plan. The plan was approved by the Kansas Secretary of Commerce on June 3, 2013. Phase I is a 106-acre development located primarily north of K-96 and is anchored by 142,000 square-foot facility (Wichita Sports Forum) designed to host local, regional, and national basketball, volleyball, and soccer competitions, in addition to cheer, softball, baseball, football, dodgeball, and more. A 20,000 square-foot Extreme Air Sport Trampoline Park is also included. The development also includes a hotel adjacent to the Wichita Sports Forum. The overall development will include a 72,000 square-foot national retail store and 70,000 square-foot multi-tenant retail center. Included in the project are necessary improvements to the interchange at K-96 and Greenwich. The Wichita Sports Forum opened in late 2015 and the hotel was completed in March of 2017.



The estimated costs for the entire project are \$127 million. STAR bonds were issued in the amount of \$36,325,000 in December 2013. Through the end of August 30, 2019, the incremental revenues received from within the district include \$40,086,860.73 of state sales tax and \$1,588,682.90 of local sales tax (which does not include amounts already committed to other purposes, such as distributions to other units of government in Sedgwick County or amounts pledged to bonds issued). The City contributed an additional \$1,134,000 for debt service payments through that time period as part of the terms for the STAR Bond approval. The combined total is \$41,220,861 (Attachment D). Disbursements from the bond proceeds to the private developers and the City total \$52,875,145 (Attachment E).

In 2016 the City of Wichita expanded the district and amended the project plan to include Parts A and B. In April 2017, the amendment was approved by the Secretary of Commerce with an authorization to issue \$22,000,000 in STAR Bonds for Part A and \$11,200,000 in STAR Bonds for Part B. Part A consists of improvements to the Stryker Sports Complex to create a destination sports facility. Improvements include conversion of grass fields to artificial turf, stadium improvements and an approximately 200,000 square-foot facility for indoor fields. Part B includes construction of an interactive golf and entertainment experience similar to Top Golf.

The City issued \$71,305,500 in STAR Bonds in August of 2017 that included refinancing the original 2013 bonds and issuing \$33,200,000 in new bonds for Parts A and B. To date, \$4,200,000 in STAR bond funds have been drawn for land acquisition for Part B and \$12,332,284 has been drawn down for the Stryker improvements.



The Stryker Sports Complex, comprised of ten fully lighted artificial turf fields and one full regulation sized indoor, climate controlled turf field opened for play in late spring 2019. In 2019 the Stryker Sports Complex has hosted soccer, lacrosse, football, rugby and other sporting events. In addition, Stryker hosted over 600 teams over six tournaments, with weekend attendance of 8,000 to 10,000. Attendance from outside the Wichita region was 30% and the high attendance required the City to fund additional parking in 2020. Stryker management was prepared for an increase in the number of tournaments and attendees in 2020 but was forced to cancel all spring leagues and tournaments as a result of Covid 19. Activity has gradually increased in the fall of 2020 but it anticipated that it will take 12-24 months post-Covid for activities to return to normal

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October 30,2020
Wichita STAR Financing Annual Report 2020

Also provided with this report is the most recent Independent Accountant's Report from Allen, Gibbs, and Houlik, L.C. (AGH). This report was commissioned in compliance with K.S.A. 12-17,160, *et seq.*, to evaluate whether STAR financing resources have been used for only authorized purposes. The report is included as Attachment I.

Sincerely,

Mark Elder, Development Analyst
City of Wichita
melder@wichita.gov
(316) 268-4627

Attachments:

- A) River District Financial Resource Tracking – Phase II
- B) River District STAR Sources and Uses – Phase II
- C) River District STAR Disbursements Tracking
- D) K-96/Greenwich STAR Financing Resource Tracking
- E) K-96/Greenwich STAR Disbursements Tracking
- F) River District Financial Resource Tracking – Stadium Project
- G) River District STAR Sources and Uses – Stadium Project
- H) River District Stadium STAR Disbursements Tracking
- I) Allen, Gibbs & Houlik, L.C (AGH) Audit Report



CITY OF DERBY

2020 STAR Bond Annual Report

On October 19, 2016, the Kansas Secretary of Commerce approved and designated the Derby STAR Bond Project District as a "STAR bond project" within the meaning of K.S.A. 12-17, 12 (w), and approved the issuance of the STAR bonds. On March 15, 2017, \$20,465,000 in STAR bonds were issued to finance construction of an outdoor family attraction with a dinosaur theme, as well as expenses related to land acquisition, public infrastructure, a parking lot for a hotel and costs related to issuing the bonds. On June 30, 2020, \$14,375,000 in STAR bonds were issued to finance construction of two additional projects. The Phase 2 project consists of an indoor/outdoor multisport attraction, the Derby Sports Zone, which will feature indoor and outdoor hard courts, sand courts and a restaurant. The Phase 3 project consists of a rock climbing gym and an outdoor covered BMX bike park. The following report was generated in compliance with statutory requirements in K.S.A. 12-17,169(c).

