

STAR Bonds

2023 ANNUAL REPORT

JANUARY 2024



AD ASTRA PER ASPERA
Kansas
Department of Commerce



SALES TAX REVENUE (STAR) BONDS

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SALES TAX REVENUE (STAR) BONDS

The STAR Bond Act (KSA 12-17, 160) was established in 1999 under the Graves Administration and was originally combined with the Tax Increment Financing Act. The two programs were separated in 2007.

Sales Tax Revenue (STAR) Bonds provide Kansas municipalities the opportunity to issue bonds to finance the development of major commercial, entertainment and tourism areas and attractions, drawing visitors from across the region and out of state. The new sales taxes generated by the tourist or entertainment attraction go toward paying down bonds that were issued to help finance the project. STAR Bond attractions and amenities also improve the quality of life in our state and help retain our population base. Currently, there are 16 projects at various stages of completion and repayment throughout the state.

In order to be considered for STAR Bonds, a proposed project must be capable of being characterized as a statewide and regional destination, and include a high-quality innovative entertainment and tourism attraction. The project must contain unique features that will increase tourism, generate significant positive and diverse economic and fiscal impacts, and be capable of sustainable development over time. Public benefits must exceed public costs.

STAR Bond financing must constitute less than 50% of total project costs. Additionally, retail tenants of projects financed by STAR Bonds must comply with all Kansas laws, including the Kansas “affiliate nexus” law, and collect sales tax on remote sales to Kansas residents.

In 2021, the Kansas Legislature renewed and significantly strengthened the STAR Bond program, including making it more accessible for rural development projects by allowing STAR Bond proceeds for vertical building and rehabilitation of buildings. The five-year renewal of the STAR Bonds program also reformed and expanded it into a more transparent and effective tool by:

- Commerce conducting the third-party feasibility study
- Implementing mandatory visitor tracking
- Requiring a Return On Investment (ROI) and cannibalization study
- Commerce Secretary must approve land acquisition or transfers
- Increasing the overall threshold of projects to \$75 million in capital investment and annual sales
- Adding headquarters as an eligible attraction
- Requiring a summary of community support

In 2023, budget provisions to update the STAR Bond program were signed into law to include:

- Creating a funding mechanism to hold established STAR Bond districts that have grocery stores harmless as food sales tax is eliminated
- Permitting historical theaters to be included in a district as well as vertical builds
- Allowing for amusement park rides to be an eligible expense
- Increasing the maximum amount of financing for rural development projects with the issuance of special revenue bonds per project to \$25 million (from \$10 million)



CITY OF ATCHISON

The building that houses the destination attraction in the STAR Bond project area, the Amelia Earhart Hangar Museum, was completed in late 2019. The museum features a rare aircraft, a 1935 Lockheed Elecra L-10E, "Muriel," which is identical to the aircraft Amelia flew in her effort to circumnavigate the globe. The Amelia Earhart Hangar Museum has completed construction of its 14 state-of-the-art interactive exhibits and opened for visitors in April 2023.

The construction of the Farmers Market pavilions was completed in May 2019. As of October 2023, visitors from 454 different U.S. zip codes and 15 countries outside of the U.S. have visited the attraction.

BOND DETAILS

Bonds Issued: \$2,370,000

Bonds Outstanding: \$1,295,000

Sales Tax Revenues: \$454,961



CITY OF DERBY

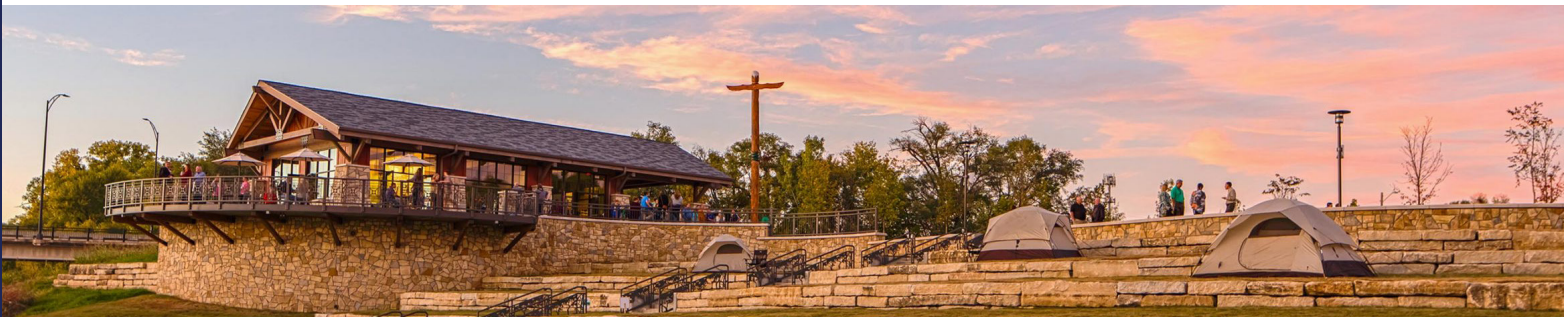
The destination attraction in the STAR Bond project area, Field Station: Dinosaurs (FSD), was completed in May 2018 and has been operating for six seasons. The outdoor attraction geared to children ages 3-11 includes life size animatronic dinosaurs and educational exhibits based on the latest scientific theories and discoveries; an 18-hole miniature golf course with each hole depicting a dinosaur; the Kansas Climb tri-level ropes course; and an open-air amphitheater. FSD enjoyed its second highest annual attendance since opening in 2018 with visitors coming from over 40 states this year.

On June 30, 2020, \$14,375,000 in STAR bonds were issued to finance construction of two additional attractions. The first attraction consists of an indoor/outdoor multisport attraction and the Derby Sports Zone, which includes indoor and outdoor hard courts, sand courts and a restaurant. A rock-climbing gym and an outdoor covered BMX bike pump track are expected in Phase 3. The Derby Sports Zone opened late in the summer of 2022 and had more than 25,000 visitors.

An outdoor adventure sports complex will be completed in Phase 4, and consists of a unique to the region man-made lagoon designed for various water sports, an indoor water park, an aerial park and glamping. In 2022, \$35,285,000 in STAR Bonds were issued to support Phase 4. Construction is expected to begin in 2024.

BOND DETAILS

Bonds Issued: **1.)** 2017 - \$20,465,000; **2.)** 2020 - \$14,375,000; **3.)** 2022 - \$35,285,000
Bonds Outstanding: **1.)** 2017 - PAID OFF (zero balance); **2.)** 2020 - \$5,270,000;
3.) 2022 - \$38,285,000
Sales Tax Revenues: \$7,207,009



CITY OF DODGE CITY

The Power Center Area and Heritage Area consists of approximately 35 acres and includes a variety of museums, entertainment venues, a hotel and retail spaces. It includes significant renovations and improvements to the world-renowned Boot Hill Museum; themed and aesthetic improvements to Front Street and Wyatt Earp; a themed water park/aquatic facility; and regional specialty-themed retail and restaurant concepts. Additional development continues in both areas of the project. Some of the new development includes the Dodge City Brewery, SMH Engineering office, Red Beard Coffee Company and other smaller local restaurants. The themed water park, Long Branch Lagoon Water Park, has attracted more than 30,000 visitors each year since it opened in May 2016. By October 2023, annual visitors reached 71,878. Construction on the Downtown Streetscape project began during the first quarter of 2023 and will greatly improve the look of the downtown area and attract additional visitors to the area.

BOND DETAILS

Bonds Issued: **1.)** 2015 - \$13,150,000; **2.)** 2018 - \$15,690,000

Bonds Outstanding: **1.)** 2015 - \$6,815,000; **2.)** 2018 - \$12,925,000

Sales Tax Revenues: **1.)** 2015 - \$1,787,958; **2.)** 2018 - \$1,380,283



CITY OF GARDEN CITY

The Garden City STAR Bond district includes the future Sports of the World Complex. The Sports of the World Complex construction is currently underway and will include indoor soccer fields, indoor basketball courts, indoor trampoline park, indoor baseball cages, outdoor sand volleyball courts, outdoor pickleball courts and outdoor cornhole courts. Additionally, the complex will have tournament, conference and service amenities such as conference rooms, locker rooms, event rooms and a full-service restaurant and concession facilities. After a construction pause in 2021, updated architectural and engineering work is being finalized and active construction of the complex has begun. The district also includes Parrot Cove Water Park, retail shopping centers, several restaurants and other retail amenities.

BOND DETAILS

Bonds Issued: \$29,540,000

Bonds Outstanding: \$11,770,000

Sales Tax Revenues: \$7,499,899



CITY OF GODDARD

The Olympic Park Project consists of an aquatic facility that includes two Olympic standard competition pools, a diving well, platform diving, water polo event space and seating for 1,600. The Olympic Park Project also includes a 150-room hotel and conference center attached to a 66,000 square foot aquatic facility and four turf baseball/softball fields. In May 2021, five competition baseball/softball fields and three outdoor sand sports fields were approved to be added to the project.