Status of Project

The destination attraction in the STAR bond project area, Field Station: Dinosaurs, was completed in May 2018, so has been open for three seasons. This outdoor attraction geared to children 3-11 years old has primarily a summer season plus weekends in the fall through December. The attraction includes life size animatronic dinosaurs and educational exhibits based on the latest scientific theories and discoveries, an 18-hole miniature golf course with each hole of Jurassic Golf depicting an historic dinosaur, the Kansas Climb tri-level ropes course, and an open-air amphitheater.

The STAR bond project area also includes Rock Regional Hospital (opened in 2019) and a medical office building (opened in 2020). Construction of retail and commercial businesses in the STAR bond district continues. Construction of public infrastructure in the original STAR bond project area is nearly complete.

In October 2018, the Development Agreement and project budget were amended to add Derby Sports Zone, a multisport facility, as a second attraction to enhance visitation and add economic impact to the Project. Funding for the multisport facility and completion of the educational park will be accomplished by reallocating contingency funds in the original budget, plus additional bonds issued in June 2020. In August 2019, the STAR Bond District was expanded to include 75 acres east of the original District. The Derby Sports Zone will be located in the expanded District. The amended budget is shown as Phase 2 in the disbursement summary on page 3. Design and planning are underway, and construction is expected in 2021.

In May 2020, the Development Agreement and project budget were amended once again to add an RoKC climbing gym and BMX bike park. Funding for this project (Phase 3) was also included in the June 2020 STAR bonds. The budget for Phase 3 is also shown in the disbursement summary on page 3. Design and planning are underway, and construction in 2021 is expected.

Visitor Information

Like many companies in the travel and tourism industry, Field Station: Dinosaurs was hit hard by the COVID-19 pandemic in 2020. The opening was pushed back from March 14 to May 23, and the entire school season was lost. Upon reopening, same day attendance was down 35%, and most camp trips were canceled. Due to the delay in re-opening schools in the fall, the Field Station was open more weekdays in August and September than a normal fall, and parents appreciated the new Jurassic Classroom educational experience outdoors.

As of September 20, 2020, school and group attendance is down 137% from 2019. Single ticket sales are down 35%. Due to issues with COVID sanitization and social distancing, our Kansas Climb attraction was closed the entire season. One highlight has been miniature golf; rounds played have increased 46% over last year.

Outreach to markets outside of Kansas continued throughout 2020, with expanded marketing initiatives in Tulsa, Oklahoma City and surrounding states. Overall, travel and tourism has been down nationwide, and the Field Station saw a drop in out-of-state visitors from over 30% of visitors in 2019 to about 17% in 2020. That percentage has started to pick up in the fall as families become more willing to travel and the introduction of our Dozin' with the Dinos program, allowing out-of-towners to camp at the Field Station.

Field Station: Dinosaurs' staff continues to ask for guest zip codes at the box office. Once again, there were gaps in the program and zip code information was not obtained from every family. The sampling was large, however, and the information collected helped in making marketing decisions. In August, major social media marketing campaigns were launched in the Tulsa, Oklahoma City, and western Missouri markets. 77% of our marketing dollars for that period went into the regional campaign, and we spoke directly to over 40,000 out-of-Kansas mothers. The success of our fall sleepover event and the increase in out-of-state guests through August and September was a direct result of this effort.

Expenditure of Bond Proceeds through August 31, 2020

The following is an accounting of draws made to date on the STAR Bonds proceeds. The balance of the 2017 STAR Bonds have been re-allocated to the Phase 2 Projects.

STAR Bond Disbursement Summary				
Cost Category (Eligible Only)	Commerce STAR Bond 2017 Uses	2017 STAR Bond Proceeds Disbursed As Of 8/31/2019	2017 STAR Bond Proceeds	
			Disbursed 9/1/2019 - 08/31/2020	2017 STAR Bond Proceeds Remaining
Hard Costs				
Land Acquisition	\$4,206,866	\$4,206,866	\$0	\$0
Infrastructure	\$3,378,850	\$3,353,893	\$0	\$24,957
Hard Construction - Hotel	\$188,504	\$0	\$0	\$188,504
Hard Construction - Educational park	\$6,550,000	\$6,550,000	\$0	\$0
Theme Park - Sculptures, shelters, site work	\$700,000	\$700,000	\$0	\$0
Hard Construction - Multisport	\$2,931,300	\$0	\$0	\$2,931,300
Architecture & Engineering	\$818,109	\$818,109	\$0	\$0
Subtotal	\$18,771,429	\$15,626,688	\$0	\$3,144,741
Contingency	\$91,160	\$77,568	\$0	\$13,592
Hard Costs Total	\$18,862,579	\$15,704,226	\$0	\$3,158,353
Soft Costs				
Third Party Professional Costs	\$37,421	\$37,421	\$0	\$0
Subtotal	\$37,421	\$37,421	\$0	\$0
Soft Costs Total	\$37,421	\$37,421	\$0	\$0
TOTAL HARD COSTS	\$18,862,579	\$15,704,226	\$0	\$3,158,353
TOTAL SOFT COSTS	\$37,421	\$37,421	\$0	\$0
TOTAL PROJECT COSTS	\$18,900,000	\$15,741,647	\$0	\$3,158,353

Note: The remaining 2017 STAR Bonds Proceeds have been allocated to the Phase 2 project below:				
Cost Category (Eligible Only) - Phase 2	Commerce STAR Bond 2017 & 2020 Uses	2017 & 2020 STAR Bond Proceeds Disbursed As of 8/31/2020	STAR Bond Proceeds	
			Disbursed 9/1/2019 - 08/31/2020	STAR Bond Proceeds Remaining
Hard Costs - Phase 2				
Land Acquisition	\$1,037,610	\$1,036,455	\$1,036,455	\$1,155
Infrastructure	\$3,139,133	\$90,763	\$90,763	\$3,048,380
Hard Construction - Derby Sports Zone	\$4,780,000	\$0	\$0	\$4,780,000
Dinosaur Sculpture/Decoration	\$110,000	\$110,000	\$110,000	\$0
Architecture & Engineering	\$180,000	\$0	\$0	\$180,000
Subtotal	\$9,246,743	\$1,237,208	\$1,237,208	\$8,009,635
Contingency	\$2,007,018	\$0	\$0	\$2,007,018
Hard Costs Total	\$11,253,761	\$1,237,208	\$1,237,208	\$10,016,553
TOTAL PROJECT COSTS	\$11,253,761	\$1,237,208	\$1,237,208	\$10,016,553

Cost Category (Eligible Only) - Phase 3	Commerce STAR Bond 2020 Uses	2020 STAR Bond Proceeds Disbursed As of 8/31/2020	STAR Bond Proceeds	
			Disbursed 9/1/2019 - 08/31/2020	STAR Bond Proceeds Remaining
Hard Costs - Phase 3				
Infrastructure	\$260,162	\$0	\$0	\$260,162
Hard Construction - Climbing Gym/Bike Park	\$3,527,643	\$0	\$0	\$3,527,643
Architecture & Engineering	\$282,000	\$0	\$0	\$282,000
Subtotal	\$4,049,795	\$0	\$0	\$4,049,795
Contingency	\$450,205	\$0	\$0	\$450,205
Hard Costs Total	\$4,500,000	\$0	\$0	\$4,500,000
TOTAL PROJECT COSTS	\$4,500,000	\$0	\$0	\$4,500,000

Anticipated Expenditures

As presented in the table on page 3, the City of Derby spent a total of \$15,741,647 on the project financed with the 2017 STAR Bonds through August 31, 2019. Also, as of August 31, 2020, \$1,237,208 has been spent on the Phase 2 project. Expenditure of remaining bond proceeds is expected to occur during the 2021 and 2022 reporting periods.

Sales Tax Revenue Collected to Date

The following table shows the revenue collected within the STAR Bond district and available for the project. Due to existing retailers in the District at the time of inception, the baseline that sales tax must exceed each year in order to be allocated for the project is \$5,122,767. Beginning in 2020, local transient guest tax will be available for the project. The source of sales tax data and baseline is the Kansas Department of Revenue.

Derby STAR Bond Project

Year	City portion of Sedgwick County Sales Tax			State Sales Tax			Total Above Baseline Available for Project	Total Sales Tax Collected	Transient Guest Tax
	Baseline	Tax Above Baseline	Total	Baseline	Tax Above Baseline	Total			
2017	\$ 32,613	\$ 88,820	\$ 71,433	\$ 5,090,154	\$ 1,460,878	\$ 6,571,032	\$ 1,519,698	\$ 6,642,465	\$ -
2018	32,613	59,683	92,296	5,090,154	6,494,989	11,585,143	6,554,672	11,677,439	-
2019	32,613	67,851	100,464	5,090,154	5,633,864	10,724,018	5,701,715	10,824,482	-
2020	32,613	44,366	76,979	5,090,154	1,819,982	6,910,136	1,864,348	6,987,115	26,967

As of August 31, 2020

Use of Sales Tax Revenue

Sales tax revenue has been used to pay principal and interest on the outstanding bonds. Principal of \$12,120,000 has been redeemed to date, leaving a balance of \$8,345,000 of the 2017 Series. Principal of the Derby STAR Bond Series 2017 must be paid before payment of the Derby STAR Bond Series 2020 will begin.