BOND DETAILS

Bonds Issued: **1.)** 2014 - \$30,000,000; **2.)** 2019 - \$25,880,000; **3.)** 2021 - \$11,065,000
Bonds Outstanding: **1.)** 2014 - PAID OFF (zero balance); **2.)** 2019 - \$12,600,000;
3.) 2021 - \$11,065,000
Sales Tax Revenues: \$4,410,943



CITY OF KANSAS CITY: U.S. SOCCER TRAINING CENTER

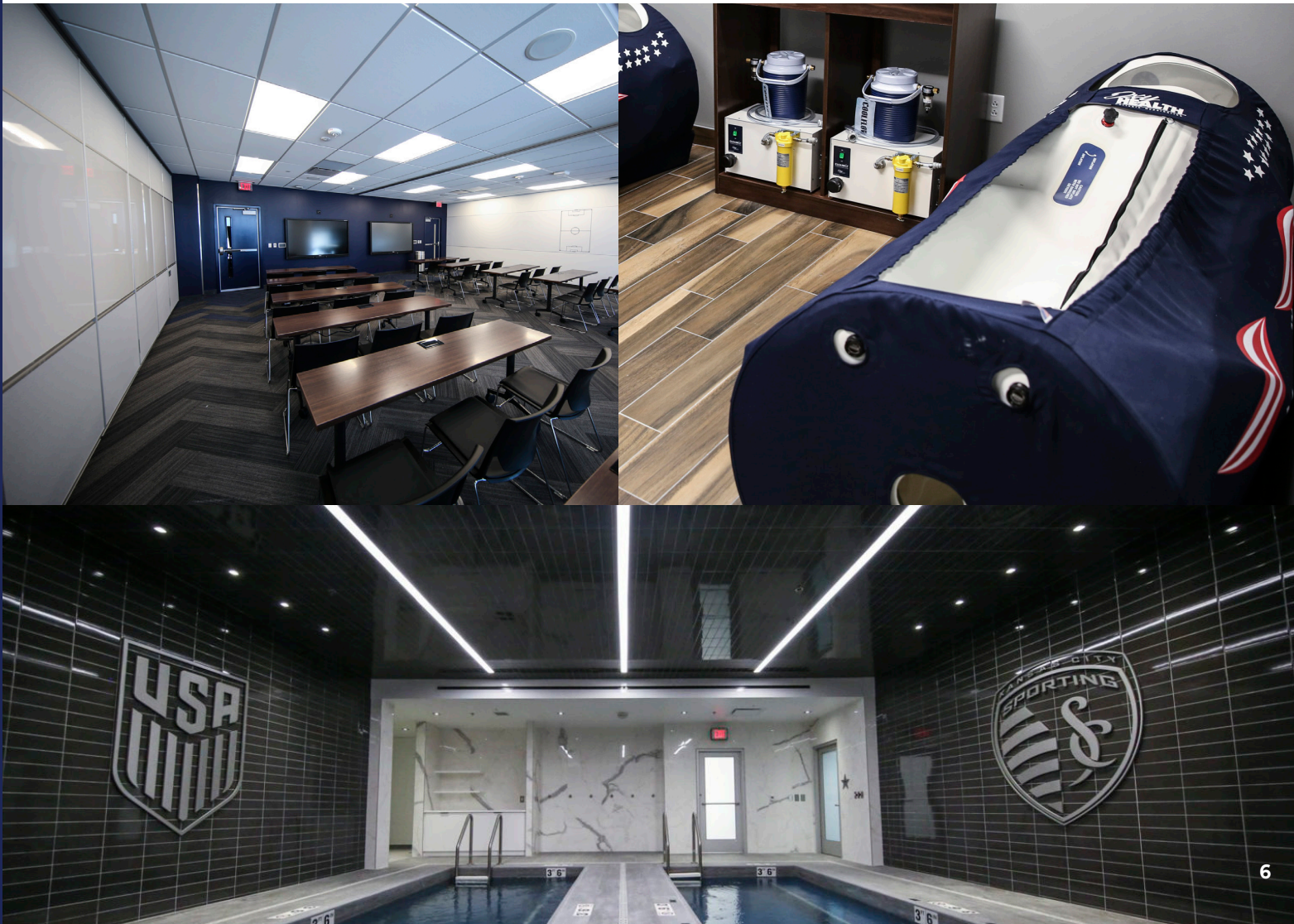
Pinnacle, the National Training and Coaching Development Center (NTCDC) opened in January 2018. This 80,000 square foot state-of-the-art facility is the home of the U.S. Soccer coaching education programs and is used for training by the U.S. Soccer national teams. The Wyandotte Sporting Youth Fields area is a world-class, 52-acre complex featuring 12 playing fields with four natural grass fields and eight synthetic turf fields. The tournament fields attract youth soccer teams from across the country. NTCDC undoubtedly enhanced the Kansas City Metro bid to host the World Cup in 2026. Kansas City was selected out of 16 bidding cities as one of the 11 U.S. host cities to host matches.

BOND DETAILS

Bonds Issued: \$65,229,559

Bonds Outstanding: \$93,293,651

Sales Tax Revenues: \$4,855,193



CITY OF KANSAS CITY: CHILDREN'S MERCY PARK

This destination facility is the home stadium for Sporting Kansas City and is one of the premier soccer venues in the world. The stadium boasts state-of-the-art technology and visitor amenities throughout and has become an iconic Kansas landmark. The stadium hosted more than 100 events, including soccer, lacrosse, football and concerts. The 2021 season saw full crowds despite increased health restrictions and the soccer playoff games had standing room only crowds. In 2022, the National Women's Soccer League moved their games from Legends Field to Children's Mercy Park. All games in 2022 and 2023 were at full capacity.

BOND DETAILS

Bonds Issued: \$150,289,488

Bonds Outstanding: PAID OFF (zero balance)

Sales Tax Revenues: PAID OFF



CITY OF KANSAS CITY: KANSAS SPEEDWAY

The Kansas Speedway has the distinction of being the first STAR Bond project in Kansas and has paved the way for a hugely successful transformation in western Wyandotte County. The Speedway continues to host two NASCAR events each year including the NASCAR Cup Series Hollywood Casino 400 on September 10, 2023. The Speedway hosts many other racing and related events as well as the American Royal BBQ Competition, which attracts tens of thousands of visitors and BBQ aficionados from around the country. The Unified Government consented to the release of approximately 65 acres from the Kansas Speedway STAR/TIF District; approved on September 17, 2020. The purpose of the property removal was to make way for the new Urban Outfitters redevelopment plan and the use of Industrial Revenue Bonds. Urban Outfitters Inc. constructed a \$400 million, nearly 1 million square foot omnichannel distribution center. The facility opened on October 26, 2022, and has brought 2,000 new jobs to the city.

BOND DETAILS

Bonds Issued: \$24,300,413
Bonds Outstanding: \$10,625,000
Sales Tax Revenues: \$1,534,665



CITY OF KANSAS CITY: HOMEFIELD

The Homefield project includes a variety of attraction components. The first project to open is Homefield Baseball and it will include at least eight lighted fields with state-of-the-art technology to enhance individual and team training. Four of the eight fields opened for play in September 2023 and the remaining will be complete by July 1, 2024.

The second project is Homefield Outdoor, which has an outdoor multi-use venue for sports, adventure and entertainment programs for water and outdoor sports such as paddle boarding, kayaking, swimming, sand volleyball, pickleball, obstacles, climbing and ropes. Homefield Outdoor is currently under construction with an anticipated completion date during the second quarter of 2025. Margaritaville, a 250-room themed hotel and restaurant, is the third project and scheduled to open in the second quarter of 2025 as well.

Homefield Indoor includes a 150,000 square foot \$60 million indoor multisport facility. The facility will include hard courts, indoor or outdoor turf fields, fully equipped gym and fitness centers, and will cater to a wide range of sports including basketball, volleyball, baseball, softball, cheer, flag football and lacrosse. The facility is currently under construction with substantial completion set for July 1, 2024. Lastly, the district will also include Big Shots Golf, Atlas Museum and the Arena. These attractions are scheduled to be operational by 2025.

The Schittlerbahn Water Park was closed in 2019.



BOND DETAILS

Bonds Issued: \$145,275,000
Bonds Outstanding: \$143,025,000
Sales Tax Revenues: \$6,656,869



CITY OF MANHATTAN

The City of Manhattan's STAR Bond project was completed in 2016, with the Flint Hills Discovery Center being the major attraction to the district. The North Redevelopment Area is near full build-out, currently providing 24 commercial spaces, of which two are available for lease. All 160 residential units have been completed on the north end. Bonds were paid off earlier than expected. The South Redevelopment Area has been designed and completed to provide room for 15 businesses. These spaces can be categorized as three hotels, the Discovery Center, seven retail spaces, one restaurant space and four office spaces. Visitation to the Discovery Center has remained consistently strong.