Derby STAR Bonds Series 2017			Derby STAR Bonds Series 2020		
	Bonds Issued	\$ 20,465,000		Bonds Issued	\$ 14,375,000
	Payment Date	Bonds Redeemed		Payment Date	Bonds Redeemed
	3/1/2018	\$ 1,955,000			
	3/1/2019	4,110,000			
	9/1/2019	1,170,000			
	3/1/2020	4,040,000			
	9/1/2020	845,000			
	Total Bond Redeemed	\$ 12,120,000		Total Bond Redeemed	\$ -
	Amount Outstanding	\$ 8,345,000		Amount Outstanding	\$ 14,375,000

Projected Revenue Collections

It is anticipated that future revenues will continue to come in at a level above the required debt service.

Anticipated Use of Future Revenue

Future sales tax collections will continue to be used to pay debt service on the bonds.

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CITY OF GARDEN CITY

2020 STAR Bond Annual Report

On December 19, 2014, the Secretary of the Department of Commerce approved the Garden City STAR Bond Project District as an “eligible” area under K.S.A. 12-17,160. The project, now known as the Sports of the World, was approved for the City of Garden City to issue up to \$25,400,000 (exclusive of approved financing costs) in Sales Tax Special Obligation Revenue Bonds on January 17, 2018. On March 28, 2019, \$29,540,000 in STAR Bonds were issued to finance the construction of the Sports of the World Complex as well as expenses related to land acquisition, public infrastructure, streetscape and landscaping.

This report has been generated in compliance with the statutory requirements in K.S.A. 12-17,160 and shows the activity through September 30, 2020.

Status of the Project

The STAR Bond District includes a Heritage Inn & Suites, Parrot Cove Water Park, retail shopping centers, and several restaurants and other retail amenities that have been privately developed, many of which have opened since the creation of the STAR Bond District in December 2014.

The next phase of the Project is underway and is a multi-sport facility known as “Sports of the World.” This project is being designed to include the following:

- A. Indoor soccer fields (2 full size / 6 partial);
- B. Indoor basketball courts (4) / volleyball courts (8);
- C. Indoor trampoline park;
- D. Indoor baseball cages (2);
- E. Outdoor sand volleyball courts (4);
- F. Outdoor pickle ball courts (4);
- G. Outdoor cornhole courts (4);
- H. Necessary public infrastructure, including parking facilities, internal drives, detention facilities, and similar facilities necessary or required to serve the Project; and
- I. Tournament/conference/service amenities including, but not limited to:
 - (1) Indoor seating for soccer/basketball courts;
 - (2) Breakout conference rooms;
 - (3) Locker rooms;
 - (4) Event rooms; and
 - (5) Full-service restaurant and concession facilities.

- J. Disbursement of the STAR bond proceeds for the project was delayed in April of 2020, after the City received a request from one of the 50% owners of GC Investments, Inc., the developer of the Sports of the World Project (“Developer”) to suspend approval of future disbursements for the project made by the Developer. GC Investments is 50% owned by Cairo of Western Kansas, LLC (Cairo) and 50% owned by Amro Samy (Samy). The Development Agreement between the City and Developer identifies Amro Samy as president of GC Investments and the Developer representative, but members of Cairo have also acted as the Developer Representative to the City. The request to suspend disbursements came from a representative of Cairo and has not been withdrawn or modified as of the date of this certificate.

After receiving the request to suspend disbursements from Cairo, the City learned that Cairo and Samy are engaged in litigation over disposition of multiple assets jointly owned by the parties or entities created by the same parties, including the interest in GC Investments as Developer of the Sports of the World project. As of this date we believe the litigation is ongoing. Representatives of Samy have asked the City to approve reimbursement of certain costs of the project incurred before the City received notice from Cairo seeking suspension of the payments. The City has asked for, but has not received direction, approval or consent from Cairo to pay these costs. The City has taken the position that it will only consider a payment request for project costs that is approved by both Samy and Cairo as the separate 50% owners of the Developer. The City communicated this position in a letter to counsel for Samy and Cairo dated July 31, 2020. As of the date of this report the City has not received any requests or updates concerning the dispute between Cairo and Samy. The City will continue to monitor the situation and consider its options to facilitate completion of the project.

A website (www.sotwgck.com) will be set up in the near future to show the progress of the project.

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Expenditure of Bond Proceeds/Anticipated Completion Dates

The following is an accounting of draws made to date on the STAR Bond proceeds as well as the remaining balance on the budget originally submitted to the State of Kansas.