A Phase II Project (Art Museum Area) was approved as a STAR Bond project in 2022. It includes a unique 50,000 square foot state of the art museum, the Museum of Art and Light, featuring immersive exhibits and interactive displays, public infrastructure, streetscape and landscaping. The museum anticipates drawing more than 150,000 visitors annually.

BOND DETAILS

Bonds Issued: **1.)** 2009 - \$65,229,559; **2.)** 2022 - \$24,975,000

Bonds Outstanding: **1.)** 2009 - PAID OFF (zero balance); **2.)** 2022 - \$8,805,000

Sales Tax Revenues: \$5,524,862



CITY OF OVERLAND PARK: PRAIRIEFIRE

The Prairiefire at LionsGate Project is in the vicinity of 135th Street between Lamar Avenue and Nall Avenue in Overland Park. It includes retail, office, hotel and residential uses and features the Museum of Prairiefire. The 35,000-square-foot museum has hosted traveling exhibits by New York's American Museum of Natural History as well as other science-related programming. From October 2022 through September 2023, the museum hosted 360,651 visitors. This is comparable to pre-pandemic visitor numbers. Phase 1 project components include the museum, entertainment attractions, retail space, multi-family residential development, development of wetlands, and interpretive walk areas. Components for Phase 2, currently underway, include restaurants and entertainment uses, a grocery store and other commercial businesses. A Chicken 'n' Pickle Outdoor/Indoor Entertainment Restaurant and Bar featuring pickleball, outdoor lawn games, and other outdoor amenities opened in December 2021 and has been fully operational since 2022. The developer continues to work with additional entertainment, retail and restaurant operators to build out the project.

BOND DETAILS

Bonds Issued: \$64,990,000
Bonds Outstanding: \$64,860,000
Sales Tax Revenues: \$4,680,860



CITY OF OVERLAND PARK: BLUHAWK

The 277-acre BluHawk project will be completed in phases and is anchored by an approximately 300,000-square-foot indoor multi-sport complex that will include an ice rink, basketball courts, a fitness and training center, physical therapy and other related amenities. Additionally, there will also be retail, restaurant, hotel, hospital, commercial offices and residential spaces.

Phase 1 includes construction of the first phase of the multi-sport complex and 134,000 square feet of commercial space. At build out, projections for annual visitors exceed 3 million. Economic impact is substantial, including more than 1,000 direct, full-time equivalent jobs with more than \$32 million in annual payroll and a projected annual retail sales of more than \$100 million at full build out.

BOND DETAILS

Bonds Issued: \$53,540,000

Bonds Outstanding: \$52,665,000

Sales Tax Revenues: \$4,702,278



CITY OF SALINA

The Salina Fieldhouse serves as the centerpiece of a transformative STAR Bond District in downtown Salina. It hosts numerous basketball, volleyball and other court sports-related tournaments that draw participants from across the region. Other attractions in the district include The Alley (entertainment center which opened in 2019); Old Chicago Pizza (opened in 2018); Homewood Suites, bistro and coffee shop (opened in 2020); Barillo Grill (opened in 2020); and other new retailers. Most recently The Garage opened in October 2021. The Garage is a state-of-the-art museum that showcases rare and vintage cars and includes interactive exhibits. Since becoming operational, the Salina Fieldhouse continues to experience an increase in regular programming such as leagues, tournaments, special events, rental, after school functions, drop-in and summer camps

BOND DETAILS

Bonds Issued: \$18,250,000

Bonds Outstanding: \$14,995,000

Sales Tax Revenues: \$2,382,181



CITY OF TOPEKA

Heartland Park is a world-class motor sports track in the capital city. Since it opened in 1989, it has provided in-state and out-of-state visitors with fun, exciting opportunities. The redevelopment of Heartland Park included the asphalt replacement for drag and road course tracks, repair and resurfacing of all paddock/pit areas, a consolidated timing and scoring building, garages, maintenance and technical inspection buildings, tire buildings pavilions, and general landscaping and beautification. A new operator took over the facility and worked to expand the programming. The City continues to strategize and work to implement new and innovative ideas to fully develop the project.

BOND DETAILS

Bonds Issued: \$10,405,000
Bonds Outstanding: \$1,435,000
Sales Tax Revenues: \$753,561



CITY OF WICHITA: RIVER DISTRICT

The Wichita River District Phase 1 included three projects: the Keeper of the Plains sculpture, plaza and pedestrian bridge; the East Riverbank Redevelopment project; and the WaterWalk fountain and public plaza area. Phase 2 included improvements to the west bank of the Arkansas River, north of the Douglas Street Bridge and adjacent to the private development site of the River Vista Apartments project. The West Bank Apartments complex includes boat and bike rental facilities and storage for rowing shells, as well as improvements to Delano Park. Amended project plans included the city's Advanced Learning Library, which opened in 2018, and provided funding to rehabilitate Lawrence Dumont Stadium into a multi-sport stadium to attract a major league affiliated baseball team to Wichita. Wind Surge's first game was held May 4, 2021.

For the 12-month period of September 2022 through August 2023, the Wichita River District experienced overall attendance of 2,861,662 annual visitors, a 19% increase from the previous reporting period. Out-of-state visitation was 611,779 individuals and visitation outside 100-miles was 1,044,667 individuals.

BOND DETAILS

Bonds Issued: 1.) 2015 - \$13,150,000; 2.) 2018 - \$42,140,000

Bonds Outstanding: 1.) 2016 - PAID OFF (zero balance); 2.) 2018 - \$41,640,000

Sales Tax Revenues: \$3,178,966



CITY OF WICHITA: K-96 GREENWICH

Phase 1 of the K-96/Greenwich project is a 106-acre development located primarily north of K-96 and is anchored by a 142,000-square-foot facility — Wichita Sports Forum — designed to host local, regional and national basketball, volleyball and soccer competitions. The facility also hosts cheer, softball, baseball, football and dodgeball tournaments. The development includes a 116-room hotel adjacent to the Wichita Sports Forum. Development surrounding the Wichita Sports Forum exceeds 300,000 square feet of new commercial space. Included in the project are necessary improvements to the interchange at K-96 and Greenwich. The Wichita Sports Forum opened in late 2015. The Stryker Soccer Complex was completed with a dedication ceremony in June 2021. The Complex houses an improved 112,000 square-foot state-of-the-art indoor facility that can seat 3,000 spectators, along with all 11 sports fields outfitted to turf fields to accommodate all sports. In 2021, Top Golf was announced as the interactive golf and entertainment experience. The \$26 million project includes 50 hitting bays as well as a partnership with O-Reilly Hospitality that provides a 96-room hotel and approximately 7,000 square feet of retail space. Top Golf completed construction in the last quarter of 2022.

From September 1, 2022 through August 31, 2023, the K-96/Greenwich project experienced a 27% increase in visitation to a total of 7,700,744 annual visitors. Out of state visitation was 1,173,124 and visitation outside 100-miles increased to 2,021,142 individuals. Visitation from individuals who live outside a 100-miles experienced a 58% increase from the previous year and out of state visitation exceeded original projections.

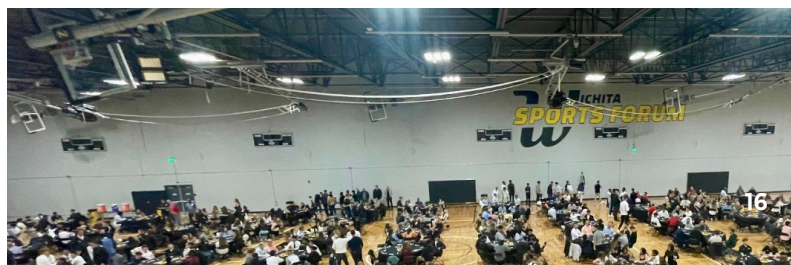
BOND DETAILS

Bonds Issued: **1.)** 2013 - \$36,325,000*; **2.)** 2017 - \$71,305,000

Bonds Outstanding: **1.)** 2013 - \$0*; **2.)** 2017 - \$18,055,000

Sales Tax Revenues: \$13,885,597

*2013 Bonds were refinanced in 2017.