**CITY OF GARDEN CITY KANSAS
TAXABLE SALES TAX SPECIAL OBLIGATION REVENUE BONDS
(Sports of the World Development PROJECT)
SERIES 2019 STAR Bonds**

-----STAR Bond Budget Submitted to State October 2017, Revised August 2019-----

State of Kansas STAR Bond Budget										
				Land		Sports			Total STAR Bond	
				Acquisition	Infrastructure	Site Work	Complex	Equipment	Soft Costs	Par Amount
2019 Revised Budget				1,000,000	1,300,961	2,996,683	11,502,028	2,270,100	6,330,228	\$25,400,000
1)	RFR #1	2,718,486	4/17/19	(1,000,000)	-	(800,000)	-	-	(918,486)	(2,718,486)
2)	RFR #2	525	5/29/2019		-	-	-	-	(525)	(525)
3)	RFR #3	103,792	6/10/2019	-	-	-	-	-	(103,792)	(103,792)
4)	RFR #4	190,699	8/8/2019	-	-	-	-	-	(190,699)	(190,699)
5)	RFR #5	439,129	9/9/2019	-	-	-	-	-	(439,129)	(439,129)
6)	RFR #6	1,691,903	10/15/2019						(1,691,903)	(1,691,903)
7)	RFR #7	299,690	11/30/2019			(299,690)				(299,690)
8)	RFR #8	274,582				(274,582)				(274,582)
9)	RFR #9	900,315				(900,315)				(900,315)
Total Draws				(1,000,000)	-	2,274,587	-	-	3,344,534	(6,619,121)
Remaining Budget - 2020				0.00	1,300,961	722,096	11,502,028	2,270,100	2,985,694	18,780,879

As presented in the table above, the City of Garden City has spent \$6,619,121 of the \$25,400,000 in STAR Bond proceeds.

- Land Acquisition, Relocation and Demolition – Winter 2019
- Infrastructure – On hold
- Site Work – On hold
- Sports Complex – On hold
- Equipment – On hold
- Soft Costs – On hold

Sales Tax Revenue Collected to Date

The following is a breakdown of the revenue collected within the STAR Bond district since the inception of the project.

Month	City/City Portion of of Countywide .74%	State Sales Tax 6.5%	Total
Baseline	\$310,367.00	\$2,568,414.00	\$2,878,781.00
2019 above	\$106,717.55	\$865,075.92	\$971,793.47
2020			
January	\$55,944.17	\$487,212.81	\$543,156.98
February	\$56,196.21	\$497,225.05	\$553,421.26
March	\$46,387.59	\$410,529.78	\$456,917.37
April	\$43,596.38	\$385,742.09	\$429,338.47
May	\$37,262.90	\$329,704.80	\$366,967.70
June	\$37,279.16	\$329,847.64	\$367,126.80
July	\$56,446.45	\$492,863.88	\$549,310.33
August	\$58,659.15	\$512,448.75	\$571,107.90
September	\$53,806.92	\$470,722.53	\$524,529.45
	\$445,575.93	\$3,915,997.33	\$4,361,876.26
Above (below) Baseline	\$135,208.93	\$1,347,583.33	\$1,483,095.26

As of September 30, 2020

Use of Sales Tax Revenue

The STAR Bond District began collections in April 2019. The baseline as determined by the Department of Revenue for the City and City portion of County tax is .74% (\$310,367) and the State is at 6.5% (\$2,568,414) of the sales in eligible area. Once the baseline amounts have been collected, the sales tax over those amounts stays with the State to be held for debt service payments. Debt service payments (interest only) were made 6/1/2020 \$646,187.50 and another will be made 12/1/2020 \$646,187.50. The City will consider the possibility of making a surplus call of STAR bonds after November 1, 2020.

Projected Revenue Collections

Currently, revenue collections have been keeping pace with the projections formulated by our consultants for use in sizing the STAR Bonds. It is anticipated that future revenues will continue to come in at a level above the required debt service.

Anticipated Use of Future Revenue

As shown in the table above, the City of Garden City has spent approximately \$3,452,630.80 million of the \$25,400,000 million in STAR Bond proceeds. The remaining funds are anticipated to be spent on the following items:

CITY OF GARDEN CITY KANSAS
 SALES TAX SPECIAL OBLIGATION REVENUE BONDS
 Sports of the World Project
 SERIES 2019

-----STAR Bond Budget Submitted to State October 2017, Revised August 2019-----

State of Kansas STAR Bond Budget							
	Land		Sports				Total STAR Bond Par Amount
	Acquisition	Infrastructure	Site Work	Complex	Equipment	Soft Costs	
2020 Budget Remaining	0	1,300,961	722,096	11,502,028	2,270,100	2,985,694	18,780,879

Future sales tax collections will continue to be used to pay debt service on the bonds.

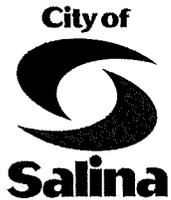
Additional Information

Additional information related to the Sports of the World project can be found on the City of Garden City’s website: <http://www.garden-city.org>, and the Developer’s website www.sotwgck.com.

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CITY OF SALINA

2020 STAR Bond Annual Report

On May 5, 2015, the Kansas Secretary of Commerce approved and designated the Salina STAR Bond Project as an “eligible area” pursuant to the provisions of K.S.A. 12-17,165.

On January 5, 2017, the Secretary approved the Downtown Project as a “STAR bond project” within the meaning of the Act and approved the issuance of up to \$19,100,000 (exclusive of approved financing costs) of STAR Bonds to be issued to finance the Salina STAR Bond Project.

On December 1, 2018, \$22,570,000 in STAR Bonds were issued to finance the construction of the Salina Fieldhouse as well as City streetscape, construction of a hotel, The Alley entertainment center, Old Chicago Pizza, a vintage car museum and improvements to the Stiefel Theatre within the Downtown Redevelopment Project Area.

The following report has been generated in compliance with statutory requirements in K.S.A. 12-1774(d).

STATUS OF THE PROJECT

The Fieldhouse was completed and put into use in July, 2017. Old Chicago Pizza opened for business in December, 2018. The Alley opened for business in September, 2019. The streetscape is significantly complete at this time. The Hotel opened for business in July, 2020. The Hotel includes a YaYa’s Eurobistro and a Starbucks Coffee which both also opened in July, 2020. Improvements to the Stiefel Theatre and construction of the car museum are still underway. In addition to the original components of the project, the Barillo Grille is under construction with anticipated opening date in September, 2020.

EXPENDITURE OF BOND PROCEEDS TO DATE

The following is an accounting of draws made to date on the STAR Bond proceeds over the duration of the project, as well as the remaining balance on the budget originally submitted to the State of Kansas.

Bond Payments	Interest	Principal	Total
2019	861,805.56	-	861,805.56
6/1/2020	456,250.00	170,000.00	626,250.00

PROJECTED REVENUE COLLECTIONS

As this is only the second year of the project and not all projects have been completed as anticipated, the revenue collections have not kept pace with the projections formulated by our consultants for use in sizing the STAR Bonds. Collections through July, 2020, are approximately 35% of projections. With the recent opening of the Hotel, YaYas, Starbucks and Barolo Grille, revenues are anticipated to meet projections.

ANTICIPATED USE OF FUTURE REVENUES

STAR Bond revenues will be released as reimbursement to the City for expenditures related to Downtown Streetscape and Fieldhouse parking as noted in the plan.

Future sales tax collections will continue to pay debt service on the bonds.

STATISTICS AND ADDITIONAL INFORMATION

The Fieldhouse had the following participation in 2019:

- 97,860 total participation (participants & spectators for tournaments, leagues, rentals, programs, etc..)
- 8,155/month
- 514 tournaments with 19,485 participant/spectators
 - 408 teams from out of town = 79%
 - 79% of participants from out of town = 15,393 participants/spectators for tournaments only

Additional information related to the Downtown Redevelopment project can be found at the Master Developer's website: <https://salina2020.com>.

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CITY OF MANHATTAN

2020 STAR Bond Annual Report

On November 27, 2006, the Kansas Secretary of Commerce approved and designated the Downtown Redevelopment Project as a “special bond project” pursuant to the provisions of K.S.A. 12-1770 et seq., as amended, and on December 28, 2006 approved the issuance of up to \$50,000,000 in STAR bonds. On December 1, 2009, \$50 million in STAR Bonds were issued to finance the construction of the Flint Hills Discovery Center as well as expenses related to land acquisition, public infrastructure, streetscape, landscaping, and a public park within the South End of the Downtown Redevelopment Project Area.

The following report has been generated in compliance with statutory requirements in K.S.A. 12-1774(d).

Status of Project

The project was completed in 2016. The North Redevelopment Area is near full build-out; currently providing 24 commercial spaces of which three are available for lease, and one additional small lot which remains undeveloped. The vacancies have been caused by closures of businesses. All 160 residential units have been completed on the north-end. As the main revenue generator for STAR Bonds, the North Redevelopment Area is maintaining a level of output consistent with the consultant’s report generated in 2009 at the time the bonds were issued.

The South Redevelopment Area has been designed and completed to provide room for 15 businesses. These spaces can be categorized as 3 hotels, the Discovery Center, 6 retail spaces, 1 restaurant space, and 4 office spaces.

Expenditure of Bond Proceeds to Date

The following is an accounting of draws made to date on the STAR Bond proceeds over the duration of the project, as well as the remaining balance on the budget originally submitted to the State of Kansas. The project was completed in February 2016 and no further expenses will occur.