**\$2,370,000 City of Atchison, Kansas
(Atchison STAR Bond Project)
Series 2018, Dated as of May 24, 2018**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$3,204.46</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	30,893.72	35,865.17	40,210.15	56,702.45
Transient Guest Tax	24,610.50	23,789.86	30,323.16	36,669.96
State	197,752.58	232,633.76	281,113.26	361,588.89
Total	253,256.80	292,288.79	351,646.57	454,961.30
iii. <u>Bond Payments:</u>				
Interest	102,577.50	97,135.00	88,965.00	76,807.50
Principal	135,000.00	165,000.00	235,000.00	360,000.00
Total	237,577.50	262,135.00	323,965.00	436,807.50
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	2,250.00	2,500.00	2,250.00	2,250.00
<u>Remaining Principal</u>				
v. <u>Balance:</u>	2,055,000.00	1,890,000.00	1,655,000.00	1,295,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:	0.20	0.2	15.41	108.16
Debt Service Reserve Fund:	230,754.95	230,754.94	232,619.06	235,474.79
Escrow Fund:	25,854.64	35,422.49	41,246.37	47,369.52
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.000%		
25% Transient Guest Tax				
starting January 1, 2020		1.960%		
x. <u>Visitor Data:</u>				
960 visitors representing 454 U.S. zip codes and 15 countries outside the US.				
xi. <u>Explanatory Notes: See Attachment B</u>				

\$20,465,000 City of Derby, Kansas
(Derby STAR Bond Project)
Series 2017, Dated as of March 15, 2017

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$5,122,767.00</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	70,408.57	61,945.52	159,793.08	-
Transient Guest Tax	40,134.41	80,824.10	117,864.67	-
State	5,741,720.43	7,028,858.70	7,613,018.72	-
Total	5,852,263.41	7,171,628.32	7,890,676.47	-
iii. <u>Bond Payments:</u>				
Interest	541,775.00	313,300.00	65,250.00	-
Principal	4,885,000.00	5,735,000.00	2,610,000.00	-
Total	5,426,775.00	6,048,300.00	2,675,250.00	-
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	8,000.00	8,000.00	8,000.00	-
v. <u>Remaining Principal Balance:</u>				
	8,345,000.00	2,610,000.00	-	-
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:			-	-
Debt Service Fund:	0.58	2.43	-	-
Debt Service Reserve Fund:	467,892.93	467,914.22	-	-
Escrow Fund:	69,141.12	65,203.31	83,152.41	81,674.71
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
0% of city sales and use (dedicated to another project)		0.000%	0.500%	
Transient Guest Tax starting January 1, 2020		8.000%	8.000%	
100% of city portion of county sales and use		1.000%	1.000%	
x. <u>Visitor Data:</u>				
See Derby Series 2022.				
xi. <u>Explanatory Notes: See Attachment B</u>				

2017 STAR Bonds Paid in full on 03/01/22

**\$14,375,000 City of Derby, Kansas
(Derby STAR Bond Project)
Series 2020, Dated as of June 30, 2020**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	70,408.57	62,380.40	159,793.08	138,680.70
Transient Guest Tax	40,134.41	80,241.10	117,864.67	100,310.98
State	5,741,720.43	7,029,641.84	7,613,018.72	6,968,017.36
Total	5,852,263.41	7,172,263.34	7,890,676.47	7,207,009.04
iii. <u>Bond Payments:</u>				
Interest	-	-	504,562.50	308,490.00
Principal	-	-	4,000,000.00	5,105,000.00
Total	-	-	4,504,562.50	5,413,490.00
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	2,500.00	5,000.00	5,000.00	5,000.00
v. <u>Remaining Principal Balance:</u>				
	14,375,000.00	14,375,000.00	10,375,000.00	5,270,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund (Phase 2):	8,102,311.23	5,003,759.85	1,240,947.88	1,031,379.68
Project Fund (Phase 3):	4,503,753.09	4,503,008.34	4,500,000.00	4,500,000.00
2017 Subaccount:	1,730,109.50	-	-	-
Debt Service Fund:	2,851.09	0.63	50,129.95	95,572.97
Debt Service Reserve Fund:	280,323.24	280,335.97	282,642.22	285,013.66
Cost of Issuance Fund:	13,620.13	-	-	-
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
0% of city sales and use (dedicated to another project)		0.000%	0.500%	
Transient Guest Tax starting January 1, 2020		8.000%	8.000%	
100% of city portion of county sales and use		1.000%	1.000%	
x. <u>Visitor Data:</u>				
The Sandbox has experienced a total of 26,100 visitors.				
xi. <u>Explanatory Notes: See Attachment B</u>				

\$35,285,000 City of Derby, Kansas
(Derby STAR Bond Project)
Series 2022, Dates as of July 21, 2022
(Same Tax Distribution Agreement as Derby 2017 Issue)

	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>		
ii. <u>Sales and Use Tax Collected:</u>		
Local	159,953.63	138,680.70
Transient Guest Tax	117,864.67	100,310.98
State	7,613,018.72	6,968,017.36
Total	7,890,837.02	7,207,009.04
iii. <u>Bond Payments:</u>		
Interest	196,027.78	1,764,250.00
Principal		
Total	196,027.78	1,764,250.00
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	5,500.00	8,000.00
v. <u>Remaining Principal Balance:</u>	35,285,000.00	35,285,000.00
vi. <u>Remaining Cash Blaances Held by Trustee:</u>		
Project Fd	29,208,401.93	28,527,011.17
Debt Service Fd	10.85	486,165.55
Redemption Fd	-	-
Debt Service Reserve	889,338.03	897,006.76
Costs of Issuance	3,860.56	-
vii. <u>New income Producing Properties: See Attachment A</u>		
viii. <u>Bonds issued to Repay Private Investors:</u>		
ix. <u>Local Sales Tax Contribution and Rate:</u>		
<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
0% of city sales and use (dedicated to another project)	0.000%	0.500%
Transient Guest Tax starting January 1, 2020	8.000%	8.000%
100% of city portion of county sales and use	1.000%	1.000%
x. <u>Visitor Data:</u>		
Project is currently under construction.		
xi. <u>Explanatory Notes: See Attachment B</u>		

\$13,150,000 City of Dodge City, Kansas
(Heritage Project Area STAR Bonds)
Series 2015, Dated as of December 22, 2015

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$1,211,993.62</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	106,394.32	197,798.53	210,341.35	224,555.08
Transient Guest Tax	166,937.56	134,470.67	151,566.05	215,504.51
State	881,340.07	1,135,419.69	1,238,910.36	1,347,898.35
Total	1,154,671.95	1,467,688.89	1,600,817.76	1,787,957.94
iii. <u>Bond Payments:</u>				
Interest	547,312.50	522,450.00	480,150.00	420,040.63
Principal	570,000.00	890,000.00	1,135,000.00	1,440,000.00
Total	1,117,312.50	1,412,450.00	1,615,150.00	1,860,040.63
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	6,500.00	6,500.00	7,150.00	7,150.00
v. <u>Remaining Principal Balance:</u>				
	10,850,000.00	9,390,000.00	8,255,000.00	6,815,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:	1,756.07		124.71	448.15
Debt Service Reserve Fund:	984,482.88	982,145.19	984,794.12	986,167.63
Escrow Fund:	61,210.18	70,807.21	68,683.96	73,285.76
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
50% of city sales and use		0.500%		
50% of city portion of county sales and use		1.500%		
x. <u>Visitor Data:</u>				
Boot Hill Museum hosted 71,878 visitors.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$15,690,000 City of Dodge City, Kansas
(Power Center Project Area)
Series 2018, Dated as of December 11, 2018**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	84,489.70	90,871.97	114,101.77	135,914.87
Incremental Propert	28,658.50	140,322.28	137,217.76	137,519.24
Transient Guest Tax				
State	699,268.32	752,409.00	947,182.87	1,106,848.50
Total	812,416.52	983,603.25	1,198,502.40	1,380,282.61
iii. <u>Bond Payments:</u>				
Interest	797,868.75	787,181.25	727,581.26	700,981.26
Principal	345,000.00	1,115,000.00	445,000.00	715,000.00
Total	1,142,868.75	1,902,181.25	1,172,581.26	1,415,981.26
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	6,500.00	6,500.00	6,500.00	6,500.00
v. <u>Remaining Principal Balance:</u>				
	15,200,000.00	14,085,000.00	13,640,000.00	12,925,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
City Project Fund:	1,611,440.71	-	-	-
Developer Project Fund:	652,757.48	-	-	-
City Escrow Project Fund:	1,900,015.62	-	-	-
Developer Escrowed Project Fui	-	-	-	-
Debt Service Fund:	0.19	44.58	12,664.26	5,311.38
Capitalized Interest Fund:	-	-	-	-
Debt Service Reserve Fund:	1,216,941.25	1,216,931.25	1,216,931.25	1,216,931.25
Cost of Issuance Fund:	-	-	-	-
Escrow Fund:	16,235.06	19,023.77	20,336.82	24,556.09
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		0.500%		
100% of available city portion of				
county sales and use		0.482%		
x. <u>Visitor Data:</u>				
See Dodge City Heritage Project Area.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$29,540,000 City of Garden City, Kansas
(Sports of the World STAR Bond Project)
Series 2019, Dated March 28, 2019**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$2,878,781</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	301,396.07	623,075.64	615,767.87	762,035.91
State	2,800,332.02	5,635,318.09	5,537,053.76	6,737,863.18
Total	3,101,728.09	6,258,393.73	6,152,821.63	7,499,899.09
iii. <u>Bond Payments:</u>				
Interest	1,292,375.00	1,222,812.50	1,014,562.50	750,531.25
Principal	1,020,000.00	4,500,000.00	5,350,000.00	6,900,000.00
Total	2,312,375.00	5,722,812.50	6,364,562.50	7,650,531.25
<u>Trustee/Escrow/Disclosure & Compliance</u>				
iv. <u>Expenses:</u>		2,500.00	2,500.00	2,500.00
v. <u>Remaining Principal Balance:</u>				
	28,520,000.00	24,020,000.00	18,105,330.56	11,770,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Debt Service Fund	12,452.69	2.82	0	1
Project Fund	18,784,018.89	18,784,111.00	18,105,330.56	18,105,330.56
Escrow Fund	109,909.22	280,829.13	137,441.82	137,441.82
Debt Service Reserve	2,321,975.62	2,321,987.02	2,342,446.43	2,342,446.43
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>			N/A	
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		0.500%	0.01	
100% of available city portion of			1.45% (county	
county sales and use		0.240%	rate)	
x. <u>Visitor Data:</u>				
Project is currently under construction.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$30,000,000 City of Goddard, Kansas
(Olympic Park STAR Bond Project)
Series 2014, Dated as of September 1, 2014***

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	-	-	-	-
State	-	-	-	-
Total	-	-	-	-
iii. <u>Bond Payments:</u>				
Interest	-	-	-	-
Principal	-	-	-	-
Premium	-	-	-	-
Total	-	-	-	-
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	-	-	-	-
v. <u>Remaining Principal Balance:</u>	-		-	-
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	-	-	-	-
Debt Service Fund:	-	-	-	-
Debt Service Reserve Fund:	-	-	-	-
Escrow Fund:	-	-	-	-
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.000%		
100% of city portion of county sales an		1.000%		
x. <u>Visitor Data:</u>				
See Goddard Olympic Park Series 2021.				
xi. <u>Explanatory Notes: See Attachment B</u>				

* 2014 STAR Bonds paid in full on 11/21/2019

**\$25,880,000 City of Goddard, Kansas
(Olympic Park STAR Bond Project)
Series 2019, Dated as of November 21, 2019**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	490,719.31	530,175.61	594,404.45	647,442.85
State	3,165,481.62	3,421,775.67	3,834,949.74	3,763,500.13
Total	3,656,200.93	3,951,951.28	4,429,354.19	4,410,942.98
iii. <u>Bond Payments:</u>				
Interest	934,509.58	790,005.00	688,485.00	560,235.00
Principal	3,580,000.00	2,740,000.00	3,400,000.00	3,560,000.00
Premium	-	-	-	-
Total	4,514,509.58	3,530,005.00	4,088,485.00	4,120,235.00
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	3,500.00	7,000.00	7,000.00	7,000.00
v. <u>Remaining Principal Balance:</u>				
	22,300,000.00	19,560,000.00	16,160,000.00	12,600,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Debt Service Reserve Fund:	44.35	0.01	217.33	355.70
Debt Service Reserve Fund:	971,145.21	971,163.31	973,582.60	975,068.42
Escrow Fund:	140,581.78	174,095.21	178,658.49	189,931.71
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.000%		
100% of city portion of county sales and use		1.000%		
x. <u>Visitor Data:</u>				
See Goddard Olympic Park Series 2021.				
xi. <u>Explanatory Notes:</u>				
See Attachment B				

**\$11,065,000 City of Goddard, Kansas
(Olympic Park STAR Bond Project)
Series 2021, Dated as of June 24, 2021**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local		530,175.61	594,404.45	647,442.85
State		3,421,775.67	3,834,949.74	3,763,500.13
Total		3,951,951.28	4,429,354.19	4,410,942.98
iii. <u>Bond Payments:</u>				
Interest		168,894.93	387,275.00	387,275.00
Principal		-	-	-
Premium		-	-	-
Total		168,894.93	387,275.00	387,275.00
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
		4,500.00	4,000.00	4,000.00
v. <u>Remaining Principal Balance:</u>				
		11,065,000.00	11,065,000.00	11,065,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:			301,313,057.57	2,659,457.46
Debt Service Fund:	0.01		8,778.35	11,280.06
Debt Service Reserve Fund:		385,509.30	388,221.50	388,890.91
Escrow Fund:		14,145.87	-	-
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
Local Contribution		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.000%		
100% of city portion of county sales and use		1.000%		
x. <u>Visitor Data:</u>				
The ball fields have experienced approximately 40,000 visitors and the indoor water park has experienced 240,800 visitors.				
xi. Explanatory Notes: See Attachment B				

\$24,300,413 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Revenue Bonds
(Kansas International Speedway Corporation Project)
Series 1999, Dated January 22, 1999

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	72,483.98	240,212.09	380,954.78	433,431.15
State	2,194,485.62	2,390,703.62	2,247,982.83	1,101,233.62
Total	2,266,969.60	2,630,915.71	2,628,937.61	1,534,664.77
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total	1,200,000.00	1,249,355.80	1,284,930.45	1,332,959.20
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	5,400.00	5,400.00	5,675.00	5,950.00
v. <u>Remaining Principal Balance:</u>				
	15,635,000.00	13,930,000.00	12,265,000.00	10,625,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Issuer Tax Revenue Account:	37,754.27	154,675.59	178,902.19	137,719.23
Debt Service Fund:	0.43	0.091	254.37	575.67
Debt Service Reserve Fund:	960,664.35	954,039.97	954,265.59	957,531.55
State Tax Revenue Account:	3.31	12.46	209.24	49.37
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
Local Contribution		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.625%		
100% of city portion or county sales				
and use		1.000%		
x. <u>Visitor Data:</u>				
Visitation data is not available at this time.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$72,900,000 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Areas 1 and 2A - Schlitterbahn STAR Bonds)
Series 2015, Dated as of October 13, 2015**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District*: \$464,159</u>				
<u>Sales and Use Tax Collected:</u>				
Local	1,575,503.75	1,474,469.15	1,148,478.61	2,151,696.68
State	4,622,881.10	4,171,062.18	3,212,226.75	7,548,121.42
Total	6,198,384.85	5,645,531.33	4,360,705.36	9,699,818.10
<u>Bond Payments:</u>				
Interest	3,655,175.00	3,560,675.00	3,446,550.00	3,384,675.00
Principal	1,770,000.00	2,185,000.00	1,500,000.00	1,205,000.00
Total	5,425,175.00	5,745,675.00	4,946,550.00	4,589,675.00
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>	12,500.00	12,500.00	11,250.00	10,000.00
iii. <u>Remaining Principal Balance:</u>	63,985,000.00	61,800,000.00	60,300,000.00	59,095,000.00
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:	1.71	3.78	117.6	925.95
Debt Service Reserve Fund:	5,782,734.16	5,756,353.76	580,2036.13	5,850,614.28
Escrow Fund:	1,122,143.03	1,122,143.03	593,798.60	1,750,778.92
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
62% of city sales and use		1.625%		
80% of city portion of county sales and use		1.000%		
100% of county portion of county sales and use		1.000%		
viii. <u>Visitor Data:</u>				
Visitation data is not available at this time.				
ix. <u>Explanatory Notes: See Attachment B</u>				

* Once the baseline was met in calendar year 2017, an additional \$650,000 in state sales tax was set aside in an escrow account.

**\$12,260,000 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Areas 1 and 2A - Schlitterbahn STAR Bonds)
Subordinate Lien Series 2015B, Dated as of October 13, 2015**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
<u>Sales and Use Tax Collected: See WG of Wyandotte Schlitterbahn 2015A</u>				
Local				
State				
Total				
<u>Bond Payments:</u>				
Interest	436,400.00	420,350.00	263,206.57	-
Principal	495,000.00	510,000.00	10,310,000.00	-
Total	931,400.00	930,350.00	10,573,206.57	-
ii. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
iii. <u>Remaining Principal Balance:</u>	10,820,000.00	10,310,000.00	-	-
iv. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	287,323.81	286,935.56	2.69	2.81
Debt Service Fund:	0.42	1.01	1.35	-
Debt Service Reserve Fund:	937,249.83	933,748.48	8.21	-
Escrow Fund:	1.76	0.13	-	-
v. <u>New Income Producing Properties: See Attachment A</u>				
vi. <u>Bonds Issued to Repay Private Investors:</u>				
vii. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
62% of city sales and use		1.625%		
80% of city portion of county sales and use		1.000%		
100% of county portion of county sales :		1.000%		
viii. <u>Visitor Data:</u>				
Visitation data is not available at this time.				
ix. <u>Explanatory Notes: See Attachment B</u>				