CITY OF MANHATTAN KANSAS
TAXABLE SALES TAX SPECIAL OBLIGATION REVENUE BONDS
(DOWNTOWN REDEVELOPMENT PROJECT)
SERIES 2009-1 and 2009-2 STAR Bonds

-----STAR Bond Budget Submitted to State October 2009, Revised April 2011-----

State of Kansas Star Bond Budget									
		Land Acquisition, Relocation, Demolition	Discovery Center Construction	Discovery Center Design	Parking Garage	Infrastructure & Utilities	Total Project Costs	Cap-I, DSR, & COI	Total Star Bond Par Amount
2011 Revised Budget		18,120,441	14,561,034	2,536,427	3,169,257	9,011,766	47,398,925	2,601,075	50,000,000.00
1)	COI #1	12/1/2009	(15,813,875)	-	-	-	(15,813,875)	(1,429,014)	(17,242,888.51)
2)	COI #2	12/2/2009	-	-	-	-	-	(14,041)	(14,041.00)
3)	COI #3	12/18/2009	-	-	-	-	-	(435)	(435.00)
4)	COI #4	12/29/2009	-	-	-	-	-	(270)	(270.00)
5)	COI #5	1/6/2010	-	-	-	-	-	(112,299)	(112,298.76)
6)	COI #6	2/11/2010	-	-	-	-	-	(744)	(743.75)
7)	COI #7	6/1/2010	-	-	-	(2,408,844)	(2,408,844)	(1,008,588)	(3,417,432.10)
8)	PROJ #3	10/1/2010	(1,792,626)	-	(1,927,073)	-	(84,292)	(3,803,991)	(3,803,990.93)
9)*	CLOSED FUND	1/6/2011	-	-	-	23,516	23,516	(35,685)	(12,169.34)
10)	PROJ #4	2/14/2011	(31,775)	(2,656,842)	(141,648)	-	(789,117)	(3,619,382)	(3,619,381.78)
11)	PROJ #5	7/11/2011	(449,173)	(3,227,367)	(138,633)	-	(415,951)	(4,231,124)	(4,231,123.93)
12)	PROJ #6	10/16/2011	(26,223)	(4,223,516)	(69,217)	-	(1,894,682)	(6,213,638)	(6,213,638.30)
13)	PROJ #7	1/23/2012	(450)	(2,576,561)	(3,845)	(2,228,174)	(1,985,907)	(6,794,937)	(6,794,937.10)
14)	Interest Earnings	7/31/2012	-	-	-	-	379,562.93	379,563	379,562.93
15)	PROJ #8	10/3/2012	-	(1,595,001)	(74,295)	-	(1,711,123)	(3,380,419)	(3,380,419.22)
16)	PROJ #9	1/25/2013	(5,533)	(57,341)	-	-	(161,730)	(224,604.43)	(224,604.43)
17)	PROJ #10	10/1/2013	-	(26,328)	-	-	(296,576)	(1,277,501.54)	(1,277,501.54)
17)	Interest Earnings	8/31/2013	-	-	-	2,071	2,071	-	2,070.94
18)	Interest Earnings	8/31/2014	-	-	-	652	652	-	652.28
19)	Interest Earnings	5/30/2015	-	-	-	4	4	-	3.66
20)	PROJ #11	5/22/2015	-	-	-	(15,133)	(15,133)	-	(15,132.98)
21)	Interest Earnings	2/17/2016	-	-	-	1	1	-	1.34
22)	PROJ #12	2/18/2016	-	-	-	(21,282)	(21,282)	-	(21,282.48)
Total Draws		(18,119,655)	(14,362,956)	(2,354,711)	(3,182,772)	(9,378,830)	(47,398,925)	(2,601,075)	(50,000,000.00)
Remaining Budget		786	198,078	181,716	(13,515)	(367,064)	0	(0)	-

9)* The Cost of Issuance (COI) Funds for both the 2009-1 and 2009-2 STAR Bonds were closed at the beginning of 2011. The balance of the 2009-1 Bonds (\$12,168) was transferred to the Debt Service Account while the balance of the 2009-2 bonds (\$23,516) was transferred to the Project Fund Account. For reporting purposes, the balance of the 2009-2 COI Fund has been placed under the Infrastructure and Utilities category; however, these funds can be applied to any expense category.

Anticipated Expenditures

As presented in the table above, the City of Manhattan has spent a total of \$50,382,291.15 on the Downtown Redevelopment Project. The amount spent was from a combined \$50,000,000 of bond proceeds and \$382,291.15 in interest earnings, bringing the remaining balance to \$0. The project was completed in February 2016.

Sales Tax Revenue Collected to Date

On the following page is a breakdown of the revenue collected within the STAR Bond district since the inception of the project. Please note that the City sales tax and the City's portion of the County sales tax were dedicated to the City's outstanding TIF bonds until the issuance of STAR Bonds in November 2009.