**\$65,229,559.85 Unified Government of WYCO/Kansas City, KS
(Vacation Village Project Area 4 - US Soccer STAR Bonds)
Series 2015, Dated as of August 26, 2015**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$50,548,378.61</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	461,183.48	1,020,818.61	548,316.69	-
State		3,485,926.28	4,811,248.28	4,855,192.50
Total	461,183.48	4,506,744.89	5,359,564.97	4,855,192.50
iii. <u>Bond Payments:</u>				
Interest				
Principal	1,197,256.50		4,476,771.80	5,345,708.20
Total				5,345,708.20
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	5,000.00		20,000.00	10,000.00
v. <u>Remaining Principal Balance:</u>				
	87,605,629.80	93,619,390.80	95,418,031.80	93,293,560.50
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:	121.19	121.19	125.55	635.76
Debt Service Reserve Fund:				
Escrow Fund:	1,925.08	1,022,744.13	550,284.51	27,246.81
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
x. <u>Visitor Data:</u>				
Visitation data is not available at this time.				
xi. <u>Explanatory Notes: See Attachment B</u>				

\$145,275,000 Unified Government of WYCO/Kansas City, KS
(Vacation East Project Areas 2B, 3 & 5) Homefield
Series 2022, Dated as of May 4, 2022

	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$15,500,000</u>		
ii. <u>Sales and Use Tax Collected:</u>		
Local	802,501.66	1,387,311.94
State	2,525,268.70	5,269,557.16
Total	3,327,770.36	6,656,869.10
iii. <u>Bond Payments:</u>		
Interest	2,627,401.56	8,070,137.50
Principal	-	2,250,000.00
Total	2,627,401.56	10,320,137.50
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>		
	12,500.00	15,000.00
v. <u>Remaining Principal Balance:</u>		
	145,275,000.00	143,025,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>		
Project Fund:	61,948,187.73	3,349,477.13
Escrow Project Fund:	30,000,000.00	30,000,000.00
Debt Service Fund:	1,056,906.63	876,192.37
Capitalized Interest Fund:	2,592,001.78	7.82
Redemption Fund:	4.66	4.88
Debt Service Reserve Fund:	10,231,065.92	10,296,326.23
Special Reserve Fund:	2,019,914.71	2,033,617.45
Extra Ordinary Expense Fund:	-	20,285.38
Cost of Issuance Fund:	18,896.72	-
Incremental Tax Escrow Fund:	805,865.17	1,540,240.18
Tax Revenues Escrow Account:	-	-
vii. <u>New Income Producing Properties: See Attachment A</u>		
viii. <u>Bonds Issued to Repay Private Investors:</u>		
ix. <u>Local Sales Tax Contribution and Rate:</u>		
	<u>Applied</u>	<u>Gross Rate</u>
Local Contribution	<u>Rate</u>	
62% of city sales and use	0.01625	
80% of city portion of county sales and use	0.01	
100% of county portion of county sales and use	0.01	
x. <u>Visitor Data:</u>		
The project is currently under construction.		
xi. <u>Explanatory Notes: See Attachment B</u>		

**\$8,097,228.80 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Capital Appreciation Revenue Bonds
(Redevelopment Project Area B-Multi-Sport Athletic Complex Project)
Subordinate Lien Series 2014 issue (6927)***

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i.	<u>Base Sales Tax Allocated to District:</u>			
ii.	<u>Sales and Use Tax Collected:</u>			
	Local	See Legends Retail STAR Bonds Worksheet		
	State			
	Total			
iii.	<u>Bond Payments:</u>			
	Interest			
	Principal			
	Total			
iv.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>			
v.	<u>Remaining Principal Balance:</u>			
vi.	<u>Remaining Cash Balances Held by Trustee:</u>			
	Project Fund:			
	Debt Service Fund:			
	Debt Service Reserve Fund:			
	Escrow Fund:			
vii.	<u>New Income Producing Properties: See Attachment A</u>			
viii.	<u>Bonds Issued to Repay Private Investors:</u>			
ix.	<u>Local Sales Tax Contribution and Rate</u>			
	<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>	
x.	<u>Visitor Data:</u>			
xi.	<u>Explanatory Notes: See Attachment B</u>			

*Bonds paid in full on 12/01/2016

Legend Retail STAR Bonds General Escrow Account Worksheet

Bonds paid in full

2020

2021

2022

2023

i. Base Sales Tax Allocated to District:

ii. Sales and Use Tax Collected:

Local

State

Total

iii. Bond Payments:

Interest

Principal

Total

iv. Trustee/Escrow/Disclosure & Compliance Expenses:

v. Remaining Principal Balance:

vi. Remaining Cash Balances Held by Trustee:

Project Fund:

Debt Service Fund:

Debt Service Reserve Fund:

Escrow Fund:

vii. New Income Producing Properties: See Attachment A

viii Bonds Issued to Repay Private Investors:

ix. Local Sales Tax Contribution and Rate

Local Contribution

Applied Rate

Gross Rate

x. Visitor Data:

xi. Explanatory Notes: See Attachment B

**\$5,460,000 Unified Government of WYCO/Kansas City, KS
Taxable Special Ob Revenue Refunding Bonds
(Redevelopment Project Area B) Series 2004
Dated as of August 19, 2004 issue (6886)***

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local				
State				
Total				
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total				
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
v. <u>Remaining Principal Balance:</u>				
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate</u>				
Local Contribution		<u>Applied Rate</u>	<u>Gross Rate</u>	
x. <u>Visitor Data:</u>				
xi. <u>Explanatory Notes: See Attachment B</u>				

*Bonds paid in full on 12/01/2016

**\$150,289,488.50 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Capital Appreciation Revenue Bonds
(Redevelopment Project Area B-Multi-Sport Athletic Complex Project)
Subordinate Lien Series 2010B Dated as of May 12, 2010 issue* (6925)**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	See Legends Retail STAR Bonds Worksheet			
State				
Total				
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total				
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
v. <u>Remaining Principal Balance:</u>				
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate</u>				
Local Contribution		<u>Applied Rate</u>		<u>Gross Rate</u>
x. <u>Visitor Data:</u>				
xi. <u>Explanatory Notes: See Attachment B</u>				

*Bonds paid in full on 12/01/2016

**\$12,785,000 Unified Government of WYCO/Kansas City, KS
Sales Tax Special Obligation Revenue Refunding Bonds
(Redevelopment Project Area B) Subordinate Lien Series 2012* Issue 6072**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	See Legends Retail STAR Bonds Worksheet			
State				
Total				
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total				
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
v. <u>Remaining Principal Balance:</u>				
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate</u>				
Local Contribution		<u>Applied Rate</u>	<u>Gross Rate</u>	
x. <u>Visitor Data:</u>				
xi. <u>Explanatory Notes: See Attachment B</u>				

* Bonds paid in full on 12/01/2016

\$16,855,000 City of Manhattan, KS
Sales Tax Special Obligation Revenue Bonds
(Downtown Redevelopment Project)
Series 2009-1, Dated December 1, 2009*

\$33,145,000 City of Manhattan, KS
Taxable Sales Tax Special Obligation Revenue Bonds
(Downtown Redevelopment Project)
Series 2009-2, Dated December 1, 2009 **

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	176,263.65	105,875.78	135,352.77	-
Transient Guest Tax	90,000.00	90,000.00	90,000.00	-
State	5,319,854.25	4,975,291.33	5,521,436.18	-
Total	5,586,117.90	5,171,167.11	5,746,788.95	-
iii. <u>Bond Payments:</u>				
Interest	967,502.16	678,902.60	198,870.38	-
Principal	4,950,000.00	4,800,000.00	6,105,000.00	-
Total	5,917,502.16	5,478,902.60	6,303,870.38	-
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	12,500.00	12,500.00	8,750.00	-
v. <u>Remaining Principal Balance:</u>				
	10,905,000.00	6,105,000.00	PAID OFF	-
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Issuer & State Tax Revenue Account	53,556.51	22,274.91	102,180.12	-
Debt Service Funds:	6,895.24	45.99		-
Debt Service Reserve Funds:				-
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors: See Attachment</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
80% of city sales and use		1.250%		
50% of city portion of county sales and use		1.000%		
x. <u>Visitor Data:</u>				
xi. <u>Explanatory Notes: See Attachment B</u>				

*Series 2009-1, Dated December 1, 2009 paid off 12/01/2018

** Series 2009-2, Dated December 1, 2009 paid off 6/01/2021

**\$24,975,000 City of Manhattan, KS
Sales Tax Special Obligation Revenue Bonds
(Downtown Redevelopment Project)
Series 2022-1**