Year	City Sales Tax (1%)	City portion of Riley County Sales Tax	State Sales Tax	Total
2005	-	-	\$60,702	\$60,702
2006	-	-	\$992,161	\$992,161
2007	-	-	\$1,679,695	\$1,679,695
2008	-	-	\$1,755,104	\$1,755,104
2009	848	256	\$2,046,979	\$2,048,083
2010	24,170	7,370	\$2,843,582	\$2,875,122
2011	43,047	13,314	\$4,585,316	\$4,641,677
2012	75,262	23,005	\$5,538,775	\$5,637,042
2013	89,232	24,632	\$5,000,668	\$5,114,532
2014	101,794	31,057	\$4,763,078	\$4,895,929
2015	98,388	30,083	\$4,763,959	\$4,892,430
2016	93,885	29,177	\$6,394,283	\$6,517,345
2017	117,617	36,462	\$5,495,909	\$5,649,988
2018	122,161	37,966	\$5,254,716	\$5,414,843
2019	134,882	41,382	\$5,372,312	\$5,548,576
2020	51,218	15,542	\$3,232,777	\$3,299,537

As of August 31, 2020

**State sales tax rate decreased from 6.3% to 6.15% on July 1, 2013*

**State sales tax rate increased from 6.15% to 6.5% on July 1, 2015*

Use of Sales Tax Revenue

Approximately \$6.35 million in sales tax was collected within the STAR Bond district prior to the issuance of the Bonds in November 2009. Part of this revenue resides at the State of Kansas in a reserve fund in the amount of \$5 million. The remaining \$1.35 million was transferred to the trustee and was applied to debt service on the bonds. Revenue collected subsequent to November 2009 will be used to finance the debt service on the bonds. Any additional revenues up and above the annual debt service amount will be used to redeem additional bonds beyond the scheduled principal payments. The following is a breakdown of payments applied towards the Bonds. Please note excess sales tax revenue generated in 2010 and 2011 was used to call \$3.57 million in bonds on June 1, 2011 and \$1.175 million on December 1, 2011. In 2012 excess sales tax revenue was used to call \$2,635,000 in bonds.

Year	Principal	Interest	Federal Subsidy	Total
2010	-	2,626,850	\$ 609,686.00	\$ 2,017,164.00
2011	4,745,000	2,533,137	\$ 609,686.00	\$ 6,668,451.00
2012	4,345,000	2,377,737	\$ 609,686.00	\$ 6,113,051.00
2013	3,130,000	2,190,220	\$ 545,372.00	\$ 4,774,848.00
2014	3,850,000	2,063,500	\$ 529,261.00	\$ 5,384,239.00
2015	3,300,000	1,891,036	\$ 504,525.00	\$ 4,686,511.00
2016	5,410,000	1,740,563	\$ 475,039.00	\$ 6,675,524.00
2017	4,655,000	1,471,635	\$ 439,867.00	\$ 5,686,768.00
2018	4,710,000	1,237,000	\$ 401,371.00	\$ 5,545,629.00
2019	4,950,000	967,502	\$ 316,035.00	\$ 5,601,467.00
2020	3,055,000	678,903	\$ 264,791.00	\$ 3,469,112.00

Projected Revenue Collections

Currently, revenue collections have been keeping pace with the projections formulated by our consultants for use in sizing the STAR Bonds. Given the progression of the development, it is anticipated that future revenues will continue to come in at a level above the required debt service allowing for STAR Bonds to be retired at a faster rate than scheduled.

Anticipated Use of Future Revenue

As shown in the table above, the City of Manhattan spent the full amount of \$50 million in STAR Bond proceeds, as well as additional monies generated from interest earnings that were also eligible to be used for project costs. The project has been finalized and no additional funds will be spent.

State of Kansas Star Bond Budget									
	Land Acquisition, Relocation, Demolition	Discovery Center Construction	Discovery Center Design	Parking Garage	Infrastructure & Utilities	Total Project Costs	Cap-I, DSR, & COI	Total Star Bond Par Amount	
2011 Revised Budget	18,120,441	14,561,034	2,536,427	3,169,257	9,011,766	47,398,925	2,601,075	50,000,000.00	
Remaining Budget	786	198,078	181,716	(13,515)	(367,064)	0	(0)	-	

Future sales tax collections will continue to be used to pay debt service on the bonds. Given the conservative structure of the bonds and the steady progression of the project, STAR bonds could retire as early as 2021, five years early.

Statistics and Additional Information

The City of Manhattan is pleased that the STAR attraction, the Flint Hills Discovery Center (FHDC), has proved to be a major attraction for the City of Manhattan as well as the State of Kansas since opening in 2016.

The following reflects the most recent Flint Hills Discovery Center data.

In 2019, the Flint Hills Discovery Center:

- Hosted 70,000+ visitors
- Processed 3,603 memberships to the FHDC
- Hosted 104 group visits totaling 3,411 in attendance
- Sponsored 8 traveling exhibits across Kansas
- Volunteers contributed 3,495 hours at FHDC
- 6,186 people were involved in outreach activities
- 2,308 attended the annual Flint Hills Festival
- There were 55 adventure camps involving 922 participants

Additional information related to the Downtown Redevelopment project can be found on the City of Manhattan's website: <https://cityofmnhk.com/264/Downtown-Redevelopment>.

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