		<u>2022</u>	<u>2023</u>
i.	<u>Base Sales Tax Allocated to District: none</u>		
ii.	<u>Sales and Use Tax Collected:</u>		
	Local	165,661.19	170,033.97
	Transient Guest Taxes	90,000.00	
	State	5,850,036.78	5,354,828.39
	Total	6,105,697.97	5,524,862.36
iii.	<u>Bond Payments:</u>		
	Interest	368,626.39	520,000.00
	Principal	10,205,000.00	5,965,000.00
	Total	10,573,626.39	6,485,000.00
iv.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>		
v.	<u>Remaining Principal Balance:</u>	14,770,000.00	8,805,000.00
vi.	<u>Remaining Cash Balances Held by Trustee:</u>		
	Project Fund:	17,614,963.23	3,425,174.34
	Debt Service Funds:	1,971.77	25,222.63
	Debt Service Reserve Funds:	347,755.07	344,500.00
	Cost of Issuance Fund	14,910.56	-
	Escrow Fund	99,877.94	73,118.35
vii.	<u>New Income Producing Properties: See Attachment A</u>		
viii.	<u>Bonds Issued to Repay Private Investors: See Attachment</u>		
ix.	<u>Local Sales Tax Contribution and Rate:</u>		
	<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
	80% of city sales and use	1.250%	
	50% of city portion of		
	county sales and use	1.000%	
x.	<u>Visitor Data:</u>		
	Project currently under construction.		
xi.	<u>Explanatory Notes: See Attachment B</u>		

**\$64,990,000 City of Overland Park, KS
Sales Tax Special Obligation Revenue Bonds
(Prairiefire at LionsGate Project)
Series 2012**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	1,882,439.87	531,579.73	727,412.33	785,089.05
State	384,162.06	2,701,277.19	3,601,645.95	3,895,771.00
Total	2,266,601.93	3,232,856.92	4,329,058.28	4,680,860.05
iii. <u>Bond Payments:</u>				
Interest	3,499,962.50	3,499,962.50	3,499,962.50	1,749,981.25
Principal				-
Total	3,499,962.50	3,499,962.50	3,499,962.50	1,749,981.25
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	4,000.00	4,000.00	4,000.00	3,000.00
v. <u>Remaining Principal Balance:</u>				
	64,860,000.00	64,860,000.00	64,860,000.00	64,860,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Escrow Fund:			48,429.43	45,999.40
Debt Service Fund:			1.00	6,078,792.30
Redemption fund:	425.17	174.92	175.31	182.61
Cost of Issuance Fund:			2,000.00	-
Debt Service Reserve Fund:			2,997,887.03	-
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.125%		
89% of city portion of county sales				
and use		1.225%		
x. <u>Visitor Data:</u>				
Through September 2023, Prairiefire experienced a total of				
360,651 visitors.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$46,590,000 City of Overland Park, KS
Sales Tax Special Obligation Revenue Bonds
(Bluhawk)
Series 2022A**

	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: none</u>		
ii. <u>Sales and Use Tax Collected:</u>		
Local	36,310.84	964,612.07
State	235,865.99	3,608,790.47
Total	272,176.83	4,573,402.54
iii. <u>Bond Payments:</u>		
Interest		2,839,867.08
Principal		875,000.00
Total		3,714,867.08
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>		
	6,000.00	7,000.00
v. <u>Remaining Principal Balance:</u>		
	46,590,000.00	45,715,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>		
Project Fund:	34,557,176.44	10,465,751.70
Debt Service Fund:	-	1,513.75
Capitalized Int Fund:	1,362,733.66	0.53
Redemption Fund:	-	-
Reserve Fund:	4,659,868.81	4,698,002.03
Costs of Issuance Fund:	35,507.90	-
Escrow Fund 2022A:	36,310.84	579,384.22
vii. <u>New Income Producing Properties: See Attachment A</u>		
viii. <u>Bonds Issued to Repay Private Investors:</u>		
ix. <u>Local Sales Tax Contribution and Rate</u>		
	<u>Applied</u>	
<u>Local Contribution</u>	<u>Rate</u>	<u>Gross Rate</u>
100% of city sales		
and use	1.125%	
89% of city portion		
of county sales and		
use	1.225%	
x. <u>Visitor Data:</u>		
The project is currently under construction.		
xi. <u>Explanatory Notes: See Attachment B</u>		

**\$6,950,000 City of Overland Park, KS
Sales Tax Special Obligation Revenue Bonds
(Bluhawk)
Series 2022B**

		<u>2022</u>	<u>2023</u>
i.	<u>Base Sales Tax Allocated to District: none</u>		
ii.	<u>Sales and Use Tax Collected:</u>		
	Local		
	State		
	Total		*128,875.57
	* Appropriated moneys received from State of Kansas for deposit into Revenue Fund		
iii.	<u>Bond Payments:</u>		
	Interest		128,875.57
	Principal		
	Total		128,875.57
iv.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>		
		3,500.00	4,000.00
v.	<u>Remaining Principal Balance:</u>		
		6,950,000.00	6,950,000.00
vi.	<u>Remaining Cash Balances Held by Trustee:</u>		
	Debt Service Fund:	-	15,353.75
	Revenue Fund	-	-
	Costs of Issuance Fund:	14,673.99	-
vii.	<u>New Income Producing Properties: See Attachment A</u>		
viii.	<u>Bonds Issued to Repay Private Investors:</u>		
ix.	<u>Local Sales Tax Contribution and Rate:</u>		
	<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>
	100% of city sales and use	1.125%	
	89% of city portion of		
	county sales and use	1.225%	
x.	<u>Visitor Data:</u>		
	The project is currently under construction.		
xi.	<u>Explanatory Notes: See Attachment B</u>		

\$18,250,000 City of Salina, Kansas
Senior Special Obligation Revenue Bonds (Downtown Project)
Series 2018A, Dated as of December 21, 2018

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$1,774,474.42</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	188,713.65	424,428.94	678,347.85	584,442.39
Transient Guest Tax		136,417.68	236,176.92	286,527.16
State	574,509.48	981,817.47	1,432,690.52	1,511,211.21
Total	763,223.13	1,542,664.09	2,347,215.29	2,382,180.76
iii. <u>Bond Payments:</u>				
Interest	908,675.00	904,850.00	894,725.00	827,900.00
Principal	170,000.00	105,000.00	1,390,000.00	2,030,000.00
Total	1,078,675.00	1,009,850.00	2,284,725.00	2,857,900.00
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	6,000.00	6,000.00	6,000.00	6,000.00
v. <u>Remaining Principal Balance:</u>				
	18,080,000.00	17,975,000.00	16,585,000.00	14,995,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
City Project Account:				
Car Museum Project Account:	3,427,169.75			
Hotel Project Account:	44,274.00			
Mast Dev Project Account:	182,854.00			
City Escrow Project Account:	-	-		
Alley Escrow Project Account:	-	-		
Car Museum Escrow Project Ac	-	-		
Hotel Escrow Project Account:	-	-		
Mast Dev Escrow Project Accou	-	-		
Debt Service Account:	68.13	0.01	4,042.93	6,404.12
Cap Int Account:	-	-		
Debt Service Reserve Account:	1,368,750.00	1,368,778.14	1,368,750.00	1,368,750.00
Stifel Theatre Imp Account:	247,169.78	72,609.00		
Hotel Imp Account:	1,000,039.82	14.40		
Field House Account:	855,002.49	855,196.07		
Costs of Issuance Account:	-	-		
Tax Escrow Account:	176,064.67	241,590.38	256,393.58	223,263.31
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
iv. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city portion of county sales ar		0.603%		
100% of city sales and use		1.250%		

x. **Visitor Data:**

The Salina Fieldhouse experienced 117,338 visitors, hosting 415 out of state teams and 21,272 out of town participants/spectators. The Garage hosted 29,000 visitors, with 42% residing outside of Salina.

xi. **Explanatory Notes: See Attachment B**

Topeka, Kansas
Sales Tax Special Obligation Revenue Bonds
(Heartland Park)

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: none</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	76,018.85	109,079.57	132,057.61	210,392.30
State	184,722.55	272,221.14	301,625.76	543,168.80
Total	260,741.40	381,300.71	433,683.37	753,561.10
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total				
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
v. <u>Remaining Principal Balance:</u>	4,160,000.00	3,154,512.50	2,146,150.00	1,435,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate:</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
100% of city sales and use		1.500%		
100% of city and county portion of				
county sales and use		0.500%		
x. <u>Visitor Data:</u>				
During the reporting period ending Aug. 31, 2023, the visitorship for the Heartland Park area was unable to be collected by the City of Topeka.				
xi. <u>Explanatory Notes: See Attachment B</u>				

**\$36,325,000 City of Wichita, Kansas
(K-96 Greenwich STAR Bond Project)
Series 2013, Dated as of December 12, 2013***

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i.	<u>Base Sales Tax Allocated to District: \$3,814,200.00</u>			
ii.	<u>Sales and Use Tax Collected:</u>			
	Local			
	State			
	Total			
iii.	<u>Bond Payments:</u>			
	Interest			
	Principal			
	Total			
iv.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>			
v.	<u>Remaining Principal Balance:</u>			
vi.	<u>Remaining Cash Balances Held by Trustee:</u>			
	Project Fund:			
	Debt Service Fund:			
	Debt Service Reserve Fund:			
	Escrow Fund:			
vii.	<u>New Income Producing Properties: See Attachment A</u>			
viii.	<u>Bonds Issued to Repay Private Investors:</u>			
ix.	<u>Local Sales Tax Contribution and Rate:</u>			
	<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>	
	50% of city portion of county sales tax	1.000%		
	(Wichita does not have a city sales tax)			
x.	<u>Visitor Data:</u>			
	See Wichita K-96 Series 2017.			
xi.	<u>Explanatory Notes: See Attachment B</u>			

*2013 Bonds Defeased by advance refunding escrow on 08/30/17 with issuance

**\$71,305,000 City of Wichita, Kansas
(K-96 Greenwich STAR Bond Project)
Series 2017, Dated as of August 30, 2017**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i.	<u>Base Sales Tax Allocated to District: \$3,814,200.00</u>			
ii.	<u>Sales and Use Tax Collected:</u>			
	Local	416,311.54	388,586.87	472,482.80
	State	8,677,676.46	11,565,240.03	13,239,869.18
	Total	9,093,988.00	11,953,826.90	13,712,351.98
iii.	<u>Bond Payments:</u>			
	Interest	2,450,096.26	2,235,761.26	1,853,096.26
	Principal	6,595,000.00	8,810,000.00	11,790,000.00
	Total	9,045,096.26	11,045,761.26	13,643,096.26
iv.	<u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>			
		8,000.00	8,000.00	8,000.00
v.	<u>Remaining Principal Balance:</u>			
		52,695,000.00	43,885,000.00	32,095,000.00
vi.	<u>Remaining Cash Balances Held by Trustee:</u>			
	Project Fund:	9,668,085.95	9,667,716.02	1,000,000.00
	2017B Project Fund:	7,000,300.46	7,000,000.00	4,211,880.64
	Debt Service Fund:	798.64	2,083.19	74,627.36
	Debt Service Reserve Fund:	2,871,264.19	2,871,071.26	2,871,071.26
	Escrow Fund:	287,912.63	314,434.17	342,865.02
vii.	<u>New Income Producing Properties: See Attachment A</u>			
viii.	<u>Bonds Issued to Repay Private Investors:</u>			
ix.	<u>Local Sales Tax Contribution and Rate:</u>			
	<u>Local Contribution</u>	<u>Applied Rate</u>	<u>Gross Rate</u>	
	50% of city portion of county			
	sales tax	1.000%		
	(Wichita does not have a city			
	sales tax)			
x.	<u>Visitor Data:</u>			
	Through August 31, 2023, K-96 Greenwich experienced 7,700,744 annual visitors and 1,173,124 out of state visitors.			
xi.	<u>Explanatory Notes: See Attachment B</u>			

**\$4,840,000 City of Wichita, Kansas
(West Bank Star Bond Project/Riverwalk)
Series 2015, Dated as of July 15, 2015***

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District: \$1,137,855.00</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	21,128.32	34,071.85	89,645.18	92,135.45
State	675,738.69	1,026,673.07	2,174,732.79	2,302,091.00
Total	696,867.01	1,060,744.92	2,264,377.97	2,394,226.45
iii. <u>Bond Payments:</u>				
Interest				
Principal				
Total				
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
v. <u>Remaining Principal Balance:</u>				
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:				
Debt Service Fund:				
Debt Service Reserve Fund:				
Escrow Fund:				
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate</u>				
Local Contribution		<u>Applied Rate</u>	<u>Gross Rate</u>	
50% of city portion of county sales				
and use		1.000%		
(Wichita does not have a city sales tax)				
x. <u>Visitor Data:</u>				
See Wichita River District Stadium Series 2018.				
xi. <u>Explanatory Notes: See Attachment B</u>				

** Bonds paid in full 12/15/2016

**\$42,140,000 City of Wichita, Kansas
(River District Stadium STAR Bond Project)
Series 2018, Dated as of November 16, 2018**

	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
i. <u>Base Sales Tax Allocated to District:</u>				
ii. <u>Sales and Use Tax Collected:</u>				
Local	5,047.46	38,462.33	158,214.68	238,349.64
State		619,507.93	3,515,404.62	2,940,646.37
Total		657,970.26	3,673,619.30	3,178,996.01
iii. <u>Bond Payments:</u>				
Interest	1,828,574.26	1,828,556.26	1,828,556.26	1,828,556.26
Principal				500,000.00
Total	1,828,574.26	1,828,556.26	1,828,556.26	2,328,556.26
iv. <u>Trustee/Escrow/Disclosure & Compliance Expenses:</u>				
	-	8,000.00	8,000.00	8,000.00
v. <u>Remaining Principal Balance:</u>				
	42,140,000	42,140,000	42,140,000	41,640,000.00
vi. <u>Remaining Cash Balances Held by Trustee:</u>				
Project Fund:	1,968,706.10	1,714,846.00	-	
Debt Service Fund:	882,083.70	291.02	48.60	391.11
Capitalized Interest Fund:	144.94		-	
Cost of Issuance Fund:			-	
Escrow Fund:		31,013.23	65,453.22	89,318.09
vii. <u>New Income Producing Properties: See Attachment A</u>				
viii. <u>Bonds Issued to Repay Private Investors:</u>				
ix. <u>Local Sales Tax Contribution and Rate</u>				
<u>Local Contribution</u>		<u>Applied Rate</u>	<u>Gross Rate</u>	
50% of city portion of county sales and use		1.000%		
(Wichita does not have a city sales tax)				
x. <u>Visitor Data:</u>				
Through August 31, 2023, the Wichita River District experienced 2,861,662 annual visitors with 611,779 out of state visitors and 1,044,667 visitors who reside outside of 100 miles.				
xi. <u>Explanatory Notes: See Attachment B</u>				

(v) any new income producing properties being brought into a district and the base revenue going to the State General Fund and incremental sales tax increases going to the district with respect to such properties.

The base revenue is established prior to issuance of the bonds, so any new income producing properties coming into the district will not contribute to the base. An exception to the calculation of base and tax increment is made for sales tax revenue from retail automobile dealers in accordance with K.S.A. 2020 Supp. 12-17,169(a)(1)(F).

Businesses open and close within the districts throughout the lifetime of the project. Below is the summary information on the number of entities reporting in each of the STAR bond project districts.

For calendar year 2023, each district had the following number of unique taxpayers file at least one return in the STAR bond district.

Atchison	28
Derby	217
Derby 2	47
Dodge City Heritage	160
Dodge City Power Center	47
Garden City	159
Goddard	86
KC Homefield	69
KC Homefield - Menards	
KC Racetrack	58
KC Schlitterbahn	84
KC Soccer	682
Manhattan	302
Manhattan Art & Life	31
Overland Park PrairieFire	234
Overland Park Bluhawk	206
Salina	559
Topeka Heartland	201
Wichita K-96/Greenwich	444
Wichita River District	350
Wichita Riverwalk	447

Each STAR bond district had the following number of unique taxpayers file returns equating at least \$150,000 in taxable sales in 2023.

Atchison	6
Derby	69
Derby 2	9
Dodge City Heritage	24
Dodge City Power Center	8
Garden City	39
Goddard	10
KC Homefield	12
KC Homefield – Menards	

KC Racetrack	19
KC Schlitterbahn	20
KC Soccer	180
Manhattan	40
Manhattan Art & Light	*less than 5
Overland Park PrairieFire	31
Overland Park Bluhawk	50
Salina	103
Topeka Heartland	31
Wichita K-96/Greenwich	86
Wichita River District	29
Wichita Riverwalk	52

*confidentiality laws prohibit KDOR from reporting collection information on less than 5 entities.

(ix) Explanatory Notes

- Gross annual sales projected pursuant to STAR bond project plan and feasibility study.

STAR Bond Project	Gross Annual Sales
Atchison	\$3,650,000
Derby	\$115,971,208
Dodge City	\$160,000,000
Garden City	\$82,000,000
Goddard	\$153,000,000
Kansas City Wyandotte	\$125,000,000
Kansas City Schlitterbahn	\$278,905,600
Manhattan	\$105,850,000
Overland Park	\$391,000,000
Salina	\$30,000,000
Topeka	\$3,000,000
Wichita Riverwalk	\$50,000,000
Wichita K96	\$10,000,000

- The foregoing report includes the most complete and accurate information which was available to the Department of Commerce and the Department of Revenue at the time of report. The data presented was collected from the Departments, the local units of government and the bond trustees for each project. If clarification or additional information is needed, please contact Amber Cabrera at the Kansas Department of Commerce at amber.cabrera@ks.gov.

All balances included in the financial report are reported as of December 31, 2023.